



## Weekly Economic Releases - 30th-3rd April 2026

NOTE: UK clocks switch from GMT to BST on Sunday 29th March. As such, the NY-London differential will return to its usual 5 hours.

### Sunday, 29th March 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
18:50	23:50	JN	BoJ SOO	-	-	-

### Monday 30th March 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
01:00	06:00	JN	Construction Orders Y/Y	Feb	-	5.7%
01:00	06:00	JN	Housing Starts Y/Y	Feb	-	-0.4%
03:00	08:00	SP	Retail Sales M/M	Feb	0.3%	0.1%
03:00	08:00	SP	Retail Sales Y/Y	Feb	3.8%	4%
03:00	08:00	SW	Retail Sales M/M	Feb	-	0.1%
03:00	08:00	SW	Retail Sales Y/Y	Feb	-	4.1%
03:00	08:00	SZ	KOF Leading Indicators	Mar	-	104.2
04:00	09:00	EU	ECB Bulletin: Where do the costs of higher US tariffs fall?			
04:00	09:00	GE	North Rhine Westphalia CPI M/M	Mar	-	0.2%
04:00	09:00	GE	North Rhine Westphalia CPI Y/Y	Mar	-	1.8%
04:00	09:00	GE	Saxony CPI M/M	Mar	-	0.3%
04:00	09:00	GE	Saxony CPI Y/Y	Mar	-	2.3%
04:00	09:00	GE	Brandenburg CPI M/M	Mar	-	0.4%
04:00	09:00	GE	Brandenburg CPI Y/Y	Mar	-	2%
04:00	09:00	GE	Baden Wuerttemberg CPI M/M	Mar	-	0.2%
04:00	09:00	GE	Baden Wuerttemberg CPI Y/Y	Mar	-	1.8%
04:00	09:00	GE	Bavaria CPI M/M	Mar	-	0.2%
04:00	09:00	GE	Bavaria CPI Y/Y	Mar	-	1.9%
04:00	09:00	GE	Hesse CPI M/M	Mar	-	-
04:00	09:00	GE	Hesse CPI Y/Y	Mar	-	2.2%
04:00	09:00	IT	PPI M/M	Feb	-	1.5%
04:00	09:00	IT	PPI Y/Y	Feb	-	-1.6%
04:30	09:30	UK	Net Lending to Individuals M/M	Feb	-	£ 5.9B
04:30	09:30	UK	M4 Money Supply M/M	Feb	-	-0.1%
04:30	09:30	UK	BoE Consumer Credit	Feb	£1.3B	£ 1.812B
04:30	09:30	UK	Mortgage Approvals	Feb	-	60K
04:30	09:30	UK	Mortgage Lending	Feb	-	£ 4.08B
05:00	10:00	EU	Selling Price Expectations	Mar	15	11.5
05:00	10:00	EU	Services Sentiment	Mar	4	5.0
05:00	10:00	EU	Industrial Sentiment	Mar	-9	-7.1
05:00	10:00	EU	Economic Sentiment	Mar	96	98.3
05:00	10:00	EU	Consumer Inflation Expectations	Mar	29	25.8
05:00	10:00	EU	Consumer Confidence Final	Mar	-16.3	-12.2

EST	BST	CO	Event	Period.	Exp.	Prev.
07:00	12:00	SP	Business Confidence	Mar	-	-2.6
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>Inflation Rate Prelim. M/M</b>	<b>Mar</b>	<b>1%</b>	<b>0.2%</b>
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>Inflation Rate Prelim. Y/Y</b>	<b>Mar</b>	<b>2.6%</b>	<b>1.9%</b>
08:00	13:00	EU	ECB Bulletin: How is trade policy uncertainty affecting euro area activity?			
<b>10:30</b>	<b>15:30</b>	<b>US</b>	<b>Dallas Fed Manufacturing Index</b>	<b>Mar</b>	<b>0.7</b>	<b>0.2</b>

EST	BST	CO	Speakers
<b>16:00</b>	<b>21:00</b>	<b>US</b>	<b>Fed's Williams (Voter, Neutral) to speak on the economic outlook</b>

