

Monday, 29th June 2026

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:50	00:50	JN	Retail Sales YY	May	3.2%	2.1%
19:50	00:50	JN	Retail Sales MM	May	0.7%	1.3%
01:00	06:00	JN	Construction Orders YY	May	-	-32.3%
01:00	06:00	JN	Housing Starts YY	May	-	11.4%
03:00	08:00	SP	Harmonised Inflation Rate Prel YY	Jun	3.3%	3.6%
03:00	08:00	SP	Harmonised Inflation Rate Prel MM	Jun	0.4%	0.1%
03:00	08:00	SP	Inflation Rate Prel YY	Jun	2.9%	3.2%
03:00	08:00	SP	Inflation Rate Prel MM	Jun	0.4%	0.1%
03:00	08:00	SP	Core Inflation Rate Prel YY	Jun	2.9%	2.9%
03:00	08:00	SP	Retail Sales YY	May	-	0.8%
03:00	08:00	SP	Retail Sales MM	May	-	-1.5%
04:00	09:00	EU	M3 Money Supply YY	May	-	2.7%
04:00	09:00	EU	Loans to Companies YY	May	-	3.4%
04:00	09:00	EU	Loans to Households YY	May	-	3%
04:30	09:30	UK	Net Lending to Individuals MM	May	-	£ 6.2B
04:30	09:30	UK	BoE Consumer Credit	May	-	£1.859B
04:30	09:30	UK	M4 Money Supply MM	May	-	0.2%
04:30	09:30	UK	Mortgage Lending	May	-	£4.37B
04:30	09:30	UK	Mortgage Approvals	May	-	65.94k
05:00	10:00	EU	Industrial Sentiment	Jun	-	-8
05:00	10:00	EU	Services Sentiment	Jun	-	2.2
05:00	10:00	EU	Consumer Inflation Expectations	Jun	-	40.5
05:00	10:00	EU	Consumer Confidence Final	Jun	-17.7	-19
05:00	10:00	EU	Economic Sentiment	Jun	-	93.5
05:00	10:00	EU	Selling Price Expectations	Jun	-	27.4
06:00	11:00	SP	Business Confidence	Jun	-	-3.7
10:30	15:30	US	Dallas Fed Manufacturing Index	Jun	-	0.4

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
19:30	00:30	AU	RBA's Kent to give a speech			
01:00	06:00	UK	BoE's Pill (Hawk) to participate on a panel in Uzbekistan			
13:30	18:30	EU	ECB's Lagarde (Neutral) to deliver an introductory speech -Text Release			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
05:30	10:30	GE	EUR 5bln 12-month T-Bill Auction			
08:50	13:50	FR	EUR 5.6-7.2bln 3, 6 and 12-month T-Bill Auction			
11:30	16:30	US	13- 26-week T-Bill Auction			

EDT	BST	CO	Expirations	Period.	Exp.	Prev.
13:00	18:00	N/A	Copper Jun 2026 Futures Expiry			
13:25	18:25	N/A	Silver Jun 2026 Futures Expiry			

EDT	BST	CO	Expirations	Period.	Exp.	Prev.
13:30	18:30	N/A	Gold Jun 2026 Futures Expiry			

