

EDT	BST	CO	Event	Period.	Exp.	Prev.
21:30	02:30	AU	Quarterly RBA Trimmed Mean CPI Q/Q	Q1	-	0.9%
21:30	02:30	AU	Inflation Rate Y/Y	Mar	4.8%	3.7%
21:30	02:30	AU	Inflation Rate M/M	Mar	1.4%	0.0%
21:30	02:30	AU	RBA Trimmed Mean CPI M/M	Mar	0.3%	0.2%
21:30	02:30	AU	RBA Trimmed Mean CPI Y/Y	Mar	3.3%	3.3%
21:30	02:30	AU	Quarterly RBA Trimmed Mean CPI Y/Y	Q1	-	3.4%
21:30	02:30	AU	RBA Weighted Median CPI M/M	Mar	1.1%	0.2%
21:30	02:30	AU	RBA Weighted Median CPI Y/Y	Mar	4.2%	3.5%
21:30	02:30	AU	Quarterly Inflation Rate Q/Q	Q1	-	0.6%
21:30	02:30	AU	Quarterly Inflation Rate Y/Y	Q1	-	3.6%
01:00	06:00	JN	Housing Starts Y/Y	Mar	-	-4.9%
01:00	06:00	JN	Construction Orders Y/Y	Mar	-	42.7%
02:00	07:00	SW	GDP Growth Rate Flash Y/Y	Q1	2.7%	2.1%
02:00	07:00	SW	GDP Growth Rate Flash Q/Q	Q1	0.1%	0.5%
02:00	07:00	SW	Retail Sales M/M	Mar	-	-0.6%
02:00	07:00	SW	GDP M/M	Mar	-	0%
02:00	07:00	SW	Household Lending Growth Y/Y	Mar	-	3%
02:00	07:00	SW	Retail Sales Y/Y	Mar	-	2.4%
02:00	07:00	NO	Retail Sales M/M	Mar	-	-1.1%
03:00	08:00	SP	Harmonised Inflation Rate Prel Y/Y	Apr	3.5%	3.4%
03:00	08:00	SP	Harmonised Inflation Rate Prel M/M	Apr	0.6%	1.7%
03:00	08:00	SP	Inflation Rate Prel Y/Y	Apr	3.4%	3.4%
03:00	08:00	SP	Inflation Rate Prel M/M	Apr	0.6%	1.2%
03:00	08:00	SP	Core Inflation Rate Prel Y/Y	Apr	2.7%	2.9%
03:30	08:30	SW	Riksbank's FSR	Q1'26		
04:00	09:00	GE	Saxony CPI Y/Y	Apr	-	2.8%
04:00	09:00	GE	Saxony CPI M/M	Apr	-	-
04:00	09:00	GE	Bavaria CPI Y/Y	Apr	-	2.8%
04:00	09:00	GE	Bavaria CPI M/M	Apr	-	1.2%
04:00	09:00	GE	Baden Wuerttemberg CPI Y/Y	Apr	-	2.5%
04:00	09:00	GE	Baden Wuerttemberg CPI M/M	Apr	-	0.9%
04:00	09:00	GE	North Rhine Westphalia CPI M/M	Apr	-	-
04:00	09:00	GE	North Rhine Westphalia CPI Y/Y	Apr	-	2.7%
04:00	09:00	GE	Brandenburg CPI M/M	Apr	-	-
04:00	09:00	GE	Brandenburg CPI Y/Y	Apr	-	2.8%
04:00	09:00	GE	Hesse CPI Y/Y	Apr	-	2.9%
04:00	09:00	GE	Hesse CPI M/M	Apr	-	1.1%
04:00	09:00	IT	Consumer Confidence	Apr	-	92.6
04:00	09:00	IT	Business Confidence	Apr	-	88.8
04:00	09:00	EZ	M3 Money Supply Y/Y	Mar	-	3%
04:00	09:00	EZ	Loans to Companies Y/Y	Mar	-	2.9%
04:00	09:00	EZ	Loans to Households Y/Y	Mar	-	3%
04:00	09:00	SZ	Economic Sentiment Index	Apr	-	-35.0

