



Daily Economic Release

Thursday, 4th January 2024

| EST | GMT | CO | Event | Exp. | Prev. | Low | High |
|-------|-------|----|--|----------|-------------|----------|----------|
| 19:30 | 00:30 | JN | JibunBK Manufacturing PMI Final SA (Dec) | | 47.7 | | |
| 20:45 | 01:45 | CN | Caixin Services PMI (Dec) | | 51.5 | | |
| 02:30 | 07:30 | SW | PMI Services (Dec) | | 48.3 | | |
| 02:45 | 07:45 | FR | CPI (EU Norm) Prelim YY (Dec) | 4.1% | 3.9% | 3.9% | 4.3% |
| 02:45 | 07:45 | FR | CPI (EU Norm) Prelim MM (Dec) | 0.3% | -0.2% | 0.1% | 0.3% |
| 02:45 | 07:45 | FR | CPI Prelim YY NSA (Dec) | 3.8% | 3.5% | 3.4% | 3.8% |
| 02:45 | 07:45 | FR | CPI Prelim MM NSA (Dec) | | -0.2% | | |
| 03:15 | 08:15 | SP | Services PMI (Dec) | 51.2 | 51.0 | 51.0 | 51.5 |
| 03:45 | 08:45 | IT | HCOB Services PMI (Dec) | 49.8 | 49.5 | 49.5 | 50.5 |
| 03:45 | 08:45 | IT | HCOB Composite PMI (Dec) | | 48.1 | | |
| 03:50 | 08:50 | FR | S&P Global Services PMI (Dec) | 44.3 | 44.3 | 44.3 | 44.6 |
| 03:50 | 08:50 | FR | HCOB Composite PMI (Dec) | 43.7 | 43.7 | 42.0 | 44.0 |
| 03:55 | 08:55 | GE | HCOB Services PMI (Dec) | 48.4 | 48.4 | 48.4 | 48.4 |
| 03:55 | 08:55 | GE | HCOB Composite Final PMI (Dec) | 46.7 | 46.7 | 46.7 | 46.7 |
| 04:00 | 09:00 | EU | HCOB Services Final PMI (Dec) | 48.1 | 48.1 | 48.0 | 48.1 |
| 04:00 | 09:00 | EU | S&P Global Composite Final PMI (Dec) | 47.0 | 47.0 | 47.0 | 47.4 |
| 04:00 | 09:00 | GE | Bavaria State CPI MM (Dec) | | -0.40% | | |
| 04:00 | 09:00 | GE | Bavaria State CPI YY (Dec) | | 2.80% | | |
| 04:00 | 09:00 | GE | Brandenburg State CPI MM (Dec) | | -0.30% | | |
| 04:00 | 09:00 | GE | Brandenburg State CPI YY (Dec) | | 4.10% | | |
| 04:00 | 09:00 | GE | Baden-Wurtemberg State CPI MM (Dec) | | -0.30% | | |
| 04:00 | 09:00 | GE | Baden-Wurtemberg State CPI YY (Dec) | | 3.40% | | |
| 04:30 | 09:30 | UK | BoE Monthly Decision Maker Panel | | | | |
| 04:30 | 09:30 | UK | BOE Consumer Credit (Nov) | 1.400B | 1.289B | 1.100B | 1.500B |
| 04:30 | 09:30 | UK | Mortgage Lending (Nov) | | -0.050 B | | |
| 04:30 | 09:30 | UK | Mortgage Approvals (Nov) | 48.500 k | 47.383 k | 46.500 k | 51.000 k |
| 04:30 | 09:30 | UK | M4 Money Supply (Nov) | | 0.30% | | |
| 04:30 | 09:30 | UK | Broad Money (Nov) | | 2,988,604 M | | |