Tuesday, 30 June 2026

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	SK	Industrial Production YY	May	-	1.5%
19:00	00:00	SK	Industrial Production MM	May	-	-0.7%
19:00	00:00	SK	Retail Sales MM	May	-	-3.6%
19:01	00:01	UK	BRC Shop Price Inflation	Jun	-	1.2%
19:30	00:30	JN	Unemployment Rate	May	2.5%	2.5%
19:30	00:30	JN	Jobs/applications ratio	May	-	1.18
19:50	00:50	JN	Industrial Production Prel MM	May	-	0.5%
19:50	00:50	JN	Industrial Production Prel YY	May	-	2.0%
21:30	02:30	AU	RBA Minutes	Jun		
21:30	02:30	AU	Housing Credit MM	May	-	0.6%
21:30	02:30	AU	Private Sector Credit YY	May	-	8.0%
21:30	02:30	AU	Private Sector Credit MM	May	-	0.7%
21:30	02:30	CN	NBS Manufacturing PMI	Jun	50.1	50
21:30	02:30	CN	NBS Non-Manufacturing PMI	Jun	50.5	50.1
21:30	02:30	CN	NBS General PMI	Jun	50.7	50.5
02:00	07:00	GE	Import Prices YY	May	6.6%	5.3%
02:00	07:00	GE	Import Prices MM	May	0.5%	1.2%
02:00	07:00	GE	Retail Sales YY	May	0.1%	-0.3%
02:00	07:00	GE	Retail Sales MM	May	-0.4%	-0.3%
02:00	07:00	UK	Nationwide Housing Prices MM	Jun	-	-0.6%
02:00	07:00	UK	Nationwide Housing Prices YY	Jun	-	1.7%
02:00	07:00	UK	Current Account	Q1	-	£ -18.4B
02:00	07:00	UK	GDP Growth Rate Final YY	Q1	1.1%	1%
02:00	07:00	UK	GDP Growth Rate Final QQ	Q1	0.6%	0.2%
02:00	07:00	UK	Business Investment Final QQ	Q1	0.7%	-2.9%
02:00	07:00	UK	Business Investment Final YY	Q1	-1.8%	1.8%
02:45	07:45	FR	Harmonised Inflation Rate Prel MM	Jun	0.4%	0.1%
02:45	07:45	FR	Harmonised Inflation Rate Prel YY	Jun	2.8%	2.8%
02:45	07:45	FR	Inflation Rate Prel YY	Jun	2.4%	2.4%
02:45	07:45	FR	Inflation Rate Prel MM	Jun	0.4%	0.1%
02:45	07:45	FR	PPI MM	May	-	-2.1%
02:45	07:45	FR	PPI YY	May	-	2.1%
02:45	07:45	FR	Household Consumption MM	May	-	-0.5%
03:55	08:55	GE	Unemployed Persons	Jun	-	2.987M
03:55	08:55	GE	Unemployment Rate	Jun	6.4%	6.3%
03:55	08:55	GE	Unemployment Change	Jun	-	-12k
04:00	09:00	GE	Brandenburg CPI YY	Jun	-	2.8%
04:00	09:00	GE	Brandenburg CPI MM	Jun	-	-0.1%
04:00	09:00	GE	Saxony CPI YY	Jun	-	2.8%
04:00	09:00	GE	Saxony CPI MM	Jun	-	-0.1%
04:00	09:00	GE	Baden Wuerttemberg CPI MM	Jun	-	0.3%
04:00	09:00	GE	Baden Wuerttemberg CPI YY	Jun	-	2.4%
04:00	09:00	GE	North Rhine Westphalia CPI YY	Jun	-	2.4%
04:00	09:00	GE	North Rhine Westphalia CPI MM	Jun	-	-0.2%
04:00	09:00	GE	Hesse CPI YY	Jun	-	2.6%
04:00	09:00	GE	Hesse CPI MM	Jun	-	-0.2%
04:00	09:00	GE	Bavaria CPI MM	Jun	-	-0.2%

