

EDT	BST	CO	Event	Period.	Exp.	Prev.
19:50	00:50	JN	Foreign Bond Investment	Apr/25	-	-
19:50	00:50	JN	Industrial Production Prel M/M	Mar	-	-2.0%
19:50	00:50	JN	Industrial Production Prel Y/Y	Mar	-	0.4%
19:50	00:50	JN	Retail Sales M/M	Mar	1.1%	-2.0%
19:50	00:50	JN	Retail Sales Y/Y	Mar	0.8%	-0.2%
20:00	01:00	CN	National People's Congress Standing Committee		-	-
21:30	02:30	AU	Housing Credit M/M	Mar	-	0.6%
21:30	02:30	AU	Export Prices Q/Q	Q1	-	3.2%
21:30	02:30	AU	Import Prices Q/Q	Q1	-0.6%	0.9%
21:30	02:30	AU	Private Sector Credit M/M	Mar	-	0.6%
21:30	02:30	AU	Private Sector Credit Y/Y	Mar	-	7.8%
21:30	02:30	CN	NBS Non-Manufacturing PMI	Apr	50.1	49.9
21:30	02:30	CN	NBS General PMI	Apr	50.7	50.5
21:30	02:30	CN	NBS Manufacturing PMI	Apr	50.6	50.4
21:45	02:45	CN	RatingDog Manufacturing PMI	April	50.4	50.1
01:30	06:30	FR	GDP Growth Rate Prel Y/Y	Q1	1.0%	1.2%
01:30	06:30	FR	GDP Growth Rate Prel Q/Q	Q1	0.0%	0.2%
01:30	06:30	FR	Household Consumption M/M	Mar	-	-1.4%
02:00	07:00	UK	Nationwide Housing Prices M/M	Apr	-	0.9%
02:00	07:00	UK	Nationwide Housing Prices Y/Y	Apr	-	2.2%
02:00	07:00	GE	Retail Sales Y/Y	Mar	0.5%	0.7%
02:00	07:00	GE	Retail Sales M/M	Mar	-0.1%	-0.6%
02:00	07:00	GE	Import Prices Y/Y	Mar	1.6%	-2.3%
02:00	07:00	GE	Import Prices M/M	Mar	3%	0.3%
02:45	07:45	FR	Inflation Rate Prel M/M	Apr	0.7%	1%
02:45	07:45	FR	Inflation Rate Prel Y/Y	Apr	1.8%	1.7%
02:45	07:45	FR	PPI M/M	Mar	-	-0.2%
02:45	07:45	FR	PPI Y/Y	Mar	-	-2.4%
02:45	07:45	FR	Private Non-Farm Payrolls Prel Q/Q	Q1	-	-0.1%
03:00	08:00	GE	GDP Y/Y	Mar	-	8.8%
03:00	08:00	SP	GDP Growth Rate Flash Q/Q	Q1	0.5%	0.8%
03:00	08:00	SP	GDP Growth Rate Flash Y/Y	Q1	2.7%	2.7%
03:00	08:00	SZ	KOF Leading Indicators	Apr	-	96.1
03:55	08:55	GE	Unemployment Rate	Apr	6.3%	6.3%
03:55	08:55	GE	Unemployment Change	Apr	2.0K	0K
03:55	08:55	GE	Unemployed Persons	Apr	-	2.977M
04:00	09:00	GE	GDP Growth Rate Flash Y/Y	Q1	0.3%	0.4%
04:00	09:00	GE	GDP Growth Rate Flash Q/Q	Q1	0.2%	0.3%
04:00	09:00	IT	GDP Growth Rate Adv Y/Y	Q1	-	0.8%
04:00	09:00	IT	GDP Growth Rate Adv Q/Q	Q1	-	0.3%
04:00	09:00	SP	Current Account	Feb	-	€ 2.73
04:30	09:30	IT	Unemployment Rate	Mar	-	5.3%
05:00	10:00	IT	Inflation Rate Prel Y/Y	Apr	-	1.7%