EST	BST	CO	Supply
05:30	10:30	GE	EUR 5.0bln 12-month T-Bill Auction
08:50	13:50	FR	EUR 6.1-7.7bln 3-, 6- and 12-month T-Bill Auction
11:30	16:30	US	13-, 26-week T-Bill Auction

EST	BST	CO	Expirations
12:00	17:00	N/A	Copper Mar 2026 Futures Expiry
12:25	17:25	N/A	Silver Mar 2026 Futures Expiry
12:30	17:30	N/A	Gold Mar 2026 Futures Expiry

## Tuesday 31st March 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
19:01	00:01	UK	BRC Shop Price Inflation	Mar	-	1.1%
19:30	00:30	AU	RBA Minutes	Mar		
19:30	00:30	JN	Tokyo CPI Ex Food and Energy Y/Y	Mar	2.2%	1.8%
19:30	00:30	JN	Tokyo CPI Y/Y	Mar	1.7%	1.6%
19:30	00:30	JN	Tokyo Core CPI Y/Y	Mar	1.8%	1.8%
19:30	00:30	JN	Unemployment Rate	Feb	2.7%	2.7%
19:30	00:30	JN	Jobs/applications ratio	Feb	1.18	1.18
19:50	00:50	JN	Retail Sales M/M	Feb	- 0.9%	4.1%
19:50	00:50	JN	Retail Sales Y/Y	Feb	0.8%	1.8%
19:50	00:50	JN	Industrial Production Prelim. Y/Y	Feb	-	-
19:50	00:50	JN	Industrial Production Prelim. M/M	Feb	-	-
20:00	01:00	NZ	ANZ Business Confidence	Mar	-	59.2
20:30	01:30	AU	Housing Credit M/M	Feb	-	0.6%
20:30	01:30	AU	Private Sector Credit M/M	Feb	-	0.5%
20:30	01:30	AU	Private Sector Credit Y/Y	Feb	-	7.7%
21:30	02:30	CN	NBS Manufacturing PMI	Mar	49.8	49.0
21:30	02:30	CN	NBS Non-Manufacturing PMI	Mar	50.2	49.5
21:30	02:30	CN	NBS General PMI	Mar	50.2	49.5
02:00	07:00	GE	Retail Sales Y/Y	Feb	1.1%	1.2%
02:00	07:00	GE	Retail Sales M/M	Feb	0.5%	-0.9%
02:00	07:00	GE	Import Prices M/M	Feb	0.5%	1.1%
02:00	07:00	GE	Import Prices Y/Y	Feb	- 2.1%	-2.3%
02:00	07:00	UK	GDP Growth Rate Final Y/Y	Q4	1%	1.2%
02:00	07:00	UK	GDP Growth Rate Final Q/Q	Q4	0.1%	0.1%
02:00	07:00	UK	Business Investment Final Y/Y	Q4	2%	2.5%
02:00	07:00	UK	Business Investment Final Q/Q	Q4	- 2.7%	1.6%
02:00	07:00	UK	Nationwide Housing Prices Y/Y	Mar	-	1%
02:00	07:00	UK	Nationwide Housing Prices M/M	Mar	-	0.3%
02:00	07:00	UK	Current Account	Q4	-	£ -12.1B
02:45	07:45	FR	Inflation Rate Prelim. Y/Y	Mar	1.7%	0.9%
02:45	07:45	FR	Inflation Rate Prelim. M/M	Mar	1.0%	0.6%
02:45	07:45	FR	HICP Prelim. M/M	Mar	1.0%	0.7%
02:45	07:45	FR	HICP Prelim. Y/Y	Mar	1.9%	1.1%
02:45	07:45	FR	PPI Y/Y	Feb	-	-2.3%
02:45	07:45	FR	PPI M/M	Feb	-	0.5%
02:45	07:45	FR	Household Consumption M/M	Feb	-	0.5%
03:30	08:30	PL	Inflation Rate Prel M/M	Mar	-	-
03:30	08:30	PL	Inflation Rate Prel Y/Y	Mar	-	-
03:55	08:55	GE	Unemployment Rate	Mar	6.3%	6.3%
03:55	08:55	GE	Unemployed Persons	Mar	-	2.977M
03:55	08:55	GE	Unemployment Change	Mar	-	1K
04:00	09:00	EU	ECB Bulletin: From bricks to clicks, an assessment of euro area digital investment			
04:00	09:00	SP	Current Account	Jan	-	€ 1.8
05:00	10:00	EU	Core Inflation Rate Flash Y/Y	Mar	2.6%	2.4%
05:00	10:00	EU	Core Inflation Rate Flash M/M	Mar	-	0.8%