EDT	BST	CO	Event	Period.	Exp.	Prev.
04:00	09:00	GE	Bavaria CPI YY	Jun	-	2.6%
04:00	09:00	IT	PPI MM	May	-	0.3%
04:00	09:00	IT	PPI YY	May	-	6.8%
04:00	09:00	SP	Current Account	Apr	-	4.61B
05:00	10:00	IT	Harmonised Inflation Rate Prel YY	Jun	3.4%	3.2%
05:00	10:00	IT	Harmonised Inflation Rate Prel MM	Jun	0.4%	0.3%
05:00	10:00	IT	Inflation Rate Prel YY	Jun	3.4%	3.2%
05:00	10:00	IT	Inflation Rate Prel MM	Jun	0.4%	0.4%
08:00	13:00	GE	Inflation Rate Prel YY	Jun	2.9%	2.6%
08:00	13:00	GE	Inflation Rate Prel MM	Jun	0.3%	-0.2%
08:00	13:00	GE	Harmonised Inflation Rate Prel YY	Jun	3%	2.7%
08:00	13:00	GE	Harmonised Inflation Rate Prel MM	Jun	0.4%	-0.1%
08:30	13:30	CA	GDP Prel MM	May	0.1%	0.4%
08:30	13:30	CA	GDP MM	Apr	0.4%	-0.1%
08:55	13:55	US	Redbook YY	Jun/27	-	10%
09:00	14:00	GE	Current Account	Q1	-	\$ -487.11
09:00	14:00	US	House Price Index YY	Apr	-	1.7%
09:00	14:00	US	House Price Index	Apr	-	441.5
09:00	14:00	US	S&P/Case-Shiller Home Price YY	Apr	-	0.8%
09:00	14:00	US	S&P/Case-Shiller Home Price MM	Apr	-	1%
09:00	14:00	US	House Price Index MM	Apr	-	0.1%
09:45	14:45	US	Chicago PMI	Jun	-	62.7
10:00	15:00	US	JOLTs Job Quits	May	2.96M	2.977M
10:00	15:00	US	JOLTs Job Openings	May	7.6M	7.618M
10:00	15:00	US	CB Consumer Confidence	Jun	-	93.1
10:30	15:30	US	Dallas Fed Services Index	Jun	-	-7.7
10:30	15:30	US	Dallas Fed Services Revenues Index	Jun	-	5.0
16:30	21:30	US	Weekly Private Crude Stocks	27 Jun, w/e		-0.8M
16:30	21:30	US	Weekly Private Gasoline Stocks	27 Jun, w/e		+1.2M
16:30	21:30	US	Weekly Private Distillate Stocks	27 Jun, w/e		+1.4M
16:30	21:30	US	Weekly Private Cushing Stocks	27 Jun, w/e		-1.0M

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
03:40	08:40	EU	ECB's Vujcic (Neutral) to chair a session at Sintra - No Text			
04:40	09:40	EU	ECB's Elderson (Neutral) to chair a session at Sintra - No Text			
06:40	11:40	EU	ECB's Schnabel (Hawk) to chair a panel at Sintra - No Text			
06:40	11:40	UK	BoE's Breeden (Dovish) to participate on a panel at Sintra			
08:00	13:00	EU	ECB's Cipollone (N/A) to give a pre-recorded interview - No Text			
09:30	14:30	EU	ECB's Lane (Dovish) to participate in an AI conversation at Sintra - No Text			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
23:35	04:35	JN	JPY 2.8tln 2-Year JGB Auction			
11:00	16:00	US	Treasury buyback (Liquidity Support)			

EDT	BST	CO	Earnings	Period.	Exp.	Prev.
		US	Nike, Constellation Brands			

EDT	BST	CO	Expirations	Period.	Exp.	Prev.
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EDT	BST	CO	Expirations	Period.	Exp.	Prev.
14:30	19:30	N/A	Brent Aug 2026 Futures Expiry			

