

Monday 23rd March 2026

EDT	GMT	CO	Event	Period.	Exp.	Prev.
05:00	09:00	EU	ECB Wage Tracker	Q1	-	2.7%
05:00	09:00	EU	ECB Survey of Monetary Analysts	Mar'26		
05:00	09:00	SP	Balance of Trade	Jan	-	€ -5.57
08:30	12:30	US	Chicago Fed National Activity Index	Feb	0.27	0.18
10:00	14:00	US	Construction Spending M/M	Jan	-	0.3%
11:00	15:00	EU	Consumer Confidence Flash	Mar	-16	-12.2
12:00	16:00	US	Atlanta Fed GDP (timing for guidance only)			2.3%
17:00	21:00	SK	PPI M/M	Feb	-	0.6%
17:00	21:00	SK	PPI Y/Y	Feb	-	1.9%
18:00	22:00	AU	S&P Global Composite PMI Flash	Mar	54.5	52.4
18:00	22:00	AU	S&P Global Services PMI Flash	Mar	54.7	52.8
18:00	22:00	AU	S&P Global Manufacturing PMI Flash	Mar	51.6	51
19:30	23:30	JN	Inflation Rate M/M	Feb	0.2%	-0.1%
19:30	23:30	JN	Inflation Rate Y/Y	Feb	1.3%	1.5%
19:30	23:30	JN	Inflation Rate Ex-Food and Energy Y/Y	Feb	2.5%	2.6%
19:30	23:30	JN	Core Inflation Rate Y/Y	Feb	2.1%	2%

EDT	GMT	CO	Speakers
11:00	15:00	EU	ECB's Cipollone (N/A) to speak at House of the Euro event - Text Release
12:00	16:00	EU	ECB's Lane (Dovish) to deliver a keynote speech at ECB-SAFE-RCEA Conference - Text Release

EDT	GMT	CO	Supply
06:30	10:30	EU	EUR 7.0bn 2.50% 2030, 2.75% 2033 and 3.00% 2034 Bond Auctions
11:30	15:30	US	13-, 26-week T-Bill Auction

