



Weekly Economic Release 1st - 6th February 2026

Saturday, 31st January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
20:30	01:30	CN	NBS Manufacturing PMI	Jan	50.2	50.1
20:30	01:30	CN	NBS General PMI	Jan	-	50.7
20:30	01:30	CN	NBS Non Manufacturing PMI	Jan	50.3	50.2

Sunday, 1st February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
17:00	22:00	AU	S&P Global Manufacturing PMI Final	Jan	-	51.6
18:50	23:50	JN	BoJ Summary of Opinions	Jan	-	-
N/A	N/A	WD	OPEC+ Meeting	Jan	-	-

Monday, 2nd February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	JN	S&P Global Manufacturing PMI Final	Jan	51.5	50.0
20:45	01:45	CN	RatingDog Manufacturing PMI	Jan	-	50.1
02:00	07:00	GE	Retail Sales M/M	Dec	-	-0.6%
02:00	07:00	GE	Retail Sales Y/Y	Dec	-	1.1%
02:30	07:30	SZ	Retail Sales M/M	Dec	-	0.1%
02:30	07:30	SZ	Retail Sales Y/Y	Dec	-	2.3%
02:30	07:30	SE	Swedbank Manufacturing PMI	Jan	-	55.3
03:15	08:15	SP	HCOB Manufacturing PMI	Jan	-	49.6
03:30	08:30	SZ	Manufacturing PMI	Jan	-	45.8
03:45	08:45	IT	HCOB Manufacturing PMI	Jan	-	47.9
03:50	08:50	FR	HCOB Manufacturing PMI Final	Jan	51.0	50.7
03:55	08:55	GE	HCOB Manufacturing PMI Final	Jan	48.7	47.0
04:00	09:00	EU	HCOB Manufacturing PMI Final	Jan	49.4	48.8
04:30	09:30	UK	S&P Global Manufacturing PMI Final	Jan	51.6	50.6
09:30	14:30	CA	S&P Global Manufacturing PMI	Jan	-	48.6
09:45	14:45	US	S&P Global Manufacturing PMI Final	Jan	51.9	51.8
10:00	15:00	US	Construction Spending M/M	Dec	-	0.5%
10:00	15:00	US	Construction Spending M/M	Nov	-	-
10:00	15:00	US	ISM Manufacturing PMI	Jan	48.3	47.9
10:00	15:00	US	ISM Manufacturing Employment	Jan	44.8	44.9
10:00	15:00	US	ISM Manufacturing New Orders	Jan	47.9	47.7
10:00	15:00	US	ISM Manufacturing Prices	Jan	58.4	58.5
15:00	20:00	US	Treasury Refunding Announcement	Jan	-	-
16:45	21:45	NZ	Building Permits M/M	Dec	-	2.8%
18:00	23:00	KR	Inflation Rate Y/Y	Jan	-	2.3%
18:00	23:00	KR	Inflation Rate M/M	Jan	-	0.3%
18:50	23:50	JN	Monetary Base Y/Y		-	-9.8%

EST	GMT	CO	Speakers
06:45	11:45	UK	BoE's Breeden (Neutral) to deliver a keynote speech at a regulation summit
12:30	17:30	US	Fed's Bostic (Retiring, Hawk) to take part in a moderated conversation

EST	GMT	CO	Supply
05:30	10:30	GE	EUR 4bln 6-,12-month T-Bill Auction
08:50	13:50	FR	EUR 11.5-13.5bln 3, 6 and 12-month T-Bill Auction
09:20	14:20	US	Fed bill purchases
11:30	16:30	US	26-week T-Bill Auction
13:00	18:00	US	13-, 26-week T-Bill Auction

