

Monday, 26th January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
00:00	05:00	JN	Coincident Index Final	Nov	-	115.9
00:00	05:00	JN	Leading Economic Index Final	Nov	110.5	109.8
03:00	08:00	SP	PPI Y/Y	Dec	-	-2.5%
04:00	09:00	GE	Ifo Business Climate	Jan	-	87.6
04:00	09:00	GE	Ifo Expectations	Jan	-	89.7
04:00	09:00	GE	Ifo Current Conditions	Jan	-	85.6
07:00	12:00	MX	Unemployment Rate	Dec	-	2.7%
08:30	13:30	US	Chicago Fed National Activity Index	Oct	-	-0.21
08:30	13:30	US	Chicago Fed National Activity Index	Nov	-	-
08:30	13:30	US	Durable Goods Orders M/M	Nov	0.5%	-2.2%
08:30	13:30	US	Non Defense Goods Orders Ex Air	Nov	-	0.5%
08:30	13:30	US	Durable Goods Orders ex Defense M/M	Nov	-	-1.5%
08:30	13:30	US	Durable Goods Orders Ex Transp M/M	Nov	-	0.2%
08:30	13:30	US	Chicago Fed National Activity Index	Dec	-	-
10:30	15:30	US	Dallas Fed Manufacturing Index	Jan	-	-10.9
10:30	15:30	US	Atlanta Fed GDP (timing for guidance only)			5.4%
N/A	N/A	AU	Holiday: Australian Holiday (Australia Day)			

EST	GMT	CO	Supply
22:45	03:35	JN	JPY 300bIn 5-year Climate Transition JGB Auction
05:30	10:30	EU	EUR 7bIn 2.50% 2030, 3.375% 2035, and 3.625% EU Bond Auctions
08:50	13:50	FR	EUR 6.6-7.8bIn 3-, 6- & 12-month BTFs
09:20	14:20	US	Fed bill purchases
09:45	14:45	UK	GBP 675mIn BoE Long-maturity Gilt sale
11:30	16:30	US	26-week T-Bill Auction
11:30	16:30	US	13-, 26-week T-Bill Auction
13:00	18:00	US	USD 69bIn 2-year Note Auction

Tuesday, 27th January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:01	00:01	UK	BRC Shop Price Inflation	Jan	-	0.7%
19:30	00:30	AU	NAB Business Confidence	Dec	-	1
20:30	01:30	CN	Industrial Profits (YTD) Y/Y	Dec	-	0.1%
02:00	07:00	EU	ECB Publication of Research Bulletin			
02:00	07:00	SW	Balance of Trade	Dec	-	SEK 11.6
02:00	07:00	SW	PPI M/M	Dec	-	1.2%
02:00	07:00	SW	PPI Y/Y	Dec	-	-1.4%
02:45	07:45	FR	Consumer Confidence	Jan	-	90
03:00	08:00	SP	Unemployment Rate	Q4	-	10.45%
07:00	12:00	MX	Balance of Trade	Dec	-	\$ 0.663B
08:00	13:00	HU	Interest Rate Decision		-	6.5%
08:15	13:15	US	ADP Employment Change Weekly		-	8.0K
08:30	13:30	CA	Wholesale Sales Prel M/M	Dec	-	-
08:55	13:55	US	Redbook Y/Y	Jan/24	-	5.5
09:00	14:00	US	House Price Index M/M	Nov	-	0.4%
09:00	14:00	US	House Price Index	Nov	-	436.7
09:00	14:00	US	House Price Index Y/Y	Nov	-	1.7%
09:00	14:00	US	S&P/Case-Shiller Home Price Y/Y	Nov	-	1.3%
09:00	14:00	US	S&P/Case-Shiller Home Price M/M	Nov	-	-0.3%
10:00	15:00	US	New Home Sales	Dec	-	-
10:00	15:00	US	New Home Sales M/M	Dec	-	-
10:00	15:00	US	Richmond Fed Services Revenues Index	Jan	-	-6
10:00	15:00	US	Richmond Fed Manufacturing Index	Jan	-	-7
10:00	15:00	US	Richmond Fed Manufacturing Shipments Index	Jan	-	-11
10:00	15:00	US	New Home Sales	Nov	-	0.737
10:00	15:00	US	New Home Sales M/M	Nov	-	-0.1
10:30	15:30	US	Dallas Fed Services Revenues Index	Jan	-	0.1
10:30	15:30	US	Dallas Fed Services Index	Jan	-	-3.3
16:00	21:00	CL	Interest Rate Decision		4.5%	4.5%
18:50	23:50	JN	BoJ Minutes	Dec		

