

Bond Auction Preview - 10th July 2026

Previews of UK, EU and US government bond auctions including the size of issuance, time of the auction(s), estimates, redemptions, coupons and analyst commentary.

Italy to sell EUR 6.0-7.5bln 3.00% 2029, 3.35% 2033 & 3.95% 2041 BTPs

Analysis:

- EGB auctions this week have been soft, as participants were perhaps holding fire in anticipation of further energy-driven yield gains given the renewed Middle East clashes.
- However, as the situation has somewhat stabilised and sources suggest we are returning back towards diplomacy, yields have eased and demand may well return.

Recent History:

- 3.00% 2029: b/c 1.62x & average yield 3.03%
- 3.35% 2033: New Line
- 3.95% 2041: b/c 1.70x & average yield 4.27%

Results due shortly after the 10:00BST bidding deadline

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