EDT	BST	CO	Event	Period.	Exp.	Prev.
05:00	10:00	EZ	Consumer Inflation Expectations	Apr	48	43.4
05:00	10:00	EZ	Consumer Confidence Final	Apr	-20.6	-16.3
05:00	10:00	EZ	Selling Price Expectations	Apr	-	19.7
05:00	10:00	EZ	Services Sentiment	Apr	-	4.9
05:00	10:00	EZ	Economic Sentiment	Apr	-	96.6
05:00	10:00	EZ	Industrial Sentiment	Apr	-	-7.0
06:00	11:00	SP	Business Confidence	Apr	-	-4.2
07:00	12:00	US	MBA 30-Year Mortgage Rate	Apr/24	-	-
07:00	12:00	US	MBA Mortgage Applications	Apr/24	-	-
08:00	13:00	GE	Inflation Rate Prel Y/Y	Apr	3%	2.7%
08:00	13:00	GE	Inflation Rate Prel M/M	Apr	0.7%	1.1%
08:00	13:00	GE	Harmonised Inflation Rate Prel M/M	Apr	0.8%	1.2%
08:00	13:00	GE	Harmonised Inflation Rate Prel Y/Y	Apr	2.8%	3.3%
08:30	13:30	US	Durable Goods Orders ex Defense M/M	Mar	-	-1.2%
08:30	13:30	US	Housing Starts M/M	Mar	-	-
08:30	13:30	US	Durable Goods Orders Ex Transp M/M	Mar	-	0.8%
08:30	13:30	US	Goods Trade Balance Adv	Mar	-	\$ -83.5B
08:30	13:30	US	Housing Starts M/M	Feb	-	7.2%
08:30	13:30	US	Wholesale Inventories Adv M/M	Mar	-	-
08:30	13:30	US	Retail Inventories Ex AutosAdv M/M	Mar	-	-
08:30	13:30	US	Housing Starts	Mar	-	-
08:30	13:30	US	Housing Starts	Feb	1.41M	1.487M
08:30	13:30	US	Durable Goods Orders M/M	Mar	0.5%	-1.4%
08:30	13:30	US	Building Permits Prel	Feb	-	1.386M
08:30	13:30	US	Building Permits Prel M/M	Feb	-	-4.7%
08:30	13:30	US	Building Permits Prel	Mar	-	-
08:30	13:30	US	Building Permits Prel M/M	Mar	-	-
09:45	14:45	CA	BoC Policy Announcement	Apr	2.25%	2.25%
10:30	15:30	US	Atlanta Fed GDP (timing for guidance only)			1.2%
10:30	15:30	US	EIA Heating Oil Stocks Change	Apr/24	-	-
10:30	15:30	US	EIA Crude Oil Stocks Change	Apr/24	-	-
10:30	15:30	US	EIA Distillate Stocks Change	Apr/24	-	-
10:30	15:30	US	EIA Gasoline Stocks Change	Apr/24	-	-
10:30	15:30	US	EIA Crude Oil Imports Change	Apr/24	-	-
10:30	15:30	US	EIA Distillate Fuel Production Change	Apr/24	-	-
10:30	15:30	US	EIA Cushing Crude Oil Stocks Change	Apr/24	-	-
10:30	15:30	US	EIA Gasoline Production Change	Apr/24	-	-
10:30	15:30	US	EIA Refinery Crude Runs Change	Apr/24	-	-
10:30	15:30	US	EIA Weekly Crude Production	Apr/24		13.585M
10:30	15:30	US	EIA Weekly Crude Production Change, bbl	Apr/24		-11k
10:30	15:30	US	EIA Weekly Crude Production Change, %	Apr/24		-0.08%
14:00	19:00	US	Fed Policy Announcement	Apr	3.75%	3.75%
14:00	19:00	US	BCB Policy Announcement	Apr	14.5%	14.75%

EDT	BST	CO	Speakers
08:00	01:00	NZ	RBNZ Governor Bremen to speak on "Understanding the national economy through a local lens"
10:30	15:30	CA	BoC's Macklem to speak post-policy announcement press conference
14:30	19:30	US	Fed Chair Powell (Voter, Neutral) to speak post-policy announcement

EDT	BST	CO	Supply
05:00	10:00	IT	EUR 4.5-5.5bln 3.15% 2031, 3.35% 2035 BTP and 2036 CCTeu Auctions
05:30	10:30	GE	EUR 5bln 2.90% 2036 Bund Auction
11:30	16:30	US	17-week T-Bill Auction
10:30	15:30	UK	Announcement of the size of the auction of 1.125% Index-linked Treasury Gilt 2035

EDT	BST	CO	Earnings
		US	Microsoft, Amazon.com, Meta, Alphabet, Google, Ford, Qualcomm, Carvana, SoFi, Humana
		SZ	Novartis, Garmin
		FR	TotalEnergies, Michelin
		SP	Santander, Iberdrola, Endesa, Aena
		UK	GSK, Lloyds
		GE	Deutsche Bank, Mercedes Benz, Adidas, Porsche AG

EDT	BST	CO	Expiries
	18:00	WD	Copper Apr 2026 Futures Expiry
	18:25	WD	Silver Apr 2026 Futures Expiry
	18:30	WD	Gold Apr 2026 Futures Expiry

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