EST	GMT	CO	Speakers
12:00	17:00	EU	ECB President Lagarde to speak - No Text

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 1bln 1.50% 2031 AGB Auction
05:00	10:00	UK	GBP 3.25bln 4.125% 2033 Gilt Auction
05:00	10:00	IT	BTP and BTP€i auctions
05:30	10:30	GE	EUR 6bln 2028 Schatz Auction (Coupon TBC)
10:30	15:30	UK	Announcement of the size of the auction of 4.75% Treasury Gilt 2035
11:30	16:30	US	6-week T-Bill Auction
13:00	18:00	US	USD 70bln 5-year Note Auction
14:00	19:00	US	Treasury buyback (Liquidity Support)

EST	GMT	CO	Earnings
		US	Texas Instruments, UnitedHealth, Boeing, UPS, General Motors, RTX, American Airlines

EST	GMT	CO	Earnings
		FR	LVMH
		SW	Logitech

EST	GMT	CO	Expiries
13:00	18:00	WD	Copper Feb 2026 Options Expiry
13:25	18:25	WD	Silver Feb 2026 Options Expiry
13:30	18:30	WD	Gold Feb 2026 Options Expiry
14:30	19:30	WD	Brent Mar 2026 Options Expiry

Wednesday, 28th January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	AU	Inflation Rate Y/Y	Dec	-	3.4%
19:30	00:30	AU	Inflation Rate M/M	Dec	-	0.0%
19:30	00:30	AU	RBA Trimmed Mean CPI Y/Y	Dec	-	3.2%
19:30	00:30	AU	RBA Weighted Median CPI M/M	Dec	-	0.3%
19:30	00:30	AU	RBA Weighted Median CPI Y/Y	Dec	-	3.4%
19:30	00:30	AU	CPI	Dec	-	100.01
19:30	00:30	AU	RBA Trimmed Mean CPI M/M	Dec	-	0.3%
02:00	07:00	GE	GfK Consumer Confidence	Feb	-	-26.9
04:00	09:00	IT	Consumer Confidence	Jan	-	96.6
04:00	09:00	IT	Business Confidence	Jan	-	88.4
07:00	12:00	US	MBA Mortgage Applications	Jan/23	-	14.1%
07:00	12:00	US	MBA 30-Year Mortgage Rate	Jan/23	-	6.16%
09:45	14:45	CA	BoC Policy Announcement	Jan	2.25%	2.25%
10:30	15:30	US	EIA Crude Oil Imports Change	Jan/23	-	-
10:30	15:30	US	EIA Gasoline Stocks Change	Jan/23	-	-
10:30	15:30	US	EIA Gasoline Production Change	Jan/23	-	-
10:30	15:30	US	EIA Refinery Crude Runs Change	Jan/23	-	-
10:30	15:30	US	EIA Distillate Stocks Change	Jan/23	-	-
10:30	15:30	US	EIA Cushing Crude Oil Stocks Change	Jan/23	-	-
10:30	15:30	US	EIA Distillate Fuel Production Change	Jan/23	-	-
10:30	15:30	US	EIA Weekly Crude Production			
10:30	15:30	US	EIA Weekly Crude Production Change, bbl			
10:30	15:30	US	EIA Weekly Crude Production Change, %			
14:00	19:00	US	Fed Policy Announcement	Jan	3.75%	3.75%
16:45	21:45	NZ	Imports	Dec	-	NZ\$ 7.15
16:45	21:45	NZ	Exports	Dec	-	NZ\$ 6.99
16:45	21:45	NZ	Balance of Trade	Dec	-	NZ\$ -0.163
18:50	23:50	JN	Foreign Bond Investment	Jan/24	-	¥ -361.4
18:50	23:50	JN	Stock Investment by Foreigners	Jan/24	-	¥ 874

EST	GMT	CO	Speakers
05:00	10:00	EU	ECB's Elderson (Neutral) to speak - No Text
10:30	15:30	CA	BoC's Macklem to speak
13:00	18:00	EU	ECB's Schnabel (Hawk) to speak at the 4th Women's Network meeting - Slide Release
14:00	19:30	US	Fed Chair Powell (Neutral) to speak post-policy announcement

EST	GMT	CO	Supply
22:45	03:35	JN	JPY 400bln 40-year JGB Auction
05:00	10:00	IT	BOT Auction
05:30	10:30	GE	EUR 6bln 2.90% 2036 Bund Auction
11:30	16:30	US	17-week T-Bill Auction
11:30	16:30	US	USD 30bln 2-year FRN Auction