EST	BST	CO	Event	Period.	Exp.	Prev.
05:00	10:00	EU	Inflation Rate Flash M/M	Mar	1.4%	0.6%
05:00	10:00	EU	Inflation Rate Flash Y/Y	Mar	2.7%	1.9%
05:00	10:00	IT	Inflation Rate Prelim. M/M	Mar	1.1%	0.7%
05:00	10:00	IT	Inflation Rate Prelim. Y/Y	Mar	2.3%	1.5%
05:00	10:00	IT	HICP Prelim. Y/Y	Mar	2.3%	1.5%
05:00	10:00	IT	HICP Prelim. M/M	Mar	1.1%	0.7%
06:00	11:00	IT	Industrial Sales Y/Y	Jan	-	3.6%
06:00	11:00	IT	Industrial Sales M/M	Jan	-	0.5%
08:00	13:00	EU	ECB Bulletin: Adopting and investing in AI, evidence from euro area firms in the SAFE			
08:30	13:30	CA	GDP Prelim. M/M	Feb	0.1%	0.0
08:30	13:30	CA	GDP M/M	Jan	0%	0.2
08:55	13:55	US	Redbook Y/Y	Mar/28	-	-
09:00	14:00	NZ	Global Dairy Trade Price Index	Mar/31	-	0.1%
09:00	14:00	US	House Price Index M/M	Jan	-	0.1%
09:00	14:00	US	House Price Index Y/Y	Jan	-	1.8%
09:00	14:00	US	S&P/Case-Shiller Home Price M/M	Jan	-	-0.1%
09:00	14:00	US	S&P/Case-Shiller Home Price Y/Y	Jan	-	1.4%
09:45	14:45	US	Chicago PMI	Mar	-	57.7
10:00	15:00	US	JOLTS Job Openings	Feb	6.7M	6.946M
10:00	15:00	US	JOLTS Job Quits	Feb	3.0M	3.1M
10:30	15:30	US	Dallas Fed Services Index	Mar	-	-3.2
10:30	15:30	US	Dallas Fed Services Revenues Index	Mar	-	4.1
16:30	21:30	US	Weekly Private Crude Stocks	28 Mar, w/e	-	+2.3M
16:30	21:30	US	Weekly Private Gasoline Stocks	28 Mar, w/e	-	+1.4M
16:30	21:30	US	Weekly Private Distillate Stocks	28 Mar, w/e	-	+0.5M
16:30	21:30	US	Weekly Private Cushing Stocks	28 Mar, w/e	-	+4.0M
17:45	22:45	NZ	Building Permits M/M	Feb	-	1.9%
18:00	23:00	AU	Ai Group Manufacturing Index	Mar	-	-15.6
18:00	23:00	AU	Ai Group Construction Index	Mar	-	-8.2
18:00	23:00	AU	Ai Group Industry Index	Mar	-	-1.5
18:00	23:00	AU	S&P Global Manufacturing PMI Final	Mar	50.1	51

EST	BST	CO	Speakers
02:00	07:00	SW	Riksbank's Thedeen to speak on trends in the banks' capital adequacy requirements
06:00	11:00	SW	Riksbank's Jansson to speak on the current monetary policy and the economic situation
12:00	17:00	US	Fed's Goolsbee (2027 Voter, Dovish) to deliver opening remarks