EST	GMT	CO	Earnings
		US	Palantir, NXP Semiconductors
		IT	Intesa Sanpaolo

Tuesday, 3rd February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	AU	Building Permits Final Y/Y	Dec	-	20.2%
19:30	00:30	AU	Private House Approvals Final M/M	Dec	-	1.3%
19:30	00:30	AU	Building Permits Final M/M	Dec	-	15.2%
22:30	03:30	AU	RBA Policy Announcement	Jan	3.85%	3.60%
02:00	07:00	GE	Inflation Rate Y/Y	Jan	-	4%
02:00	07:00	GE	Inflation Rate M/M	Jan	-	-0.2%
02:00	07:00	TR	Inflation Rate Y/Y	Jan	-	30.89%
02:00	07:00	TR	PPI Y/Y	Jan	-	27.67%
02:00	07:00	TR	Inflation Rate M/M	Jan	-	0.89%
02:00	07:00	TR	PPI M/M	Jan	-	0.75%
02:45	07:45	FR	Inflation Rate Prel Y/Y	Jan	-	0.8%
02:45	07:45	FR	Inflation Rate Prel M/M	Jan	-	0.1%
02:45	07:45	FR	Budget Balance	Dec	-	€ -155.4B
03:00	08:00	SP	Unemployment Change	Jan	-	-16.3K
08:00	13:00	NZ	Global Dairy Trade Price Index	Feb/03	-	1.5%
08:55	13:55	US	Redbook Y/Y	Jan/31	-	7.1%
10:00	15:00	MX	S&P Global Manufacturing PMI	Jan	-	46.10
10:00	15:00	US	JOLTs Job Openings	Dec	7.0M	7.146M
10:00	15:00	US	JOLTs Job Quits	Dec	3.15M	3.161M
10:10	15:10	US	RCM/TIPP Economic Optimism Index	Feb	47	47.2
16:30	21:30	US	Weekly Private Crude Stocks	(30 Jan, w/e)		-0.2M
16:30	21:30	US	Weekly Private Gasoline Stocks	(30 Jan, w/e)		-0.4M
16:30	21:30	US	Weekly Private Distillate Stocks	(30 Jan, w/e)		+2M
16:30	21:30	US	Weekly Private Cushing Stocks	(30 Jan, w/e)		0M
16:45	21:45	NZ	Labour Costs Index Q/Q	Q4	-	0.5%
16:45	21:45	NZ	Employment Change Q/Q	Q4	-	0%
16:45	21:45	NZ	Participation Rate	Q4	-	70.3%
16:45	21:45	NZ	Unemployment Rate	Q4	-	5.3%
16:45	21:45	NZ	Labour Costs Index Y/Y	Q4	-	2.1%
17:00	22:00	AU	S&P Global Services PMI Final	Jan	-	51.1
17:00	22:00	AU	S&P Global Composite PMI Final	Jan	-	51

EST	GMT	CO	Speakers
23:30	04:30	AU	RBA's Bullock to speak post-policy announcement
09:40	14:40	US	Fed's Bowman (Voter, Dovish) to take part in a WSJ event

EST	GMT	CO	Supply
22:35	03:35	JN	JPY 2.6tn 10-year JGB Auction
05:00	10:00	UK	GBP 4.25bn 4.75% 2035 Gilt Auction
06:00	11:00	BE	OLO Auction
05:30	10:30	GE	EUR 1.5bn 2.50% 2035 Green Bund Auction
11:30	16:30	US	6-week T-Bill Auction

EST	GMT	CO	Earnings
		US	AMD, Supermicro, Amgen, Amcor, PayPal, PepsiCo, Pfizer, Merck
		FR	Publicis
		SW	Alfa Laval