Wednesday, 1st July 2026

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	AU	S&P Global Manufacturing PMI Final	Jun	-	50.7
19:00	00:00	AU	Ai Group Manufacturing Index	Jun	-	-22.4
19:00	00:00	AU	Ai Group Industry Index	Jun	-	-26.5
19:00	00:00	AU	Ai Group Construction Index	Jun	-	-9.9
19:50	00:50	JN	Tankan Large Manufacturers Index	Q2	16	17
19:50	00:50	JN	Tankan Non-Manufacturing Outlook	Q2	30	29
19:50	00:50	JN	Tankan Large Non-Manufacturing Index	Q2	35	36
19:50	00:50	JN	Tankan Large All Industry Capex	Q2	1.0%	3.3%
19:50	00:50	JN	Tankan Large Manufacturing Outlook	Q2	13	14
19:50	00:50	JN	Tankan Small Manufacturers Index	Q2	4	7
20:00	01:00	SK	Imports YY	Jun	-	20.8%
20:00	01:00	SK	Exports YY	Jun	-	53.2%
20:00	01:00	SK	Balance of Trade	Jun	-	\$ 26.95
20:30	01:30	JN	S&P Global Manufacturing PMI Final	Jun	54.9	54.5
20:30	01:30	SK	S&P Global Manufacturing PMI	Jun	55	54.8
21:30	02:30	AU	Building Permits Prel MM	May	-	-3.4%
21:30	02:30	AU	Building Permits Prel YY	May	-	10.2%
21:30	02:30	AU	Private House Approvals Prel MM	May	-	-1%
21:45	02:45	CN	RatingDog Manufacturing PMI	Jun	51.7	51.8
01:00	06:00	JN	Consumer Confidence	Jun	32	33.6
02:30	07:30	SZ	Retail Sales YY	May	-	1.6%
02:30	07:30	SZ	Retail Sales MM	May	-	0.1%
03:15	08:15	SP	S&P Global Manufacturing PMI	Jun	-	51.2
03:30	08:30	SZ	procure.ch Manufacturing PMI	Jun	-	57.3
03:45	08:45	IT	S&P Global Manufacturing PMI	Jun	-	52.9
03:50	08:50	FR	S&P Global Manufacturing PMI Final	Jun	50.7	49.7
03:55	08:55	GE	S&P Global Manufacturing PMI Final	Jun	50	50.1
04:00	09:00	EU	S&P Global Manufacturing PMI Final	Jun	51.3	51.6
04:30	09:30	UK	S&P Global Manufacturing PMI Final	Jun	53.1	53.9
05:00	10:00	EU	Inflation Rate Flash YY	Jun	3.0%	3.2%
05:00	10:00	EU	Inflation Rate Flash MM	Jun	0.3%	0.1%
05:00	10:00	EU	Core Inflation Rate Flash YY	Jun	2.6%	2.6%
05:30	10:30	US	Challenger Job Cuts	Jun	85k	97.006k
07:00	12:00	US	MBA 30-Year Mortgage Rate	Jun/26	-	6.59%
07:00	12:00	US	MBA Mortgage Applications	Jun/26	-	1%
08:15	13:15	US	ADP Employment Change	Jun	85k	122k
08:30	13:30	US	Chicago Fed Labor Market Indicators Final	Jun		
09:45	14:45	US	S&P Global Manufacturing PMI Final	Jun	55.7	55.1
10:00	15:00	US	ISM Manufacturing New Orders	Jun	56	56.8
10:00	15:00	US	ISM Manufacturing PMI	Jun	53.6	54.0
10:00	15:00	US	ISM Manufacturing Prices	Jun	82	82.1
10:00	15:00	US	ISM Manufacturing Employment	Jun	49	48.6
10:00	15:00	US	Construction Spending MM	May	-	0.4%
10:30	15:30	US	EIA Crude Oil Stocks Change	Jun/26	-	-6.088M
10:30	15:30	US	EIA Gasoline Stocks Change	Jun/26	-	2.064M
10:30	15:30	US	EIA Refinery Crude Runs Change	Jun/26	-	-0.081M
10:30	15:30	US	EIA Distillate Stocks Change	Jun/26	-	3.064M

EDT	BST	CO	Event	Period.	Exp.	Prev.
10:30	15:30	US	EIA Cushing Crude Oil Stocks Change	Jun/26	-	-1.077M
10:30	15:30	US	EIA Weekly Crude Production	Jun/26		13.819M
10:30	15:30	US	EIA Weekly Crude Production Change, bbl	Jun/26		13K
10:30	15:30	US	EIA Weekly Crude Production Change, %	Jun/26		0.09%
12:00	17:00	US	US Atlanta Fed GDP (timing for guidance only)	Q2		2.50%
18:45	23:45	NZ	Building Permits MM	May	-	10.9%

