



## Bond Auction Previews - 29th April 2026

Previews of UK, EU and US government bond auctions including the size of issuance, time of the auction(s), estimates, redemptions, coupons and analyst commentary.

### Italy to sell EUR 4.5-5.5bln 3.15% 2031, 3.35% 2035 BTP and 2036 CCTeu

#### Recent History:

- 3.15% 2031: b/c 1.63x & gross yield 3.30%
- 3.35% 2035: b/c 1.99x & gross yield 3.57%

*Results due shortly after the 10:00BST bidding deadline*

### Germany to sell EUR 5bln 2.90% 2036 Bund

#### Analysis:

- Germany is coming to the market the day after Reuters reported it was preparing a draft budget for 2027 with EUR 110.8bln in borrowing in core budget, +98bln in 2026. This was an update which weighed on Bunds. Last time at auction, b/c firmed from the previous, but demand still remains low for the German 10yr.
- Danske, re. the draft budget, writes "The increase in net borrowing will likely add further pressure on the free float of Bunds, putting upward pressure on Bund yields and downward pressure on German government bond ASW spreads."

#### Recent History:

- b/c 1.24x, average yield 2.92%, retention 23.66%

*Results due shortly after the 10:30BST bidding deadline*

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