EST	GMT	CO	Earnings
		NA	Akzo Nobel

Wednesday, 4th February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	JN	S&P Global Composite PMI Final	Jan	-	51.1
19:30	00:30	JN	S&P Global Services PMI Final	Jan	53.4	51.6
20:45	01:45	CN	RatingDog Services PMI	Jan	-	52.0
20:45	01:45	CN	RatingDog Composite PMI	Jan	-	51.3
00:00	05:00	IN	HSBC Services PMI Final	Jan	-	58.0
00:00	05:00	IN	HSBC Composite PMI Final	Jan	-	57.8
02:30	07:30	SE	Services PMI	Jan	-	56.7
03:15	08:15	SP	HCOB Composite PMI	Jan	-	55.6
03:15	08:15	SP	HCOB Services PMI	Jan	-	57.1
03:30	08:30	SE	Riksbank Minutes	Jan	-	-
03:45	08:45	IT	HCOB Composite PMI	Jan	-	50.3
03:45	08:45	IT	HCOB Services PMI	Jan	-	51.5
03:50	08:50	FR	HCOB Services PMI Final	Jan	47.9	50.1
03:50	08:50	FR	HCOB Composite PMI Final	Jan	48.6	50
03:55	08:55	GE	HCOB Services PMI Final	Jan	53.3	52.7
03:55	08:55	GE	HCOB Composite PMI Final	Jan	52.5	51.3
04:00	09:00	EU	HCOB Composite PMI Final	Jan	51.5	51.5
04:00	09:00	EU	HCOB Services PMI Final	Jan	51.9	52.4
04:30	09:30	UK	S&P Global Composite PMI Final	Jan	53.9	51.4
04:30	09:30	UK	S&P Global Services PMI Final	Jan	54.3	51.4
05:00	10:00	EU	PPI M/M	Dec	0.2%	0.5%
05:00	10:00	EU	Inflation Rate Flash M/M	Jan	-0.2%	0.2%
05:00	10:00	EU	PPI Y/Y	Dec	-	-1.7%
05:00	10:00	EU	Core Inflation Rate Flash Y/Y	Jan	-	2.3%
05:00	10:00	EU	Inflation Rate Flash Y/Y	Jan	-	1.9%
05:00	10:00	IT	Inflation Rate Prelim Y/Y	Jan	-	1.2%
05:00	10:00	IT	Inflation Rate Prel M/M	Jan	-	0.2%
07:00	12:00	US	MBA Mortgage Applications	Jan/30	-	-8.5%
07:00	12:00	US	MBA 30-Year Mortgage Rate	Jan/30	-	6.24%
08:15	13:15	US	ADP Employment Change	Jan	35.0K	41K
08:30	13:30	US	Treasury Refunding Announcement	Jan	-	-
09:00	14:00	PL	Interest Rate Decision	Feb	-	4%
09:30	14:30	CA	S&P Global Services PMI	Jan	-	46.5
09:30	14:30	CA	S&P Global Composite PMI	Jan	-	46.7
09:45	14:45	US	S&P Global Services PMI Final	Jan	52.5	52.5
09:45	14:45	US	S&P Global Composite PMI Final	Jan	52.8	52.7
10:00	15:00	US	Factory Orders M/M	Dec	-	-
10:00	15:00	US	Factory Orders ex Transportation	Dec	-	-
10:00	15:00	US	ISM Services PMI	Jan	54.3	54.4
10:00	15:00	US	ISM Services Business Activity	Jan	55.8	56.0
10:00	15:00	US	ISM Services Employment	Jan	52	52.0
10:00	15:00	US	ISM Services New Orders	Jan	57.7	57.9
10:00	15:00	US	ISM Services Prices	Jan	64	64.3
10:30	15:30	US	EIA Gasoline Stocks Change	Jan/30	-	0.224
10:30	15:30	US	EIA Gasoline Production Change	Jan/30	-	0.791
10:30	15:30	US	EIA Heating Oil Stocks Change	Jan/30	-	0.026
10:30	15:30	US	EIA Crude Oil Imports Change	Jan/30	-	-1.706

EST	GMT	CO	Event	Period.	Exp.	Prev.
10:30	15:30	US	EIA Crude Oil Stocks Change	Jan/30	-	-2.296
10:30	15:30	US	EIA Distillate Fuel Production Change	Jan/30	-	-0.268
10:30	15:30	US	EIA Distillate Stocks Change	Jan/30	-	0.329
10:30	15:30	US	EIA Cushing Crude Oil Stocks Change	Jan/30	-	-0.278
10:30	15:30	US	EIA Refinery Crude Runs Change	Jan/30	-	-0.395
10:30	15:30	US	EIA Weekly Crude Production			13.696M
10:30	15:30	US	EIA Weekly Crude Production Change, bbl			-0.395M
10:30	15:30	US	EIA Weekly Crude Production Change, %			-0.26%
18:50	23:50	JN	Foreign Bond Investment	Jan/31	-	¥ 177.6
18:50	23:50	JN	Stock Investment by Foreigners	Jan/31	-	¥ 328.1

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 1.2bln 4.25% 2036 AGB Auction
09:20	14:20	US	Fed bill purchases
05:30	10:30	GE	EUR 4.0bln 2.50% 2032 Bund Auction
08:30	13:30	US	Quarterly Refunding Announcement (3yr, 10yr, 30yr)
10:00	15:00	US	Treasury press conference webcast
11:30	16:30	US	17-week T-Bill Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

EST	GMT	CO	Earnings
		US	Alphabet, Arm, Qualcomm, ELF, Snap, Uber, Eli Lilly, AbbVie, CME, Bunge
		SP	Santander
		UK	GSK
		GE	Infineon
		FR	Credit Agricole
		DK	Novo Nordisk
		SZ	UBS
		NO	Equinor