EDT	GMT	CO	Earnings
		US	WeRide

Tuesday 24th March 2026

EDT	GMT	CO	Event	Period.	Exp.	Prev.
20:30	00:30	JN	S&P Global Composite PMI Flash	Mar	51.3	53.90
20:30	00:30	JN	S&P Global Manufacturing PMI Flash	Mar	51	53
20:30	00:30	JN	S&P Global Services PMI Flash	Mar	51.5	53.8
01:00	05:00	EZ	New Car Registrations Y/Y	Feb	-	-3.9%
01:00	05:00	IN	HSBC Manufacturing PMI Flash	Mar	-	56.9
01:00	05:00	IN	HSBC Services PMI Flash	Mar	-	58.1
01:00	05:00	IN	HSBC Composite PMI Flash	Mar	-	58.9
04:15	08:15	FR	HCOB Manufacturing PMI Flash	Mar	50.9	50.1
04:15	08:15	FR	HCOB Composite PMI Flash	Mar	50.6	49.9
04:15	08:15	FR	HCOB Services PMI Flash	Mar	50.5	49.6
04:30	08:30	GE	HCOB Composite PMI Flash	Mar	52	53.2
04:30	08:30	GE	HCOB Services PMI Flash	Mar	52.5	53.5
04:30	08:30	GE	HCOB Manufacturing PMI Flash	Mar	50.7	50.9
05:00	09:00	EU	HCOB Services PMI Flash	Mar	51	51.9
05:00	09:00	EU	HCOB Composite PMI Flash	Mar	51.1	51.9
05:00	09:00	EU	HCOB Manufacturing PMI Flash	Mar	49.5	50.8
05:30	09:30	UK	S&P Global Manufacturing PMI Flash	Mar	51.1	51.7
05:30	09:30	UK	S&P Global Services PMI Flash	Mar	51.8	53.9
05:30	09:30	UK	S&P Global Composite PMI Flash	Mar	52	53.7
07:00	11:00	UK	CBI Distributive Trades	Mar	-	-43
08:15	12:15	US	ADP Employment Change Weekly		-	9K
08:30	12:30	US	Nonfarm Productivity Final Q/Q	Q4	2.8%	5.2%
08:30	12:30	US	Unit Labour Costs Final Q/Q	Q4	2.8%	-1.8%
08:30	12:30	CA	Manufacturing Sales Prel M/M	Feb	-	-
08:55	12:55	US	Redbook Y/Y	Mar/21	-	-
09:00	13:00	HU	NBH Policy Announcement		6.25%	6.25%
09:45	13:45	US	S&P Global Composite PMI Flash	Mar	50.5	51.9
09:45	13:45	US	S&P Global Services PMI Flash	Mar	50.4	51.7
09:45	13:45	US	S&P Global Manufacturing PMI Flash	Mar	50.4	51.7
10:00	14:00	US	Richmond Fed Services Revenues Index	Mar	-	-8
10:00	14:00	US	Richmond Fed Manufacturing Index	Mar	-	-10
10:00	14:00	US	Richmond Fed Manufacturing Shipments Index	Mar	-	-13
16:30	20:30	US	Weekly Private Crude Stocks (12 Apr, w/e)			6.6M
16:30	20:30	US	Weekly Private Gasoline Stocks (12 Apr, w/e)			-4.6M
16:30	20:30	US	Weekly Private Distillate Stocks (12 Apr, w/e)			-1.4M
16:30	20:30	US	Weekly Private Cushing Stocks (12 Apr, w/e)			+0.8M
17:00	21:00	SK	Consumer Confidence	Mar	-	112.1
19:50	23:50	JN	BoJ Minutes (January Meeting)			

EDT	GMT	CO	Speakers
21:00	01:00	NZ	RBNZ's Breman to deliver a keynote speech to Business NZ's CEO Forum
09:30	13:30	EU	ECB's Cipollone (N/A) to give an introductory statement at hearing on the digital euro - Text Release
11:45	15:45	EU	ECB's Lane (Dovish) to deliver remarks at an ECB conference on Forecasting Techniques - No Text
18:10	22:10	NZ	RBNZ's Conway to speak on the real cost of living

EDT	GMT	CO	Supply
20:00	00:00	AU	AUD 1.0bln 3.75% 2037 AGB Auction

EDT	GMT	CO	Supply
23:35	03:35	JN	JPY 400bln 40-year JGB Auction
05:00	09:00	NE	EUR 1.5-2.0bln 3.50% 2056 DSL Auction
06:00	10:00	UK	GBP 2.25bln 4.75% 2035 Treasury Gilt Auction
06:30	10:30	GE	EUR 5.0bln 2.50% 2031 Bobl Auction
09:20	13:20	US	Fed bill purchases
11:30	15:30	US	6-week T-Bill Auction
13:00	17:00	US	USD 69bln 2-year Note Auction

