



## Daily Bond Auction Preview - 18th March 2026

Previews of UK, EU and US government bond auctions including the size of issuance, time of the auction(s), estimates, redemptions, coupons and analyst commentary.

### Germany to sell EUR 2.5bln 2.50% 2046 and 2.90% 2056 Bund

#### Analysis:

- Bond yields have pulled back in recent sessions as volatility in oil prices begins to fall. However, yields still remain at elevated levels and above the coupon rate on offer at this tap. For this reason, demand for German debt may be tepid at this auction.

#### Recent History:

- 2.50% 2046: b/c 3.4x, average yield 3.15%, retention 10.2%
- 2.90% 2056: b/c 1.60x, average yield 3.47%, retention 25.1%

*Results due shortly after the 10:30GMT bidding deadline*

Copyright © 2026 Newsquawk Voice Limited. All rights reserved.

Registered Office One Love Lane, London, EC2V 7JN, United Kingdom · Registered Number 12020774 · Registered in England and Wales.

newsquawk.com · +44 20 3582 2778 · info@newsquawk.com