

| EDT | BST | CO | Event | Period. | Exp. | Prev. |
|-------|-------|----|--|---------|---------|------------|
| 19:50 | 00:50 | JN | BoJ Monetary Policy Meeting Minutes | Mar | - | - |
| 21:30 | 02:30 | AU | Balance of Trade | Mar | - | A\$ 5.686B |
| 21:30 | 02:30 | AU | Exports M/M | Mar | - | 4.9% |
| 21:30 | 02:30 | AU | Imports M/M | Mar | - | -3.2% |
| 02:00 | 07:00 | GE | Factory Orders M/M | Mar | - | 0.9% |
| 02:45 | 07:45 | FR | Balance of Trade | Mar | - | € -5.8B |
| 02:45 | 07:45 | FR | Exports | Mar | - | € 52B |
| 02:45 | 07:45 | FR | Imports | Mar | - | € 57.8B |
| 02:45 | 07:45 | FR | Current Account | Mar | - | € -1.8B |
| 03:00 | 08:00 | SZ | Unemployment Rate | Apr | - | 3.1% |
| 03:30 | 08:30 | EZ | HCOB Construction PMI | Apr | - | 44.6 |
| 03:30 | 08:30 | FR | HCOB Construction PMI | Apr | - | 38.4 |
| 03:30 | 08:30 | GE | HCOB Construction PMI | Apr | - | 48.0 |
| 03:30 | 08:30 | IT | HCOB Construction PMI | Apr | - | 46.8 |
| 03:30 | 08:30 | SW | Riksbank Policy Announcement | May | 1.75% | 1.75% |
| 04:00 | 09:00 | NO | Norges Bank Policy Announcement | May | 4.25% | 4.00% |
| 04:30 | 09:30 | UK | S&P Global Construction PMI | Apr | 45.7 | 45.6 |
| 05:00 | 10:00 | EZ | Retail Sales M/M | Mar | -0.3% | -0.2% |
| 05:00 | 10:00 | EZ | Retail Sales Y/Y | Mar | 1% | 1.7% |
| 07:30 | 12:30 | US | Challenger Job Cuts | Apr | 56.0K | 60.62K |
| 08:00 | 13:00 | MX | Core Inflation Rate Y/Y | Apr | - | 4.45% |
| 08:00 | 13:00 | MX | Core Inflation Rate M/M | Apr | - | 0.38% |
| 08:00 | 13:00 | MX | Inflation Rate M/M | Apr | - | 0.86% |
| 08:00 | 13:00 | MX | Inflation Rate Y/Y | Apr | - | 4.59% |
| 08:30 | 13:30 | CZ | CNB Interest Rate Decision | May | - | 3.5% |
| 08:30 | 13:30 | US | Revelio PLS | | | |
| 08:30 | 13:30 | US | Initial Jobless Claims | May/02 | 205K | 189K |
| 08:30 | 13:30 | US | Continuing Jobless Claims | Apr/25 | 1800K | 1785K |
| 08:30 | 13:30 | US | Jobless Claims 4-week Average | May/02 | - | 207.5K |
| 08:30 | 13:30 | US | Unit Labour Costs Prel Q/Q | Q1 | - | 4.4% |
| 08:30 | 13:30 | US | Nonfarm Productivity Prel Q/Q | Q1 | - | 1.8% |
| 10:00 | 15:00 | US | Construction Spending M/M | Mar | - | -0.3% |
| 10:00 | 15:00 | US | Construction Spending M/M | Feb | - | - |
| 10:30 | 15:30 | US | EIA Natural Gas Stocks Change | May/01 | - | - |
| 11:00 | 16:00 | US | Consumer Inflation Expectations | Apr | - | 3.4% |
| 12:00 | 17:00 | US | Atlanta Fed GDP (timing for guidance only) | | | 3.7% |
| 15:00 | 20:00 | MX | Interest Rate Decision | May | 6.5% | 6.75% |
| 15:00 | 20:00 | US | Consumer Credit Change | Mar | \$12.5B | \$ 9.48B |
| 16:30 | 21:30 | US | Fed Balance Sheet | May/06 | - | - |
| N/A | N/A | UK | Local Elections | | | |

| EDT | BST | CO | Speakers |
|-------|-------|----|---|
| 03:15 | 08:15 | EU | ECB's de Guindos (Dovish) to speak - Text Release |

| EDT | BST | CO | Speakers |
|-------|-------|----|---|
| 04:00 | 09:00 | UK | BoE's Lombardelli (Neutral) to provide opening remarks |
| 04:30 | 09:30 | NO | Norges Bank's Bache to speak post-policy announcement |
| 05:00 | 10:00 | SW | Riksbank's Thedeen to speak post-policy announcement |
| 08:00 | 13:00 | EU | ECB's Elderson (Neutral) to speak |
| 08:40 | 13:40 | UK | BoE's Lombardelli (Neutral), BoE's Taylor (Dove) and ECB's Lane (Neutral) to speak on "Trade, Industrial Policy, and the Future of the International Monetary System" |
| 10:20 | 15:20 | UK | BoE's Mann (Hawk) to speak on "A Conductive Measure of Chinese Monetary Policy" |
| 12:05 | 17:05 | US | Fed's Hammack (2026 Voter, Hawkish) to speak at a fireside chat |
| 13:00 | 18:00 | EU | ECB's Schnabel (Hawk) to speak - Text Release |
| 13:00 | 18:00 | US | Fed's Kashkari (2026 Voter, Hawkish) to speak |
| 15:30 | 20:30 | US | Fed's Williams (Voter, Neutral) to speak |

| EDT | BST | CO | Supply |
|-------|-------|----|--|
| 04:30 | 09:30 | SP | EUR 5-6bln 2.35% 2029, 3.30% 2036, 5.15% 2044 Bono & EUR 0.25-0.75bln 2.05% 2039 Bonoei Auctions |
| 04:50 | 09:50 | FR | EUR 11.5-13.5bln 3.50% 2035, 3.60% 2042, 4.10% 2046, 4.40% 2057 OAT Auctions |
| 09:20 | 14:20 | US | Fed bill purchases |
| 11:30 | 16:30 | US | 4-,8-Week T-Bill Auction |
| 14:00 | 19:00 | US | Treasury buyback (Liquidity Support) |

| EDT | BST | CO | Earnings |
|-----|-----|----|---|
| | | US | CoreWeave, IREN, Coinbase, Cloudflare, DraftKings, ACM Research, Datadog, McDonalds |
| | | UK | Shell |
| | | IT | Enel, Pirelli |
| | | SP | Ferrovial |
| | | GE | Rheinmetall, Siemens Healthineers |

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