

Previews of UK, EU and US government bond auctions including the size of issuance, time of the auction(s), estimates, redemptions, coupons and analyst commentary.

UK to sell GBP 4.25bln 4.75% 2035 Gilt

Analysis:

- Despite recent instability and lack of confidence in the Labour party, recent demand for UK debt was strong, with b/c clearing 3.0x comfortably.
- Nothing has changed recently to suggest that demand should wane, however prices have risen in recent days due to haven demand.

Recent History:

- 4.75% 2035: b/c 3.26x, average yield 4.456%, tail 0.3bps

Results due shortly after the 10:00GMT bidding deadline

Germany to sell EUR 1.5bln 2.50% 2035 Green Bund

Analysis:

- With the small amount on offer and investor diversification of portfolios, this auction should pass without incident.

Recent History:

- 2.50% 2035 Green: b/c 2.2x, average yield 2.52% & retention 4.2%

Results due shortly after the 10:30GMT bidding deadline

Copyright © 2026 Newsquawk Voice Limited. All rights reserved.

Registered Office One Love Lane, London, EC2V 7JN, United Kingdom · Registered Number 12020774 · Registered in England and Wales.

newsquawk.com · +44 20 3582 2778 · info@newsquawk.com