Wednesday 25th March 2026

EDT	GMT	CO	Event	Period.	Exp.	Prev.
20:30	00:30	AU	Inflation Rate Y/Y	Feb	3.8%	3.8%
20:30	00:30	AU	Inflation Rate M/M	Feb	0.1%	0.4%
20:30	00:30	AU	RBA Trimmed Mean CPI M/M	Feb	0.3%	0.3%
20:30	00:30	AU	RBA Trimmed Mean CPI Y/Y	Feb	3.4%	3.4%
20:30	00:30	AU	RBA Weighted Median CPI M/M	Feb	0.3%	0.3%
20:30	00:30	AU	RBA Weighted Median CPI Y/Y	Feb	3.6%	3.6%
03:00	07:00	SW	PPI M/M	Feb	-	2.4%
03:00	07:00	SW	PPI Y/Y	Feb	-	-2%
03:00	07:00	UK	Inflation Rate Y/Y	Feb	2.8%	3%
03:00	07:00	UK	Inflation Rate M/M	Feb	0.3%	-0.5%
03:00	07:00	UK	Core Inflation Rate Y/Y	Feb	2.9%	3.1%
03:00	07:00	UK	Core Inflation Rate M/M	Feb	0.2%	-0.6%
03:00	07:00	UK	PPI Core Output M/M	Feb	-	0.2%
03:00	07:00	UK	PPI Core Output Y/Y	Feb	-	2.9%
03:00	07:00	UK	PPI Output Y/Y	Feb	-	2.5%
03:00	07:00	UK	PPI Output M/M	Feb	-	0%
03:00	07:00	UK	PPI Input M/M	Feb	-	0.4%
03:00	07:00	UK	PPI Input Y/Y	Feb	-	-0.2%
03:00	07:00	UK	Retail Price Index Y/Y	Feb	-	3.8%
03:00	07:00	UK	Retail Price Index M/M	Feb	-	-0.5%
04:00	08:00	SP	PPI Y/Y	Feb	-	-2.9%
04:00	08:00	SW	Business Confidence	Mar	-	104.7
04:00	08:00	SW	Consumer Inflation Expectations	Mar	-	6.5%
04:00	08:00	SW	Consumer Confidence	Mar	-	96.3
04:30	08:30	SW	Riksbank Minutes			
05:00	09:00	GE	Ifo Current Conditions	Mar	86	86.7
05:00	09:00	GE	Ifo Business Climate	Mar	86.3	88.6
05:00	09:00	GE	Ifo Expectations	Mar	86	90.5
05:00	09:00	SZ	Economic Sentiment Index	Mar	-	9.8
07:00	11:00	US	MBA Mortgage Applications	Mar/20	-	-
07:00	11:00	US	MBA 30-Year Mortgage Rate	Mar/20	-	-
08:30	12:30	US	Import Prices M/M	Feb	0.1%	0.2%
08:30	12:30	US	Import Prices Y/Y	Feb	0.3%	-0.1%
08:30	12:30	US	Export Prices M/M	Feb	0.5%	0.6%
08:30	12:30	US	Export Prices Y/Y	Feb	2.2%	2.6%
08:30	12:30	US	Current Account	Q4	-	\$ -226.4B
10:00	14:00	SZ	SNB Quarterly Bulletin (Q1)	Q1	-	-
10:30	14:30	US	EIA Heating Oil Stocks Change	Mar/20	-	-0.081M
10:30	14:30	US	EIA Cushing Crude Oil Stocks Change	Mar/20	-	0.944M
10:30	14:30	US	EIA Crude Oil Imports Change	Mar/20	-	-0.692M
10:30	14:30	US	EIA Gasoline Stocks Change	Mar/20	-	-5.436M
10:30	14:30	US	EIA Crude Oil Stocks Change	Mar/20	-	6.156M
10:30	14:30	US	EIA Gasoline Production Change	Mar/20	-	-0.462M
10:30	14:30	US	EIA Distillate Stocks Change	Mar/20	-	-2.527M
10:30	14:30	US	EIA Refinery Crude Runs Change	Mar/20	-	0.063M
10:30	14:30	US	EIA Distillate Fuel Production Change	Mar/20	-	-0.075M
10:30	14:30	US	EIA Weekly Crude Production	Mar/20	-	13.668M

EDT	GMT	CO	Event	Period.	Exp.	Prev.
10:30	14:30	US	EIA Weekly Crude Production Change, bbl	Mar/20	-	-10K
10:30	14:30	US	EIA Weekly Crude Production Change, %	Mar/20	-	-0.07%
19:50	23:50	JN	Foreign Bond Investment	Mar/21	-	-
19:50	23:50	JN	Stock Investment by Foreigners	Mar/21	-	-