EST	GMT	CO	Earnings
		US	Microsoft, Meta, Tesla, Lam, ServiceNow, IBM, GE Vernova, AT&T, Starbucks, VF Corp, Danaher
		NA	ASML

EST	GMT	CO	Earnings
		SW	Volvo AB

EST	GMT	CO	Expiries
	18:00	WD	Copper Jan 2026 Futures Expiry
	18:25	WD	Silver Jan 2026 Futures Expiry
	18:30	WD	Gold Jan 2026 Futures Expiry

Thursday, 29th January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:00	00:00	NZ	ANZ Business Confidence	Jan	-	73.6
19:30	00:30	AU	Export Prices Q/Q	Q4	-	-0.9%
19:30	00:30	AU	Import Prices Q/Q	Q4	-	-0.4%
00:00	05:00	JN	Construction Orders Y/Y	Dec	-	9.5%
00:00	05:00	JN	Housing Starts Y/Y	Dec	-4.1%	-8.5%
00:00	05:00	JN	Consumer Confidence	Jan	-	37.2
02:00	07:00	SW	GDP M/M	Dec	-	0.9%
02:00	07:00	SW	GDP Growth Rate Flash Y/Y	Q4	-	2.6%
02:00	07:00	SW	GDP Growth Rate Flash Q/Q	Q4	-	1.1%
02:00	07:00	SW	Household Lending Growth Y/Y	Dec	-	2.8%
03:00	08:00	SW	Consumer Confidence	Jan	-	95.8
03:00	08:00	SW	Economic Tendency Indicator	Jan	-	103.7
03:00	08:00	SP	Retail Sales Y/Y	Dec	-	6%
03:00	08:00	SP	Retail Sales M/M	Dec	-	1%
03:00	08:00	SW	Business Confidence	Jan	-	107.4
03:00	08:00	SW	Consumer Inflation Expectations	Jan	-	7%
04:00	09:00	EU	Loans to Companies Y/Y	Dec	-	3.1%
04:00	09:00	EU	Loans to Households Y/Y	Dec	-	2.9%
04:00	09:00	EU	M3 Money Supply Y/Y	Dec	-	3%
05:00	10:00	EU	Consumer Inflation Expectations	Jan	-	26.7
05:00	10:00	EU	Consumer Confidence Final	Jan	-12.4	-13.1
05:00	10:00	EU	Economic Sentiment	Jan	-	96.7
05:00	10:00	EU	Selling Price Expectations	Jan	-	10.9
05:00	10:00	EU	Services Sentiment	Jan	-	5.6
05:00	10:00	EU	Industrial Sentiment	Jan	-	-9.0
05:00	10:00	IT	Industrial Sales M/M	Nov	-	-0.5%
05:00	10:00	IT	Industrial Sales Y/Y	Nov	-	1.7%
06:00	11:00	FR	Unemployment Benefit Claims	Dec	-	-21.5K
06:00	11:00	SP	Business Confidence	Jan	-	-3.5
08:00	13:00	SA	Interest Rate Decision		-	6.75%
08:30	13:30	CA	Average Weekly Earnings Y/Y	Nov	-	2.2%
08:30	13:30	CA	Exports	Nov	-	C\$ 65.61
08:30	13:30	CA	Imports	Nov	-	C\$ 66.19
08:30	13:30	US	Unit Labour Costs Final Q/Q	Q3	-1.9%	-2.9%
08:30	13:30	US	Initial Jobless Claims	Jan/24	-	-
08:30	13:30	US	Jobless Claims 4-week Average	Jan/24	-	-
08:30	13:30	US	Continuing Jobless Claims	Jan/17	-	-
08:30	13:30	US	Exports	Nov	-	\$ 302
08:30	13:30	CA	Balance of Trade	Nov	-	C\$ -0.58B
08:30	13:30	US	Nonfarm Productivity Final Q/Q	Q3	4.9%	4.1%
08:30	13:30	US	Imports	Nov	-	\$331.4
08:30	13:30	US	Balance of Trade	Nov	-	\$ -29.4
08:30	13:30	US	Chicago Fed Labour Market Indicators	Jan		
10:00	15:00	US	Factory Orders M/M	Nov	-	-1.3%
10:00	15:00	US	Wholesale Inventories M/M	Nov	-	0.2%
10:00	15:00	US	Factory Orders ex Transportation	Nov	-	-0.2%
10:30	15:30	US	EIA Natural Gas Stocks Change	Jan/23	-	-