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|-------|-------|----|---|----------|--------------|----------|----------|
| 04:30 | 09:30 | UK | S&P Global/CIPS Services PMI Final (Dec) | 52.7 | 52.7 | 52.7 | 52.9 |
| 04:30 | 09:30 | UK | Composite PMI Final (Dec) | 51.7 | 51.7 | 51.7 | 51.9 |
| 04:30 | 09:30 | UK | Reserve Assets Total (Dec) | | 187,082.91 M | | |
| 05:00 | 10:00 | GE | Saxony State CPI MM (Dec) | | -0.30% | | |
| 05:00 | 10:00 | GE | Saxony State CPI YY (Dec) | | 3.90% | | |
| 07:30 | 12:30 | US | Challenger Layoffs (Dec) | | 45,510 k | | |
| 08:00 | 13:00 | GE | CPI Prelim MM (Dec) | 0.1% | -0.4% | 0.1% | 0.3% |
| 08:00 | 13:00 | GE | CPI Prelim YY (Dec) | 3.7% | 3.2% | 3.4% | 3.9% |
| 08:00 | 13:00 | GE | HICP Prelim MM (Dec) | 0.3% | -0.7% | 0.2% | 0.6% |
| 08:00 | 13:00 | GE | HICP Prelim YY (Dec) | 3.8% | 2.3% | 2.9% | 4.1% |
| 08:15 | 13:15 | US | ADP National Employment (Dec) | 115k | 103k | 60k | 175k |
| 08:15 | 13:15 | CA | Reserve Assets Total (Dec) | | 115,440 M | | |
| 08:30 | 13:30 | US | Initial Jobless Claims (25 Dec, w/e) | 216k | 218k | 204k | 230k |
| 08:30 | 13:30 | US | Jobless Claims 4 Week Average (25 Dec, w/e) | | 212.00 k | | |
| 08:30 | 13:30 | US | Continued Jobless Claims (18 Dec, w/e) | 1.883M | 1.875M | 1.818M | 1.902M |
| 09:45 | 14:45 | US | S&P Global Composite Final PMI (Dec) | | 51 | | |
| 09:45 | 14:45 | US | S&P Global Services PMI Final (Dec) | | 51.3 | | |
| 10:00 | 15:00 | MX | Banxico Minutes | | | | |
| 11:00 | 16:00 | US | EIA Weekly Crude Production (29 Dec, w/e) | | 13.3M | | |
| 11:00 | 16:00 | US | EIA Weekly Crude Production Change, bbl (29 Dec, w/e) | | 0k | | |
| 11:00 | 16:00 | US | EIA Weekly Crude Production Change, % (29 Dec, w/e) | | 0.00% | | |
| 11:00 | 16:00 | US | EIA Weekly Crude Stock (29 Dec, w/e) | -2.967 M | -7.114 M | -6.827 M | -1.300 M |
| 11:00 | 16:00 | US | EIA Weekly Distillate Stock (29 Dec, w/e) | 0.913M | 0.741M | -2.000 M | 3.200M |
| 11:00 | 16:00 | US | EIA Weekly Gasoline Stock (29 Dec, w/e) | 0.709M | -0.669 M | -2.000 M | 3.400M |
| 11:00 | 16:00 | US | EIA Weekly Refining Utilisation (29 Dec, w/e) | -0.1% | 0.9% | -1.5% | 0.5% |
| 11:00 | 16:00 | US | EIA Weekly Crude Cushing (29 Dec, w/e) | | 0.002M | | |
| 18:50 | 23:50 | JN | Monetary Base YY (Dec) | | 9.11% | | |



| EST | GMT | CO | Supply |
|-------|-------|----|--|
| 04:30 | 09:30 | SP | EUR 5.5-6.5bln 2.50% 2027, 3.50% 2029, 1.90% 2052 Bono and EUR 0.25-0.75bln 0.65% 2027 I/L |
| 04:50 | 09:50 | FR | EUR 10.5-12.0bln 3.50% 2033, 1.25% 2038, 3.00% 2054 OAT Auction |
| 05:00 | 10:00 | UK | GBP 3bln 3.75% 2038 Gilt Auction |
| 11:00 | 16:00 | US | 3, 10, 30yr Refunding Announcement |
| 11:30 | 16:30 | US | 4-,8-Week T-Bill Auction |

| EST | GMT | CO | Earnings |
|-----|-----|----|---|
| N/A | N/A | US | Walgreens Boots, Lamb Weston Holdings, Constellation Brands |
| N/A | N/A | UK | Sodexo |

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