EDT	GMT	CO	Speakers
22:40	02:40	AU	RBA's Jones to give remarks at the Beyond Tomorrow conference
04:45	08:45	EU	ECB's Lagarde (Neutral) to deliver an address at the ECB and Its Watchers conference - Text Release
05:15	09:15	EU	ECB's Lane (Dovish) to participate on a panel at the ECB and its Watchers conference - Slide Release
08:00	12:00	UK	BoE's Greene (Hawkish) to participate on a panel at Jefferies Mid-cap conference
18:15	22:15	AU	RBA's Kent to give a speech at a debt market summit

EDT	GMT	CO	Supply
06:00	10:00	IT	BTP Auction
06:30	10:30	GE	EUR 2.0bln 2.60% 2041 and 0.00% 2052 Bund Auctions
11:30	15:30	US	17-week T-Bill Auction
11:30	15:30	US	USD 28bln 2-year FRN Auction
13:00	17:00	US	USD 70bln 5-year Note Auction
14:00	18:00	US	Treasury buyback (Liquidity Support)

EDT	GMT	CO	Earnings
		US	PDD Holdings

Thursday 26th March 2026

EDT	GMT	CO	Event	Period.	Exp.	Prev.
01:00	05:00	JN	Leading Economic Index Final	Jan	-	111
01:00	05:00	JN	Coincident Index Final	Jan	-	114.3
03:00	07:00	GE	GfK Consumer Confidence	Apr	-28	-24.7
03:00	07:00	NO	Unemployment Rate	Feb	-	4.6%
03:45	07:45	FR	Business Confidence	Mar	-	102
03:45	07:45	FR	Business Climate Indicator	Mar	-	97
03:45	07:45	FR	Consumer Confidence	Mar	-	91
04:00	08:00	SP	GDP Growth Rate Final Q/Q	Q4	0.8%	0.6%
04:00	08:00	SP	GDP Growth Rate Final Y/Y	Q4	2.6%	2.7%
05:00	09:00	IT	Business Confidence	Mar	-	88.5
05:00	09:00	IT	Consumer Confidence	Mar	-	97.4
05:00	09:00	NO	Norges Bank Policy Announcement		4%	4%
05:30	09:30	UK	BoE Capital Issuance - February 2026	Feb'26		
08:30	12:30	CA	Average Weekly Earnings Y/Y	Jan	-	1.9%
08:30	12:30	US	Continuing Jobless Claims	Mar/14	1860K	1857K
08:30	12:30	US	Initial Jobless Claims	Mar/21	209K	205K
08:30	12:30	US	Jobless Claims 4-week Average	Mar/21	-	-
10:30	14:30	US	EIA Natural Gas Stocks Change	Mar/20	-	-
11:00	15:00	US	Kansas Fed Manufacturing Index	Mar	-	10
11:00	15:00	US	Kansas Fed Composite Index	Mar	-	5
16:30	20:30	US	Fed Balance Sheet	Mar/25	-	-

EDT	GMT	CO	Speakers
05:00	09:00	EU	ECB's de Guindos (Dovish) to give remarks at a lecture - Text Release
05:30	09:30	UK	BoE's Breeden (Neutral) to participate on a panel at Resolution Foundation
07:00	11:00	SW	Riksbank's Seim to speak on the latest policy rate decision and driving forces behind the Swedish krona
12:00	16:00	UK	BoE's Taylor (Dove) to speak at a macro conference - Text Release
12:30	16:30	UK	BoE's Greene (Hawkish) to participate in a fireside chat at the PEI Infrastructure Investor Global Summit
19:00	23:00	US	Fed's Jefferson (Voter, Dovish) to speak on the economic outlook
N/A	N/A	CA	BoC's Rogers to speak