EST	GMT	CO	Event	Period.	Exp.	Prev.
18:30	23:30	JN	Tokyo Core CPI Y/Y	Jan	2.2%	2.3%
18:30	23:30	JN	Tokyo CPI Y/Y	Jan	-	2%
18:30	23:30	JN	Unemployment Rate	Dec	2.6%	2.6%
18:30	23:30	JN	Jobs/applications ratio	Dec	1.18	1.18
18:30	23:30	JN	Tokyo CPI Ex Food and Energy Y/Y	Jan	-	2.6%
18:50	23:50	JN	Retail Sales M/M	Dec	-	0.6%
18:50	23:50	JN	Retail Sales Y/Y	Dec	-	1%
18:50	23:50	JN	Industrial Production Prel Y/Y	Dec	-	-2.2%
18:50	23:50	JN	Industrial Production Prel M/M	Dec	-0.4%	-2.7%

EST	GMT	CO	Speakers
04:00	09:00	NO	Norges Bank's Bech-Moen to speak
05:00	10:00	SW	Riksbank's Thedeen to speak post-policy announcement
09:30	14:30	EU	ECB's Cipollone (N/A) to speak - No Text

EST	GMT	CO	Supply
05:00	10:00	IT	BTP Auction
09:20	14:20	US	Fed bill purchases
11:30	16:30	US	4-,8-Week T-Bill Auction
13:00	18:00	US	USD 44bln 7-year Note Auction

EST	GMT	CO	Earnings
		US	Apple, SanDisk, Visa, Western Digital, Mastercard, Caterpillar, Nasdaq, Blackstone, Lockheed Martin
		GE	SAP
		SZ	ABB
		FR	Sanofi, STMicroelectronics
		NA	ING
		GE	Deutsche Bank
		SW	H&M

Friday, 30th January 2026

EST	GMT	CO	Event	Period.	Exp.	Prev.
19:30	00:30	AU	PPI Q/Q	Q4	-	1%
19:30	00:30	AU	Private Sector Credit Y/Y	Dec	-	7.4%
19:30	00:30	AU	Housing Credit M/M	Dec	-	0.6%
19:30	00:30	AU	PPI Y/Y	Q4	-	3.5%
19:30	00:30	AU	Private Sector Credit M/M	Dec	-	0.6%
01:30	06:30	FR	GDP Growth Rate Prel Q/Q	Q4	-	0.5%
01:30	06:30	FR	GDP Growth Rate Prel Y/Y	Q4	-	0.9%
01:30	06:30	FR	Household Consumption M/M	Dec	-	-0.3%
02:00	07:00	GE	GDP Y/Y	Dec	-	7.2%
02:00	07:00	GE	Import Prices M/M	Dec	-	0.5%
02:00	07:00	NO	Registered Jobless Rate	Jan	-	2.1%
02:00	07:00	NO	Retail Sales M/M	Dec	-	1.3%
02:00	07:00	SW	Retail Sales Y/Y	Dec	-	5.6%
02:00	07:00	SW	Retail Sales M/M	Dec	-	1.1%
02:00	07:00	UK	Nationwide Housing Prices M/M	Jan	-	-0.4%
02:00	07:00	UK	Nationwide Housing Prices Y/Y	Jan	-	0.6%
02:00	07:00	GE	Import Prices Y/Y	Dec	-	-1.9%
02:45	07:45	FR	Private Non Farm Payrolls Prel Q/Q	Q4	-	-0.1%
02:45	07:45	FR	PPI M/M	Dec	-	1.1%
02:45	07:45	FR	PPI Y/Y	Dec	-	-3.3%
03:00	08:00	SP	GDP Growth Rate Flash Y/Y	Q4	-	2.8%
03:00	08:00	SP	GDP Growth Rate Flash Q/Q	Q4	-	0.6%
03:00	08:00	SP	Inflation Rate Prel Y/Y	Jan	-	2.9%
03:00	08:00	SP	Inflation Rate Prel M/M	Jan	-	0.3%
03:00	08:00	SP	Core Inflation Rate Prel Y/Y	Jan	-	2.6%
03:00	08:00	CH	KOF Leading Indicators	Jan	-	103.4
03:55	08:55	GE	Unemployment Change	Jan	-	3K
03:55	08:55	GE	Unemployed Persons	Jan	-	2.977M
03:55	08:55	GE	Unemployment Rate	Jan	-	6.3%
04:00	09:00	GE	GDP Growth Rate Flash Y/Y	Q4	-	0.3%
04:00	09:00	GE	GDP Growth Rate Flash Q/Q	Q4	-	0.0%
04:00	09:00	GE	Bavaria CPI Y/Y	Jan	-	1.7%
04:00	09:00	GE	Bavaria CPI M/M	Jan	-	0%
04:00	09:00	GE	North Rhine Westphalia CPI M/M	Jan	-	0%
04:00	09:00	GE	North Rhine Westphalia CPI Y/Y	Jan	-	1.8%
04:00	09:00	GE	Brandenburg CPI Y/Y	Jan	-	2.2%
04:00	09:00	GE	Brandenburg CPI M/M	Jan	-	0.1%
04:00	09:00	GE	Saxony CPI M/M	Jan	-	0.2%
04:00	09:00	GE	Saxony CPI Y/Y	Jan	-	1.9%
04:00	09:00	IT	GDP Growth Rate Adv Q/Q	Q4	-	0.1%
04:00	09:00	IT	GDP Growth Rate Adv Y/Y	Q4	-	0.6%
04:00	09:00	ES	Current Account	Nov	-	€ 7.18B
04:00	09:00	CH	Economic Sentiment Index	Jan	-	6.2
04:00	09:00	EU	ECB Consumer Inflation Expectations	Dec	-	2.8%
04:00	09:00	GE	Baden Wuerttemberg CPI Y/Y	Jan	-	1.9%
04:00	09:00	GE	Baden Wuerttemberg CPI M/M	Jan	-	0.2%
04:00	09:00	GE	Hesse CPI M/M	Jan	-	0.1%