EDT	BST	CO	Event	Period.	Exp.	Prev.
05:00	10:00	IT	Inflation Rate Prel M/M	Apr	-	0.5%
05:00	10:00	EZ	Inflation Rate Flash M/M	Apr	1.0%	1.3%
05:00	10:00	EZ	Inflation Rate Flash Y/Y	Apr	2.9%	2.6%
05:00	10:00	EZ	Core Inflation Rate Flash Y/Y	Apr	2.3%	2.3%
05:00	10:00	EZ	GDP Growth Rate Flash Y/Y	Q1	0.8%	1.2%
05:00	10:00	EZ	GDP Growth Rate Flash Q/Q	Q1	0.0%	0.2%
07:00	12:00	UK	BoE Policy Announcement	Apr	3.75%	3.75%
05:00	10:00	EZ	Unemployment Rate	Mar	-	6.2%
08:00	13:00	MX	GDP Growth Rate Prel Q/Q	Q1	-	0.9%
08:00	13:00	MX	GDP Growth Rate Prel Y/Y	Q1	-	1.8%
08:15	13:15	EZ	Marginal Lending Rate	Apr	2.4%	2.4%
08:15	13:15	EZ	Main Refinancing Operations Rate	Apr	2.15%	2.15%
08:15	13:15	EZ	Deposit Facility Rate	Apr	2.0%	2.0%
08:30	13:30	US	Chicago Fed Labour Market Indicators			
08:30	13:30	CA	GDP Prel M/M	Mar	-	-0.1%
08:30	13:30	CA	GDP M/M	Feb	0.2%	0.1%
08:30	13:30	CA	Average Weekly Earnings Y/Y	Feb	-	2.0%
08:30	13:30	US	Initial Jobless Claims	Apr/25	219k	214K
08:30	13:30	US	Continuing Jobless Claims	Apr/18	-	-
08:30	13:30	US	Jobless Claims 4-week Average	Apr/25	-	-
08:30	13:30	US	Core PCE Prices Adv Q/Q	Q1	4.1%	2.7%
08:30	13:30	US	Core PCE Price Index M/M	Mar	0.3%	0.4%
08:30	13:30	US	Core PCE Price Index Y/Y	Mar	3.2%	3%
08:30	13:30	US	PCE Price Index Y/Y	Mar	3.5%	2.8%
08:30	13:30	US	PCE Prices Adv Q/Q	Q1	3.1%	2.9%
08:30	13:30	US	Real Consumer Spending Q/Q	Q1	2.6%	1.9%
08:30	13:30	US	PCE Price Index M/M	Mar	0.6%	0.4%
08:30	13:30	US	GDP Growth Rate Adv Q/Q	Q1	1.5%	0.5%
08:30	13:30	US	GDP Price Index Adv Q/Q	Q1	-	3.7%
08:30	13:30	US	GDP Sales Adv Q/Q	Q1	-	-
08:30	13:30	US	Personal Income M/M	Mar	-	-0.1%
08:30	13:30	US	Personal Spending M/M	Mar	-	0.4%
08:30	13:30	US	Real Personal Spending M/M	Mar	-	0.1%
08:30	13:30	US	Employment Cost Index Q/Q	Q1	-	0.7%
08:30	13:30	US	Employment Cost - Wages Q/Q	Q1	-	0.7%
08:30	13:30	US	Employment Cost - Benefits Q/Q	Q1	-	0.7%
09:45	14:45	US	Chicago PMI	Apr	-	52.8
10:30	15:30	US	EIA Natural Gas Stocks Change	Apr/24	-	-
10:30	15:30	US	Atlanta Fed GDP (timing for guidance only)			
16:30	21:30	US	Fed Balance Sheet	Apr/29	-	-
18:45	23:45	NZ	Building Permits M/M	Mar	-	2.7%

EDT	BST	CO	Speakers
07:30	12:30	UK	BoE Governor Bailey (Neutral) to speak post-policy announcement
08:45	13:45	EU	ECB President Lagarde (Neutral) to speak post-policy announcement

EDT	BST	CO	Supply
19:00	00:00	AU	AUD 1.0bln 4.25% 2035 AGB Auction

EDT	BST	CO	Supply
22:35	03:35	JN	JPY 2.8tn 2-year JGB Auction
11:30	16:30	US	4-,8-Week T-Bill Auction

EDT	BST	CO	Earnings
		US	Apple, SanDisk, Reddit, Amgen, Caterpillar, ConocoPhillips, Eli Lilly, Wayfair, MasterCard, Merck
		FR	Schneider Electric, BNP Paribas, SocGen, Credit Ag, Air France
		SP	BBVA, Caixabank, Repsol, Cellnex
		NE	ING
		GE	DHL, BASF, Volkswagen, MTU Aero, Puma

EDT	BST	CO	Expiries
	19:30	WD	Brent Jun 2026 Futures Expiry

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