EDT	GMT	CO	Supply
09:20	13:20	US	Fed bill purchases
11:30	15:30	US	4-,8-Week T-Bill Auction
13:00	17:00	US	USD 44bln 7-year Note Auction
14:00	18:00	US	Treasury buyback (Liquidity Support)

Friday 27th March 2026

EDT	GMT	CO	Event	Period.	Exp.	Prev.
20:01	00:01	UK	Car Production Y/Y	Feb	-	-
20:01	00:01	UK	Gfk Consumer Confidence	Mar	-	-19
03:00	07:00	UK	Retail Sales ex Fuel M/M	Feb	0.2%	2%
03:00	07:00	UK	Retail Sales M/M	Feb	0.1%	1.8%
03:00	07:00	UK	Retail Sales Y/Y	Feb	1.8%	4.5%
03:00	07:00	UK	Retail Sales ex Fuel Y/Y	Feb	2.1%	5.5%
04:00	08:00	SP	Inflation Rate Prelim. Y/Y	Mar	2.8%	2.3%
04:00	08:00	SP	Inflation Rate Prelim. M/M	Mar	0.6%	0.4%
04:00	08:00	SP	Core Inflation Rate Prelim. Y/Y	Mar	2.6%	2.7%
04:00	08:00	SP	HICP Prelim. Y/Y	Mar	2.9%	2.5%
04:00	08:00	SP	HICP Prelim. M/M	Mar	1.1%	0.4%
05:00	09:00	EZ	ECB Consumer Inflation Expectations	Feb	-	2.6%
08:30	12:30	CA	Wholesale Sales Prelim. M/M	Feb	-	-1%
08:30	12:30	US	Retail Inventories Ex Autos Advance M/M	Feb	-	-
08:30	12:30	US	Wholesale Inventories Advance M/M	Feb	-	-
10:00	14:00	US	Michigan Consumer Expectations Final	Mar	54.1	56.6
10:00	14:00	US	Michigan Current Conditions Final	Mar	57.8	56.6
10:00	14:00	US	Michigan Consumer Sentiment Final	Mar	55.5	56.6
10:00	14:00	US	Michigan 1 Year Inflation Expectations Final	Mar	3.4%	3.4%
10:00	14:00	US	Michigan 5 Year Inflation Expectations Final	Mar	3.2%	3.3%
11:00	15:00	CA	Budget Balance	Jan	-	C\$ 0.2B
13:00	17:00	US	Baker Hughes Total Rigs Count	Mar/27	-	-
13:00	17:00	US	Baker Hughes Oil Rig Count	Mar/27	-	-
13:00	17:00	US	Baker Hughes Gas Rig Count	Mar/27	-	-
N/A	N/A	SZ	Fitch Rating credit review on Switzerland			AAA
N/A	N/A	IT	Moody's credit rating review on Italy			Baa2
N/A	N/A	SP	Moody's credit rating review on Spain			A3
N/A	N/A	EU	Scope Ratings credit rating review on the EU			AAA

EDT	GMT	CO	Speakers
11:30	15:30	US	Fed's Daly (2027 Voter, Dove) to speak on the policy outlook
11:40	15:40	US	Fed's Paulson (2026 Voter, Dovish) to speak on the economic outlook
12:00	16:00	EU	ECB's Schnabel (Hawk) to speak at a lecture in Zurich, Switzerland - No Text

EDT	GMT	CO	Supply
20:00	00:00	AU	AUD 1.0bln 1.00% 2031 AGB Auction
06:00	10:00	IT	BTP Auction
07:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

EDT	GMT	CO	Earnings
		US	Carnival

EDT	GMT	CO	Expirations
07:00	11:00	N/A	Gilt Mar 2026 Futures Expiry
12:15	16:15	N/A	Bund, Bobl, Schatz Apr Options on Jun Futures Expiry
13:01	17:01	N/A	UST Apr 2026 Options Expiry
13:01	17:01	N/A	UST Mar 2026 Future Expiry

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