EST	BST	CO	Supply
19:00	00:00	AU	AUD 1.0bln 4.75% 2037 AGB Auction
22:45	03:35	JN	JPY 2.8tn 2-year JGB Auction
05:30	10:30	GE	EUR 5.0bln 2.10% 2028 Schatz Auction
11:30	16:30	US	6-week T-Bill Auction

EST	BST	CO	Earnings
N/A	N/A	US	McCormick, Nike

EST	BST	CO	Earnings
13:30	18:30	N/A	Brent May 2026 Futures Expiry

## Wednesday 1st April 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
19:50	00:50	JN	Tankan Large Manufacturers Index	Q1	16	15
19:50	00:50	JN	Tankan Large Non-Manufacturing Index	Q1	33	34
19:50	00:50	JN	Tankan Large Manufacturing Outlook	Q1	13	15
19:50	00:50	JN	Tankan Non-Manufacturing Outlook	Q1	28	28
19:50	00:50	JN	Tankan Small Manufacturers Index	Q1	7	6
19:50	00:50	JN	Tankan Large All Industry Capex	Q1	13%	12.6%
20:30	01:30	AU	Building Permits Prelim. Y/Y	Feb	-	-15.7%
20:30	01:30	AU	Building Permits Prelim. M/M	Feb	-	-7.2%
20:30	01:30	AU	Private House Approvals Prel M/M	Feb	-	1.1%
20:30	01:30	JN	S&P Global Manufacturing PMI Final	Mar	51.4	53.0
21:45	02:45	CN	RatingDog Manufacturing PMI	Mar	51.7	52.1
02:30	07:30	SW	Swedbank Manufacturing PMI	Mar	-	56.1
02:30	07:30	SZ	Retail Sales M/M	Feb	0.1%	1.1%
02:30	07:30	SZ	Retail Sales Y/Y	Feb	1.2%	-1.1%
03:15	08:15	SP	S&P Manufacturing PMI	Mar	-	50.0
03:30	08:30	SZ	S&P Manufacturing PMI	Mar	-	47.4
03:45	08:45	IT	S&P Manufacturing PMI	Mar	-	50.6
03:50	08:50	FR	S&P Global Manufacturing PMI Final	Mar	50.2	50.1
03:55	08:55	GE	S&P Global Manufacturing PMI Final	Mar	51.7	50.9
04:00	09:00	EU	S&P Global Manufacturing PMI Final	Mar	51.4	50.8
04:00	09:00	IT	Unemployment Rate	Feb	-	5.1%
04:30	09:30	UK	S&P Global Manufacturing PMI Final	Mar	51.4	51.7
05:00	10:00	EU	Unemployment Rate	Feb	-	6.1%
06:30	11:30	RU	CBR Minutes	Mar		
07:00	12:00	US	MBA Mortgage Applications	Mar/27	-	-
07:00	12:00	US	MBA 30-Year Mortgage Rate	Mar/27	-	-
08:00	13:00	EU	ECB Bulletin: Boosting efficiency in public investment in times of fiscal constraint			
08:15	13:15	US	ADP Employment Change	Mar	-	63K
08:30	13:30	US	Retail Sales M/M	Feb	0.1%	-0.2%
08:30	13:30	US	Retail Sales Y/Y	Feb	2.9%	3.2%
08:30	13:30	US	Retail Sales Ex Gas/Autos M/M	Feb	-	0.3%
08:30	13:30	US	Retail Sales Ex Autos M/M	Feb	-	0%
08:30	13:30	US	Retail Sales Control Group M/M	Feb	-	0.3%
09:00	14:00	BZ	S&P Global Manufacturing PMI	Mar	-	47.3
09:30	14:30	CA	S&P Global Manufacturing PMI	Mar	-	51.0
09:45	14:45	US	S&P Global Manufacturing PMI Final	Mar	52.4	51.6
10:00	15:00	US	ISM Manufacturing PMI	Mar	52	52.4
10:00	15:00	US	ISM Manufacturing New Orders	Mar	55	55.8
10:00	15:00	US	ISM Manufacturing Prices	Mar	73	70.5
10:00	15:00	US	ISM Manufacturing Employment	Mar	48.6	48.8
10:00	15:00	US	Retail Inventories Ex Autos M/M	Jan	-	0.4%
10:00	15:00	US	Business Inventories M/M	Jan	-	0.1%
10:30	15:30	US	EIA Crude Oil Imports Change	Mar/27	-	0.846M
10:30	15:30	US	EIA Cushing Crude Oil Stocks Change	Mar/27	-	3.421M
10:30	15:30	US	EIA Refinery Crude Runs Change	Mar/27	-	0.366M
10:30	15:30	US	EIA Distillate Stocks Change	Mar/27	-	3.032M