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
03:45	08:45	EU	ECB's Vujcic (Neutral) to chair a session at Sintra - No Text			
04:45	09:45	EU	ECB's Cipollone (N/A) to chair a session at Sintra - No Text			
06:15	11:15	EU	ECB's Lane (Dovish) to chair a panel at Sintra - No Text			
09:00	14:00	EU	ECB's Lagarde (Neutral) to participate in a policy panel at Sintra - No Text			
09:00	14:00	US	Fed's Warsh (Dove) to participate in a policy panel at Sintra			
09:00	14:00	UK	BoE's Bailey (Neutral) to participate in a policy panel at Sintra			
09:00	14:00	CA	BoC's Macklem to participate in a policy panel at Sintra			
10:00	15:00	EU	ECB's Lagarde (Neutral) to give closing remarks at Sintra - No Text			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
21:00	02:00	AU	AUD 800mln 4.25% 2035 AGB Auction			
05:00	10:00	UK	GBP 1.25bln 0.125% 2031 I/L Treasury Gilt Auction			
05:30	10:30	GE	EUR 3.5bln 2.50% 2032 Bund Auction			
09:20	14:20	US	Fed bill purchases			
11:30	16:30	US	17-week T-Bill Auction			
14:00	19:00	US	Treasury buyback (Liquidity Support)			

EDT	BST	CO	Earnings	Period.	Exp.	Prev.
		US	General Mills			

Thursday, 2nd July 2026

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	SK	Inflation Rate MM	Jun	-	0.5%
19:00	00:00	SK	Inflation Rate YY	Jun	-	3.1%
19:50	00:50	JN	Stock Investment by Foreigners	Jun/27	-	-
19:50	00:50	JN	Foreign Bond Investment	Jun/27	-	-
19:50	00:50	JN	Monetary Base YY		-	-12.2%
21:30	02:30	AU	Balance of Trade	May	A\$1.5B	A\$ 1.791
21:30	02:30	AU	Exports MM	May	-	7.2%
21:30	02:30	AU	Imports MM	May	-	0.8%
02:30	07:30	SZ	Inflation Rate YY	Jun	0.7%	0.6%
02:30	07:30	SZ	Inflation Rate MM	Jun	0.3%	0.2%
02:45	07:45	FR	Budget Balance	May	-	-69.6
03:00	08:00	SP	Tourist Arrivals YY	May	-	5.2%
03:00	08:00	SP	Unemployment Change	Jun	-	-36.3k
04:00	09:00	IT	Unemployment Rate	May	-	5.1%
04:30	09:30	UK	BoE Credit Conditions Survey	Q2		
04:30	09:30	UK	BoE Bank Liabilities Survey	Q2		
05:00	10:00	EU	Unemployment Rate	May	6.3%	6.3%
08:30	13:30	US	Initial Jobless Claims	Jun/27	210k	215k
08:30	13:30	US	Continuing Jobless Claims	Jun/20	1825k	1821k
08:30	13:30	US	Jobless Claims 4-week Average	Jun/27	220.5k	224.25k
08:30	13:30	US	Non Farm Payrolls	Jun	90k	172k
08:30	13:30	US	Unemployment Rate	Jun	4.5%	4.3%
08:30	13:30	US	Average Hourly Earnings MM	Jun	0.2%	0.3%
08:30	13:30	US	Average Hourly Earnings YY	Jun	3.4%	3.4%
08:30	13:30	US	U-6 Unemployment Rate	Jun	-	8.1%
08:30	13:30	US	Manufacturing Payrolls	Jun	-	7k
08:30	13:30	US	Nonfarm Payrolls Private	Jun	-	120k
08:30	13:30	US	Government Payrolls	Jun	-	52k
08:30	13:30	US	Participation Rate	Jun	-	61.8%
08:30	13:30	US	Average Weekly Hours	Jun	-	34.3
09:30	14:30	CA	S&P Global Manufacturing PMI	Jun	-	52.9
10:00	15:00	US	Factory Orders ex Transportation	May	-	1.3%
10:00	15:00	US	Factory Orders MM	May	-	4.8%
10:30	15:30	US	EIA Natural Gas Stocks Change	Jun/26	-	-
13:00	18:00	US	Baker Hughes Oil Rig Count	Jul/03	-	-
13:00	18:00	US	Baker Hughes Gas Rig Count	Jul/03	-	-
13:00	18:00	US	Baker Hughes Total Rig Count	Jul/03	-	-
16:30	21:30	US	Fed Balance Sheet	Jul/01	-	-

