

Daily Economic Releases - 31st July 2026

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	SK	Industrial Production M/M	Jun	-	-3%
19:00	00:00	SK	Industrial Production Y/Y	Jun	-	-0.9%
19:00	00:00	SK	Retail Sales M/M	Jun	-	0.1%
19:30	00:30	JN	Unemployment Rate	Jun	2.5%	2.5%
19:30	00:30	JN	Jobs/applications ratio	Jun	-	1.17
19:30	00:30	JN	Tokyo CPI Y/Y	Jul	2.0%	1.7%
19:30	00:30	JN	Tokyo CPI Ex Food and Energy Y/Y	Jul	2.0%	1.9%
19:30	00:30	JN	Tokyo Core CPI Y/Y	Jul	1.7%	1.6%
19:50	00:50	JN	Retail Sales M/M	Jun	-0.5%	1.9%
19:50	00:50	JN	Retail Sales Y/Y	Jun	3.1%	5.3%
19:50	00:50	JN	Industrial Production Prel Y/Y	Jun	-	-2.1%
19:50	00:50	JN	Industrial Production Prel M/M	Jun	-	0.1%
21:30	02:30	CN	NBS Non Manufacturing PMI	Jul	50	50.2
21:30	02:30	CN	NBS General PMI	Jul	50.4	50.6
21:30	02:30	CN	NBS Manufacturing PMI	Jul	50	50.3
21:30	02:30	AU	Housing Credit M/M	Jun	-	0.5%
21:30	02:30	AU	Private Sector Credit Y/Y	Jun	-	8.2%
21:30	02:30	AU	Private Sector Credit M/M	Jun	-	0.7%
21:30	02:30	AU	PPI Q/Q	Q2	-	0.4%
21:30	02:30	AU	PPI Y/Y	Q2	-	3%
01:00	06:00	JN	Housing Starts Y/Y	Jun	-	33.9%
01:00	06:00	JN	Construction Orders Y/Y	Jun	-	-6.7%
02:00	07:00	UK	Nationwide Housing Prices Y/Y	Jul	-	2.2%
02:00	07:00	UK	Nationwide Housing Prices M/M	Jul	-	0%
02:30	07:30	SZ	Retail Sales Y/Y	Jun	-	3.5%
02:30	07:30	SZ	Retail Sales M/M	Jun	-	0.5%
02:45	07:45	FR	Inflation Rate Prel Y/Y	Jul	1.8%	1.8%
02:45	07:45	FR	Inflation Rate Prel M/M	Jul	0.3%	-0.3%
02:45	07:45	FR	HICP Prel Y/Y	Jul	2.1%	2%
02:45	07:45	FR	HICP Prel M/M	Jul	0.3%	-0.3%
02:45	07:45	FR	PPI M/M	Jun	-	-0.3%
02:45	07:45	FR	PPI Y/Y	Jun	-	3%
03:55	08:55	GE	Unemployment Rate	Jul	6.3%	6.3%
03:55	08:55	GE	Unemployed Persons	Jul	-	2.984M
03:55	08:55	GE	Unemployment Change	Jul	-	-1K
04:00	09:00	SP	Current Account	May	-	€ 1.88
04:00	09:00	IT	Business Confidence	Jul	-	88.4
04:00	09:00	IT	Consumer Confidence	Jul	-	92.4
05:00	10:00	EU	Core Inflation Rate Flash Y/Y	Jul	2.4%	2.4%
05:00	10:00	EU	Inflation Rate Flash Y/Y	Jul	2.9%	2.8%
05:00	10:00	EU	Inflation Rate Flash M/M	Jul	0.2%	-0.1%
05:00	10:00	IT	Inflation Rate Prel M/M	Jul	0.3%	0%
05:00	10:00	IT	Inflation Rate Prel Y/Y	Jul	2.8%	3%
05:00	10:00	IT	HICP Prel M/M	Jul	-1.0%	0%
05:00	10:00	IT	HICP Prel Y/Y	Jul	2.8%	3%
07:00	12:00	UK	BoE Market Participants Survey	Jul		
08:30	13:30	US	Employment Cost - Wages Q/Q	Q2	-	0.8%
08:30	13:30	CA	GDP M/M	May	0.2%	0.5%
08:30	13:30	CA	GDP Prel M/M	Jun	0.2%	0.1%
08:30	13:30	US	Employment Cost - Benefits Q/Q	Q2	-	1.2%
08:30	13:30	US	Employment Cost Index Q/Q	Q2	-	0.9%

EDT	BST	CO	Event	Period.	Exp.	Prev.
09:45	14:45	US	Chicago PMI	Jul	56	56.7
10:00	15:00	US	Michigan Current Conditions Final	Jul	54.9	47.7
10:00	15:00	US	Michigan Consumer Sentiment Final	Jul	54	49.5
10:00	15:00	US	Michigan Consumer Expectations Final	Jul	54.0	50.7
10:00	15:00	US	Michigan Inflation Expectations Final	Jul	4.2%	4.6%
10:00	15:00	US	Michigan 5 Year Inflation Expectations Final	Jul	3.3%	3.3%
11:00	16:00	CA	Budget Balance	Apr	-	C\$ -29.73B
11:00	16:00	CA	Budget Balance	May	-	-
13:00	18:00	US	Baker Hughes Total Rig Count	Jul 31st	-	587
13:00	18:00	US	Baker Hughes Oil Rig Count	Jul 31st	-	450
13:00	18:00	US	Baker Hughes Gas Rig Count	Jul 31st	-	127
N/A	N/A	JN	BoJ Policy Announcement	Jul	1%	1%
N/A	N/A	SZ	Scope Ratings Credit Review on Switzerland			AAA

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
02:30	07:30	JN	BoJ Governor Ueda to speak post-policy announcement			
07:15	12:15	UK	BoE's Pill (Hawkish) to appear at the National MPC Agency briefing			
N/A	N/A	US	Fed's Hammack (2026 Voter, Hawk) to explain dissent (TBC)			
N/A	N/A	US	Fed's Logan (2026 Voter, Hawk) to explain dissent (TBC)			
N/A	N/A	US	Fed's Kashkari (2026 Voter, Neutral) to explain dissent (TBC)			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
21:00	02:00	AU	AUD 900mIn 2.75% 2028 AGB Auction			
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions			

EDT	BST	CO	Earnings	Period.	Exp.	Prev.
		US	Exxon Mobil, Moderna, AbbVie, Chevron			
		FR	Credit Agricole			
		GE	Puma			
		UK	NatWest			

EDT	BST	CO	Expirations	Period.	Exp.	Prev.
14:30	19:30	N/A	Brent Sep 2026 Futures Expiry			



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