EST	BST	CO	Event	Period.	Exp.	Prev.
10:30	15:30	US	EIA Gasoline Stocks Change	Mar/27	-	- 2.593M
10:30	15:30	US	EIA Distillate Fuel Production Change	Mar/27	-	0.157M
10:30	15:30	US	EIA Crude Oil Stocks Change	Mar/27	-	6.926M
10:30	15:30	US	EIA Gasoline Production Change	Mar/27	-	0.309M
10:30	15:30	US	EIA Weekly Crude Production	Mar/27	-	13.657M
10:30	15:30	US	EIA Weekly Crude Production Change, bbl	Mar/27	-	-11K
10:30	15:30	US	EIA Weekly Crude Production Change, %	Mar/27	-	-0.08%
12:00	17:00	US	<b>Atlanta Fed GDP (timing for guidance only)</b>		-	2.0%
13:30	18:30	CA	<b>BoC Minutes</b>	<b>Mar</b>		

EST	BST	CO	Speakers
06:30	11:30	EU	ECB's Cipollone (N/A) to give a lecture on the digital euro - Text Release
09:05	14:05	US	Fed's Musalem (2028 Voter, Hawk) to speak on the economy and monetary policy

EST	BST	CO	Supply
05:30	10:30	GE	EUR 4.0bln 2.50% 2032 Bund Auction
09:20	14:20	US	Fed bill purchases
11:30	16:30	US	17-week T-Bill Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

## Thursday 2nd April 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
19:00	00:00	SK	Inflation Rate M/M	Mar	0.2%	0.3%
19:00	00:00	SK	Inflation Rate Y/Y	Mar	2.2%	2%
19:50	00:50	JN	Stock Investment by Foreigners	Mar/28	-	-
19:50	00:50	JN	Monetary Base Y/Y	Mar	-	-10.6%
19:50	00:50	JN	Foreign Bond Investment	Mar/28	-	-
21:30	02:30	AU	Balance of Trade	Feb	A\$ 1.5B	A\$ 2.631B
21:30	02:30	AU	Exports M/M	Feb	-	-0.9%
21:30	02:30	AU	Imports M/M	Feb	-	0.8%
01:00	06:00	IN	HSBC Manufacturing PMI Final	Mar	-	56.9
02:00	07:00	SW	House Price Index M/M	Mar	-	-1%
02:30	07:30	SZ	Inflation Rate Y/Y	Mar	0.1%	0.1%
02:30	07:30	SZ	Inflation Rate M/M	Mar	0.1%	0.6%
02:45	07:45	FR	Budget Balance	Feb	-	€ -9.7B
04:00	09:00	EU	ECB Economic Bulletin 2/2026			
04:30	09:30	UK	BoE DMP	Mar		
05:00	10:00	IT	Retail Sales Y/Y	Feb	-	2.3%
05:00	10:00	IT	Retail Sales M/M	Feb	-	-0.8%
07:30	12:30	US	Challenger Job Cuts	Mar	90K	48.307K
08:30	13:30	CA	Balance of Trade	Feb	C\$ -4.8B	C\$ -3.65B
08:30	13:30	CA	Imports	Feb	C\$ 65.8B	C\$ 66.13B
08:30	13:30	CA	Exports	Feb	C\$ 61.0B	C\$ 62.48B
08:30	13:30	US	Initial Jobless Claims	Mar/28	213K	210K
08:30	13:30	US	Continuing Jobless Claims	Mar/21	1825K	1819K
08:30	13:30	US	Jobless Claims 4-week Average	Mar/28	-	-
08:30	13:30	US	Revelio PLS	Mar		-16.7K
08:30	13:30	US	Exports	Feb	\$ 304B	\$ 302.1B
08:30	13:30	US	Imports	Feb	\$ 349B	\$ 356.6B
08:30	13:30	US	Balance of Trade	Feb	\$ -45B	\$ -54.5B
08:30	13:30	US	Goods Trade Balance Advance	Feb	\$ -74B	\$ -80.8B
10:30	15:30	US	EIA Natural Gas Stocks Change	Mar/27	-	- 54bcf
16:30	21:30	US	Fed Balance Sheet	Apr/01	-	-
17:00	22:00	SK	Foreign Exchange Reserves	Mar	-	\$ 427.62B