Thursday, 5th February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	AU	Balance of Trade	Dec	-	A\$ 2.936
19:30	00:30	AU	Imports M/M	Dec	-	0.2%
19:30	00:30	AU	Exports M/M	Dec	-	-2.9%
02:00	07:00	GE	Factory Orders M/M	Dec	-	5.6%
02:45	07:45	FR	Industrial Production M/M	Dec	-	-0.1%
03:30	08:30	IT	HCOB Construction PMI	Jan	-	47.9
03:30	08:30	EU	HCOB Construction PMI	Jan	-	47.4
03:30	08:30	FR	HCOB Construction PMI	Jan	-	43.4
03:30	08:30	GE	HCOB Construction PMI	Jan	-	50.3
04:00	09:00	IT	Retail Sales M/M	Dec	-	0.5%
04:00	09:00	IT	Retail Sales Y/Y	Dec	-	1.3%
04:30	09:30	UK	S&P Global Construction PMI	Jan	-	40.1
05:00	10:00	SP	Consumer Confidence	Dec	-	76
05:00	10:00	EU	Retail Sales M/M	Dec	-0.2%	0.2%
05:00	10:00	EU	Retail Sales Y/Y	Dec	2.0%	2.3%
07:00	12:00	UK	BoE Policy Announcement	Jan	3.75%	3.75%
07:30	12:30	US	Challenger Job Cuts	Jan	43.0K	35.553K
08:00	13:00	EU	ECB Main Refinancing Rate	Jan	2.15%	2.15%
08:15	13:15	EU	ECB Marginal Lending Rate	Jan	2.40%	2.4%
08:15	13:15	EU	ECB Deposit Facility Rate	Jan	2.0%	2.0%
08:30	13:30	US	Imports	Dec	-	-
08:30	13:30	US	Balance of Trade	Dec	-	-
08:30	13:30	US	Exports	Dec	-	-
08:30	13:30	CZ	CNB Interest Rate Decision	Jan	3.5%	3.5%
08:30	13:30	US	Continuing Jobless Claims	Jan/24	-	1827
08:30	13:30	US	Initial Jobless Claims	Jan/31	-	209
08:30	13:30	US	Jobless Claims 4-week Average	Jan/31	-	206.25
10:30	15:30	US	EIA Natural Gas Stocks Change	Jan/30	-	-242f
14:00	19:00	MX	Interest Rate Decision	Jan	-	7%
16:30	21:30	US	Fed Balance Sheet	Feb/04	-	-
18:30	23:30	JN	Household Spending Y/Y	Dec	-	2.9%
18:30	23:30	JN	Household Spending M/M	Dec	-	6.2%
18:50	23:50	JN	Foreign Exchange Reserves	Jan	-	\$ 1369.8

EST	GMT	CO	Speakers
07:30	12:30	UK	BoE's Bailey (Neutral) to speak post-policy announcement
08:45	13:45	EU	ECB President Lagarde (Neutral) to speak post-policy announcement
10:50	15:50	US	Fed's Bostic (Retiring, Hawk) to take part in a moderated conversation
12:40	17:40	CA	BoC's Macklem to speak

EST	GMT	CO	Supply
17:00	00:00	AU	AUD 3bln 2026 Auction
11:00	16:00	JN	JPY 700bln 30-year JGB Auction
11:30	16:30	US	4-,8-Week T-Bill Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

EST	GMT	CO	Earnings
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EST	GMT	CO	Earnings
		US	Amazon, Strategy, Roblox, Reddit, Bloom Energy, ConocoPhillips, Bristol Myers Squibb, Barrick Mining, Cigna, Linde
		UK	Shell, Unilever
		GE	Linde, Siemens Healthineers
		SP	BBVA
		FR	BNP Paribas, Vinci
		IT	Unicredit
		SW	Assa Abloy

