Daily Bond Auction Preview - 13th July 2026

Previews of UK, EU and US government bond auctions including the size of issuance, time of the auction(s), estimates, redemptions, coupons and analyst commentary.

The EU to sell EUR 6.0bln 2.375% 2029, 3.125% 2033 & 0.45% 2041 EU Bonds

Analysis:

- This sale should go fine.
- Central bank reserve managers favour the purchase of shorter-dated debt, so the 3-year line should receive decent demand. However, the 7- and 15-year lines may draw less interest.
- In terms of bond indices, EU bonds are not included in these indices but, with yields similar to Spanish debt auctions, investors like to buy them as off-benchmark investments.

Recent History:

- 2.375% 2029: No recent history
- 3.125% 2033: No recent history
- 0.45% 2041: No recent history

Results due shortly after the 10:30BST bidding deadline