EST	BST	CO	Supply
22:45	03:35	JN	JPY 2.6tn 10-year JGB Auction
04:50	09:50	FR	EUR 10.5-12.5bn 3.00% 2034, 3.50% 2035, 0.50% 2044 and 2.00% 2048 OAT Auctions
11:30	16:30	US	4-,8-Week T-Bill Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

## Friday 3rd April 2026

EST	BST	CO	Event	Period.	Exp.	Prev.
20:30	01:30	JN	S&P Global Composite PMI Final	Mar	52.5	53.9
20:30	01:30	JN	S&P Global Services PMI Final	Mar	52.8	53.8
21:45	02:45	CN	RatingDog Services PMI	Mar	54.5	56.7
21:45	02:45	CN	RatingDog Composite PMI	Mar	53.1	55.4
02:30	07:30	SW	Services PMI	Mar	-	48.3
02:45	07:45	FR	Industrial Production M/M	Feb	-	0.5%
03:00	08:00	TU	Inflation Rate M/M	Mar	-	2.96%
03:00	08:00	TU	Inflation Rate Y/Y	Mar	-	31.53%
03:00	08:00	TU	PPI M/M	Mar	-	2.43%
03:00	08:00	TU	PPI Y/Y	Mar	-	27.56%
08:30	13:30	US	Non Farm Payrolls	Mar	48K	-92K
08:30	13:30	US	Unemployment Rate	Mar	4.5%	4.4%
08:30	13:30	US	Average Hourly Earnings Y/Y	Mar	3.6%	3.8%
08:30	13:30	US	Average Hourly Earnings M/M	Mar	0.4%	0.4%
08:30	13:30	US	Manufacturing Payrolls	Mar	-	-12K
08:30	13:30	US	Nonfarm Payrolls Private	Mar	-	-86K
08:30	13:30	US	Government Payrolls	Mar	-	-6K
08:30	13:30	US	Participation Rate	Mar	-	62%
08:30	13:30	US	Average Weekly Hours	Mar	-	34.3
08:30	13:30	US	U-6 Unemployment Rate	Mar	-	7.9%
09:45	14:45	US	S&P Global Composite PMI Final	Mar	51.4	51.9
09:45	14:45	US	S&P Global Services PMI Final	Mar	51.1	51.7
10:00	15:00	US	ISM Services Business Activity	Mar	58	59.9
10:00	15:00	US	ISM Services Prices	Mar	70	63.0
10:00	15:00	US	ISM Services New Orders	Mar	57.6	58.6
10:00	15:00	US	ISM Services PMI	Mar	54	56.1
10:00	15:00	US	ISM Services Employment	Mar	51.7	51.8
13:00	18:00	US	Baker Hughes Total Rigs Count	Apr/03	-	-
13:00	18:00	US	Baker Hughes Oil Rig Count	Apr/03	-	-
13:00	18:00	US	Baker Hughes Gas Rig Count	Apr/03	-	-
N/A	N/A	PO	Scope Ratings credit review on Portugal			A
N/A	N/A	WD	Holiday: Good Friday			

EST	BST	CO	Supply
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

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newsquawk.com · +44 20 3582 2778 · info@newsquawk.com