



# Daily Economic Release

Thursday, 14th December 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:01	00:01	UK	RICS Housing Survey (Nov)	-57	-63	-60	-55
19:30	00:30	AU	Employment (Nov)	11.0k	55.0k	-30.0k	30.0k
19:30	00:30	AU	Full Time Employment (Nov)		17.0k		
19:30	00:30	AU	Participation Rate (Nov)	66.9%	67.0%	66.7%	67.0%
19:30	00:30	AU	Unemployment Rate (Nov)	3.8%	3.7%	3.6%	3.9%
23:30	04:30	JN	Industrial O/P Rev MM SA (Oct)		1.0%		
23:30	04:30	JN	Capacity Utilization MM SA (Oct)		0.4%		
23:30	04:30	JN	Industrial O/P Rev YY SA (Oct)		-0.9%		
00:00	05:00	SW	Reg Unemployment Rate (Nov)		6.4%		
02:00	07:00	SW	CPI MM (Nov)	0.6%	0.2%	0.5%	0.7%
02:00	07:00	SW	CPI YY (Nov)	6.0%	6.5%	5.6%	6.2%
02:00	07:00	SW	CPIF MM (Nov)	0.5%	0.1%	0.4%	0.7%
02:00	07:00	SW	CPIF YY (Nov)	3.9%	4.2%	3.0%	4.1%
02:00	07:00	SW	CPIF Ex Energy MM (Nov)	-0.1%	0.1%	-0.2%	0.0%
02:00	07:00	SW	CPIF Ex Energy YY (Nov)	5.9%	6.1%	5.8%	6.0%
03:00	08:00	SP	CPI MM Final NSA (Nov)	-0.4%	-0.4%	-0.6%	-0.4%
03:00	08:00	SP	CPI YY Final NSA (Nov)	3.2%	3.2%	3.2%	3.2%
03:00	08:00	SP	HICP Final MM (Nov)	-0.6%	-0.6%	-0.6%	-0.6%
03:00	08:00	SP	HICP Final YY (Nov)	3.2%	3.2%	3.2%	3.2%
03:00	08:00	SP	Core CPI YY (Nov)		5.2%		
03:30	08:30	SZ	SNB Policy Announcement	1.75%	1.75%	1.75%	1.75%
04:00	09:00	US	IEA OMR				
04:00	09:00	NO	Norges Bank Policy Announcement	4.25%	4.25%	4.25%	4.50%
07:00	12:00	UK	BoE's "Agents' summary of business conditions - 2023 Q4"				
07:00	12:00	UK	BOE MPC Vote Hike (Dec)	3	3	0	3
07:00	12:00	UK	BOE MPC Vote Unchanged (Dec)	6	6	6	9
07:00	12:00	UK	BOE MPC Vote Cut (Dec)	0	0	0	0
07:00	12:00	UK	BOE Bank Rate (Dec)	5.25%	5.25%	5.25%	5.50%
08:15	13:15	EU	ECB Refinancing Rate (Dec)	4.50%	4.50%	4.50%	4.50%



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08:15	13:15	EU	ECB Deposit Rate (Dec)	4.00%	4.00%	4.00%	4.00%
08:15	13:15	EU	ECB Marginal Lending Rate (Dec)	4.75%	4.75%	4.75%	4.75%
08:30	13:30	US	Import Prices MM (Nov)	-0.8%	-0.8%	-1.2%	-0.1%
08:30	13:30	US	Export Prices MM (Nov)	-1.0%	-1.1%	-1.7%	-0.2%
08:30	13:30	US	Import Prices YY (Nov)		-2.0%		
08:30	13:30	US	Initial Jobless Claims (4 Dec, w/e)	220k	220k	203k	225k
08:30	13:30	US	Continued Jobless Claims (27 Nov, w/e)	1.887M	1.861M	1.850M	1.975M
07:30	12:30	US	Jobless Claims 4-Week Average (4 Dec, w/e)		220.75k		
08:30	13:30	US	Retail Sales MM (Nov)	-0.1%	-0.1%	-0.6%	0.5%
08:30	13:30	US	Retail Sales Ex-Autos MM (Nov)	-0.1%	0.1%	-0.5%	0.4%
08:30	13:30	US	Retail Ex Gas/Autos (Nov)		0.1%		
08:30	13:30	US	Retail Control (Nov)	0.2%	0.2%	-0.1%	0.6%
08:30	13:30	US	Retail Sales YoY (Nov)		2.48%		
08:30	13:30	CA	Manufacturing Sales MM (Oct)	-2.7%	0.4%	-2.7%	0.0%
10:00	15:00	US	Business Inventories MM (Oct)	0.0%	0.4%	-0.5%	0.4%
10:00	15:00	US	Retail Inventories Ex-Auto Rev (Oct)		-0.9%		
10:30	15:30	US	EIA-Nat Gas Change Bcf (4 Dec, w/e)		-117B		
10:30	15:30	US	Nat Gas-EIA Implied Flow (4 Dec, w/e)		-117B		
13:00	19:00	MX	Interest Rate (Dec)	11.25%	11.25%	11.00%	11.25%
16:30	21:30	NZ	Manufacturing PMI (Nov)		42.5		
17:00	22:00	AU	Judo Bank Manufacturing PMI Flash (Dec)		47.7		
17:00	22:00	AU	Judo Bank Services PMI Flash (Dec)		46.0		
17:00	22:00	AU	Judo Bank Composite PMI Flash (Dec)		46.2		

EST	GMT	CO	Speakers
07:30	12:30	AU	RBA's Jones (Financial System) to speak at Australasian Finance and Banking Conference
04:00	09:00	SZ	SNB Chairman Jordan post-policy announcement
04:30	09:30	NO	Norges Bank Press Conference post-policy announcement
08:45	13:45	EU	ECB President Lagarde (Neutral) post-policy announcement press conference



EST	GMT	CO	Supply
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22:35	03:35	JN	JPY 1.2tn 20yr JGB Auction
11:00	16:00	US	20yr Bond and 5yr TIPS Announcement
11:30	16:30	US	4-,8-Week T-Bill Auction

EST	GMT	CO	Expiries
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14:30	19:30	WD	WTI Jan 2024 Options Expiry
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