EST	GMT	CO	Event	Period.	Exp.	Prev.
04:00	09:00	GE	Hesse CPI Y/Y	Jan	-	2.2%
04:30	09:30	UK	Mortgage Lending	Dec	-	£ 4.49
04:30	09:30	UK	Net Lending to Individuals M/M	Dec	-	£ 6.6
04:30	09:30	UK	Mortgage Approvals	Dec	-	64.53
04:30	09:30	UK	BoE Consumer Credit	Dec	-	£ 2.077
04:30	09:30	UK	M4 Money Supply M/M	Dec	-	0.8%
05:00	10:00	EU	GDP Growth Rate Flash Q/Q	Q4	-	0.3%
05:00	10:00	EU	GDP Growth Rate Flash Y/Y	Q4	-	1.4%
05:00	10:00	EU	Unemployment Rate	Dec	-	6.3%
05:00	10:00	IT	Unemployment Rate	Dec	-	5.7%
06:00	11:00	IT	PPI Y/Y	Dec	-	-0.2%
06:00	11:00	IT	PPI M/M	Dec	-	1%
07:00	12:00	MX	GDP Growth Rate Prel Y/Y	Q4	-	-0.1%
07:00	12:00	MX	GDP Growth Rate Prel Q/Q	Q4	-	-0.3%
08:00	13:00	GE	Inflation Rate Prel Y/Y	Jan	-	1.8%
08:00	13:00	GE	Inflation Rate Prel M/M	Jan	-	0.0%
08:30	13:30	CA	GDP M/M	Dec	-	0.1%
08:30	13:30	CA	GDP M/M	Nov	-	-0.3%
08:30	13:30	US	Core PPI Y/Y	Dec	-	3%
08:30	13:30	US	PPI Ex Food, Energy and Trade Y/Y	Dec	-	3.5%
08:30	13:30	US	PPI Ex Food, Energy and Trade M/M	Dec	-	0.2%
08:30	13:30	US	Core PPI M/M	Dec	-	0%
08:30	13:30	US	PPI	Dec	-	150.705
08:30	13:30	US	PPI Y/Y	Dec	-	3%
08:30	13:30	US	PPI M/M	Dec	-	0.2%
09:00	14:00	UA	Current Account	Dec	-	\$ -3.5
09:45	14:45	US	Chicago PMI	Jan	-	43.5
13:00	18:00	CO	Interest Rate Decision		-	9.25%
13:00	18:00	US	Baker Hughes Total Rigs Count	Jan/30	-	-
13:00	18:00	US	Baker Hughes Oil Rig Count	Jan/30	-	-

EST	GMT	CO	Speakers
03:00	08:00	EU	ECB's Machado to speak
13:30	18:30	US	Fed's Musalem (2028 Voter, Hawkish) to speak on the economic outlook

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 1bln 4.25% 2036 AGB Auction
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

EST	GMT	CO	Earnings
		US	SoFi, American Express, Verizon, Chevron, Exxon, Colgate
		SP	Caixabank

EST	GMT	CO	Expiries
14:30	19:30	WD	Brent Mar 2026 Futures Expiry

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