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
06:00	11:00	EU	ECB's Elderson (Neutral) to speak at a panel - Text Release			
13:55	18:55	EU	ECB's Cipollone (N/A) to participate in a discussion - Text Release			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
23:35	04:35	JN	JPY 2.6tn 10-Year JGB Auction			
04:30	09:30	SP	Bono Auction			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
04:50	09:50	FR	EUR 12.5-14bln 1.25% 2036, 3.70% 2036, 4.50% 2041 and 4.10% 2046 OAT Auctions			
05:00	10:00	UK	GBP 3.25bln 4.625% 2033 Treasury Gilt Auction			
11:00	16:00	US	Treasury Note Announcement			
11:30	16:30	US	4-, 8-Week T-Bill Auction			

Friday, 3rd July 2026

Heading into the US Thanksgiving Holiday, desk schedule TBC

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	AU	S&P Global Composite PMI Final	Jun	49.8	48.7
19:00	00:00	AU	S&P Global Services PMI Final	Jun	49.9	48.7
20:30	01:30	JN	S&P Global Services PMI Final	Jun	51.8	50.0
20:30	01:30	JN	S&P Global Composite PMI Final	Jun	52.50	51.10
21:45	02:45	CN	RatingDog Services PMI	Jun	55	54.4
21:45	02:45	CN	RatingDog Composite PMI	Jun	53.3	54.0
02:45	07:45	FR	Industrial Production MM	May	-	0.1%
03:00	08:00	SP	Industrial Production YY	May	-	2%
03:00	08:00	TU	Inflation Rate YY	Jun	-	32.61%
03:00	08:00	TU	Inflation Rate MM	Jun	-	1.71%
03:15	08:15	SP	S&P Global Composite PMI	Jun	-	50.2
03:15	08:15	SP	S&P Global Services PMI	Jun	-	50.1
03:45	08:45	IT	S&P Global Composite PMI	Jun	-	50.4
03:45	08:45	IT	S&P Global Services PMI	Jun	-	49.4
03:50	08:50	FR	S&P Global Services PMI Final	Jun	47.4	44.3
03:50	08:50	FR	S&P Global Composite PMI Final	Jun	47.6	44.9
03:55	08:55	GE	S&P Global Composite PMI Final	Jun	48.0	48.8
03:55	08:55	GE	S&P Global Services PMI Final	Jun	46.8	48.1
04:00	09:00	EU	S&P Global Services PMI Final	Jun	48.9	47.7
04:00	09:00	EU	S&P Global Composite PMI Final	Jun	49.5	48.5
04:00	09:00	IT	Retail Sales MM	May	-	0%
04:00	09:00	IT	Retail Sales YY	May	-	1.6%
04:30	09:30	UK	BoE DMP	Jun		
04:30	09:30	UK	S&P Global Composite PMI Final	Jun	49.4	49.7
04:30	09:30	UK	S&P Global Services PMI Final	Jun	48.7	49.3
06:00	11:00	SP	Consumer Confidence	May	-	77.7

EDT	BST	CO	Speakers	Period.	Exp.	Prev.
04:00	09:00	EU	ECB's Lagarde (Neutral) to participate in a panel - No Text			
11:00	16:00	UK	BoE's Bailey (Neutral) to participate in a panel			

EDT	BST	CO	Supply	Period.	Exp.	Prev.
21:00	02:00	AU	AUD 700mIn 1.50% 2031 AGB Auction			
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions			

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