Friday, 6th February 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
23:30	04:30	IN	RBI Interest Rate Decision	Dec	5.25%	5.25%
23:30	04:30	IN	Cash Reserve Ratio	Dec	-	3%
00:00	05:00	JN	Coincident Index Prel	Dec	-	114.9
00:00	05:00	JN	Leading Economic Index Prel	Dec	-	109.9
02:00	07:00	UK	Halifax House Price Index M/M	Jan	-	-0.6%
02:00	07:00	UK	Halifax House Price Index Y/Y	Jan	-	0.3%
02:00	07:00	GE	Balance of Trade	Dec	€14.0B	€13.1B
02:00	07:00	GE	Exports M/M	Dec	1.1%	-2.5%
02:00	07:00	GE	Imports M/M	Dec	-	0.8%
02:00	07:00	GE	Industrial Production M/M	Dec	0.3%	0.8%
02:00	07:00	SE	Inflation Rate Prel Y/Y	Jan	-	0.3%
02:00	07:00	SE	House Price Index M/M	Jan	-	-1%
02:00	07:00	SE	Inflation Rate Prel M/M	Jan	-	0%
02:00	07:00	SE	CPIF Prel M/M	Jan	-	0.1%
02:00	07:00	SE	CPIF Prel Y/Y	Jan	-	2.1%
02:45	07:45	FR	Current Account	Dec	-	€ -0.8B
02:45	07:45	FR	Balance of Trade	Dec	-	€ -4.2B
02:45	07:45	FR	Exports	Dec	-	€ 52.2B
02:45	07:45	FR	Imports	Dec	-	€ 56.4B
02:45	07:45	FR	Foreign Exchange Reserves	Jan	-	€ 362.743B
03:00	08:00	SP	Industrial Production Y/Y	Dec	-	4.5%
03:00	08:00	SZ	Unemployment Rate	Jan	-	3.1%
04:00	09:00	EU	ECB Survey of Professional Forecasters	Jan		
04:00	09:00	EU	ECB Economic Bulletin pre-release: Main findings from the ECB's recent contacts with non financial companies	Jan		
05:00	10:00	UK	BBA Mortgage Rate	Jan	-	6.77%
08:30	13:30	US	Average Hourly Earnings Y/Y	Jan	-	3.8%
08:30	13:30	US	U-6 Unemployment Rate	Jan	-	8.4%
08:30	13:30	US	Unemployment Rate	Jan	4.4%	4.4%
08:30	13:30	US	Non Farm Payrolls	Jan	70K	50K
08:30	13:30	US	Average Hourly Earnings M/M	Jan	0.3%	0.3%
08:30	13:30	US	Average Weekly Hours	Jan	34.2	34.2
08:30	13:30	US	Government Payrolls	Jan	-	13K
08:30	13:30	US	Manufacturing Payrolls	Jan	-	-8K
08:30	13:30	US	Nonfarm Payrolls Private	Jan	60K	37K
08:30	13:30	US	Participation Rate	Jan	-	62.4%
08:30	13:30	CA	Average Hourly Wages Y/Y	Jan	-	3.7%
08:30	13:30	CA	Employment Change	Jan	-	8.2K
08:30	13:30	CA	Full Time Employment Chg	Jan	-	50.2K
08:30	13:30	CA	Participation Rate	Jan	-	65.4%
08:30	13:30	CA	Unemployment Rate	Jan	-	6.8%
08:30	13:30	CA	Part Time Employment Chg	Jan	-	-42K
10:00	15:00	CA	Ivey PMI s.a	Jan	-	51.9
10:00	15:00	US	Michigan Consumer Sentiment Prel	Feb	-	56.4
10:00	15:00	US	Michigan 5 Year Inflation Expectations Prel	Feb	-	3.3%
10:00	15:00	US	Michigan Consumer Expectations Prel	Feb	-	57.0
10:00	15:00	US	Michigan Current Conditions Prel	Feb	-	55.4

EST	GMT	CO	Event	Period.	Exp.	Prev.
10:00	15:00	US	Michigan Inflation Expectations Prel	Feb	-	4%
13:00	18:00	US	Baker Hughes Total Rigs Count	Feb/06	-	-
13:00	18:00	US	Baker Hughes Oil Rig Count	Feb/06	-	-
15:00	20:00	US	Consumer Credit Change	Dec	-	\$ 4.23B

EST	GMT	CO	Speakers
01:45	06:45	EU	ECB's Cipollone (N/A) to speak
07:00	12:00	UK	BoE's Pill (Hawkish) to participate at the national MPC agency briefing

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 800mln 1.00% 2030 AGB Auction
04:30	09:30	SP	Bono Auction
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

EST	GMT	CO	Earnings
		US	Biogen, Under Armour, Carlyle Group, Phillip Morris International
		FR	Societe Generale
		SP	Sabadell

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