

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:01	00:01	UK	BRC Retail Sales Monitor Y/Y	Jan	-	1%
19:30	00:30	AU	NAB Business Confidence	Jan	3	3
19:30	00:30	AU	Building Permits Final Y/Y	Dec	-	19.4%
19:30	00:30	AU	Building Permits Final M/M	Dec	-14.9%	13.1%
19:30	00:30	AU	Private House Approvals Final M/M	Dec	0.4%	0.8%
01:30	06:30	FR	Unemployment Rate	Q4	-	7.7%
02:00	07:00	SE	Industrial Production Y/Y	Dec	-	4.2%
02:00	07:00	NO	Inflation Rate M/M	Jan	0.1%	0.1%
02:00	07:00	NO	Inflation Rate Y/Y	Jan	3.1%	3.2%
02:00	07:00	NO	Core Inflation Rate Y/Y	Jan	3%	3.1%
02:00	07:00	NO	Core Inflation Rate M/M	Jan	-0.1%	0.1%
02:00	07:00	SE	Industrial Production M/M	Dec	-	-0.1%
02:00	07:00	SE	Household Consumption Y/Y	Dec	-	3.5%
06:00	11:00	US	NFIB Business Optimism Index	Jan	-	99.5
07:00	12:00	UK	BoE Asset Purchase Facility Report	Q4		
08:15	13:15	US	ADP Employment Change Weekly	Feb/06 w/e	-	7.75k
08:30	13:30	US	Retail Sales M/M	Dec	0.4%	0.6%
08:30	13:30	US	Retail Sales Y/Y	Dec	2.9%	3.3%
08:30	13:30	US	Retail Sales Ex Gas/Autos M/M	Dec	0.2%	0.4%
08:30	13:30	US	Employment Cost - Benefits Q/Q	Q4	-	0.8%
08:30	13:30	US	Retail Sales Ex Autos M/M	Dec	-	0.5%
08:30	13:30	US	Employment Cost - Wages Q/Q	Q4	-	0.8%
08:30	13:30	US	Retail Sales Control Group M/M	Dec	-	0.4%
08:30	13:30	US	Employment Cost Index Q/Q	Q4	-	0.8%
08:55	13:55	US	Redbook Y/Y	Feb/07	-	6.7
10:00	15:00	US	Retail Inventories Ex Autos M/M	Nov	-	0.3%
10:00	15:00	US	Business Inventories M/M	Nov	-	0.3%
12:00	17:00	US	Atlanta Fed GDP (timing for guidance only)	Feb		4.2%
12:00	17:00	US	EIA STEO	Feb		
16:30	21:30	US	Weekly Private Crude Stocks	(07 Feb, w/e)		-11.1M
16:30	21:30	US	Weekly Private Gasoline Stocks	(07 Feb, w/e)		+4.7M
16:30	21:30	US	Weekly Private Distillate Stocks	(07 Feb, w/e)		-4.8M
16:30	21:30	US	Weekly Private Cushing Stocks	(07 Feb, w/e)		

EST	GMT	CO	Speakers
12:00	17:00	US	Fed's Hammack (2026 Voter, Hawk) to speak on the economic outlook
13:00	18:00	US	Fed's Logan (2026 Voter, Hawk) to speak at an asset management forum

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 300mIn 2.75% 2041 AGB Auction
22:45	03:35	JN	JPY 250bIn 2035 I/L JGB Auction
04:00	09:00	NE	EUR 1.5-2bIn 2044 Green DSL Auction

EST	GMT	CO	Supply
05:00	10:00	UK	GBP 3.75bln 4.125% 2031 Gilt Auction
05:30	10:30	GE	EUR 5bln 2.50% 2031 Bobl Auction
06:00	11:00	BE	OLO Auction
09:20	14:20	US	Fed bill purchases
11:30	16:30	US	6-week T-Bill Auction
13:00	18:00	US	USD 58bln 3-year Note Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

EST	GMT	CO	Earnings
		US	Coca-Cola, S&P, Gilead, Robinhood, Welltower, Duke Energy, Datadog, Ford, AIG, Xylem, Spotify
		UK	AstraZeneca, BP, Barclays
		IT	Ferrari, Mediobanca
		FP	Kering

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