



# Daily Economic Release

Tuesday, 12th December 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	NAB Business Conditions (Nov)		13		
19:30	00:30	AU	NAB Business Confidence (Nov)		-2		
02:00	07:00	UK	Claimant Count Unemployment Change (Nov)	15.0k	17.8k	8.3k	25.0k
02:00	07:00	UK	ILO Unemployment Rate (Oct)	4.2%	4.2%	4.2%	4.3%
02:00	07:00	UK	Employment Change (Oct)		54k		
02:00	07:00	UK	Average Week Earnings 3M YY (Oct)	7.7%	7.9%	7.3%	7.9%
02:00	07:00	UK	Average Earnings (Ex-Bonus) (Oct)	7.4%	7.7%	7.4%	8.0%
02:00	07:00	UK	HMRC Payrolls Change (Nov)		33k		
02:00	07:00	NO	GDP Month (Oct)		-2.3%		
02:00	07:00	NO	GDP Month Mainland (Oct)		0.3%		
05:00	10:00	EU	ZEW Survey Expectations (Dec)		13.8		
05:00	10:00	GE	ZEW Economic Sentiment (Dec)	8.8	9.8	5.0	24.0
05:00	10:00	GE	ZEW Current Conditions (Dec)	-76.0	-79.8	-80.1	-74.0
06:00	11:00	US	NFIB Business Optimism Index (Nov)		90.70		
08:30	13:30	US	Core CPI MM, SA (Nov)	0.3%	0.2%	0.1%	0.4%
08:30	13:30	US	Core CPI YY, NSA (Nov)	4.0%	4.0%	3.9%	4.1%
08:30	13:30	US	CPI Index, NSA (Nov)		307.671		
08:30	13:30	US	Core CPI Index, SA (Nov)		311.37		
08:30	13:30	US	CPI MM, SA (Nov)	0.0%	0.0%	-0.1%	0.2%
08:30	13:30	US	CPI YY, NSA (Nov)	3.1%	3.2%	3.0%	3.2%
08:30	13:30	US	Real Weekly Earnings MM (Nov)		-0.1%		
08:30	13:30	US	CPI MM NSA (Nov)		-0.040%		
08:30	13:30	US	CPI Wage Earner (Nov)		302.071		
08:55	13:55	US	Redbook YY (9 Dec, w/e)		3.0%		
10:00	15:00	US	Quarterly Services Survey (QSS)				
11:00	16:00	US	Cleveland Fed CPI (Nov)		0.3%		
12:00	17:00	EU	EIA STEO				
14:00	19:00	US	Federal Budget,\$ (Nov)		-67.00 B		



EST	GMT	CO	Event	Exp.	Prev.	Low	High
16:30	21:30	US	API Weekly Crude Stocks (9 Dec, w/e)		+0.6M		
16:30	21:30	US	API Weekly Gasoline Stocks (9 Dec, w/e)		+2.8M		
16:30	21:30	US	API Weekly Distillate Stocks (9 Dec, w/e)		+0.9M		
16:30	21:30	US	API Cushing Stocks (9 Dec, w/e)		+4.3M		
16:45	21:45	NZ	Current Account - Quarterly (Q3)	-10.848 B	-4.208 B	-12.400 B	-6.300 B
16:45	21:45	NZ	Current Account - Annual (Q3)	-29.532 B	-29.760 B	-31.000 B	29.563 B
16:45	21:45	NZ	Current Account/GDP (Q3)	-7.5%	-7.5%	-7.7%	-7.3%
16:45	21:45	NZ	Food Price Index (Nov)		-0.9%		
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Big Manufacturing Index (Q4)</b>	<b>10</b>	<b>9</b>	<b>5</b>	<b>12</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Big Manufacturing Outlook DI (Q4)</b>	<b>9</b>	<b>10</b>	<b>6</b>	<b>13</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Big Non-Manufacturing Index (Q4)</b>	<b>27</b>	<b>27</b>	<b>22</b>	<b>30</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Big Non-Manufacturing outlook DI (Q4)</b>	<b>25</b>	<b>21</b>	<b>16</b>	<b>28</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan All Big Capex Estimate (Q4)</b>	<b>12.4%</b>	<b>13.6%</b>	<b>10.3%</b>	<b>13.4%</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Small Manufacturing Index (Q4)</b>	<b>-4</b>	<b>-5</b>	<b>-9</b>	<b>-3</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Small Manufacturing Outlook DI (Q4)</b>	<b>-5</b>	<b>-2</b>	<b>-9</b>	<b>0</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Small Non-Manufacturing Index (Q4)</b>	<b>12</b>	<b>12</b>	<b>5</b>	<b>14</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan Small Non-Manufacturing Outlook DI (Q4)</b>	<b>8</b>	<b>8</b>	<b>3</b>	<b>12</b>
<b>18:50</b>	<b>23:50</b>	<b>JN</b>	<b>Tankan All Small Capex Estimate (Q4)</b>	<b>9.2%</b>	<b>8.0%</b>	<b>-1.5%</b>	<b>11.0%</b>
N/A	N/A	EU	EU General Affairs Council				

EST	GMT	CO	Speakers
03:30	08:30	SW	Riksbank Jansson to speak on monetary policy at Danske Bank
08:30	13:30	EU	ECB's McCaul (Supervisory) to speak on "Risk stemming from the intertwined financial markets" - No Text

EST	GMT	CO	Supply
<b>20:00</b>	<b>01:00</b>	<b>AU</b>	<b>AUD 100mIn 2040 AGB I/L Auction</b>
<b>22:35</b>	<b>03:35</b>	<b>JN</b>	<b>JPY 2.5tIn 5yr JGB Auction</b>
04:30	09:30	SP	3-,9-Month T-Bill Auction



EST	GMT	CO	Supply
<b>05:00</b>	<b>10:00</b>	<b>UK</b>	<b>GBP 3.75bln 4.5% 2028 Gilt Auction</b>
05:00	10:00	AV	RAGB Auction
11:30	16:30	US	6-week Bill Auction
<b>13:00</b>	<b>18:00</b>	<b>US</b>	<b>USD 21bln 30yr Bond Auction</b>

## Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("Newsquawk") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.