



Daily Economic Release

Thursday, 30th November 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:00	00:00	NZ	ANZ Business Outlook (Nov)		23.4		
19:00	00:00	NZ	ANZ Own Activity (Nov)		23.1		
19:30	00:30	AU	Building Approvals (Oct)	2.0%	-4.6%	0.5%	5.0%
19:30	00:30	AU	Private House Approvals (Oct)		-4.6%		
19:30	00:30	AU	Building Approval Total YY (Oct)		-7.1%		
19:30	00:30	AU	Broad Money (Oct)		2,914.42 B		
19:30	00:30	AU	Capital Expenditure (Q3)	1.0%	2.8%	-0.7%	2.7%
19:30	00:30	AU	Building Capex (Q3)		3.5%		
19:30	00:30	AU	Plant/Machinery Capex (Q3)		1.9%		
19:30	00:30	AU	Private Sector Credit (Oct)		0.5%		
19:30	00:30	AU	Housing Credit (Oct)		0.4%		
20:00	01:00	SK	Bank of Korea Base Rate (Nov)		3.50%		
20:30	01:30	CN	NBS Manufacturing PMI (Nov)	49.7	49.5	49.0	50.2
20:30	01:30	CN	Composite PMI (Nov)		50.7		
20:30	01:30	CN	NBS Non-Manufacturing PMI (Nov)		50.6		
21:00	02:00	NZ	Broad Money (Oct)		404,877 M		
00:00	05:00	JN	Consumer Confidence Index (Nov)		35.7		
00:00	05:00	JN	Construction Orders YY (Oct)		-3.0%		
00:00	05:00	JN	Housing Starts YY (Oct)	-6.8%	-6.8%	-9.2%	-5.5%
02:00	07:00	GE	Import Prices MM (Oct)		1.6%		
02:00	07:00	GE	Import Prices YY (Oct)		-14.3%		
02:00	07:00	GE	Retail Sales MM Real (Oct)	0.4%	-0.8%	-1.1%	1.0%
02:00	07:00	GE	Retail Sales YY Real (Oct)	-2.0%	-4.3%	-3.8%	0.8%
02:45	07:45	FR	Consumer Spending MM (Oct)	-0.2%	0.2%	-1.1%	0.1%
02:45	07:45	FR	GDP QQ Final (Q3)	0.1%	0.1%	0.1%	0.1%
02:45	07:45	FR	GDP YY Final (Q3)		0.7%		
02:45	07:45	FR	CPI (EU Norm) Prelim YY (Nov)	4.1%	4.5%	3.9%	4.3%
02:45	07:45	FR	CPI (EU Norm) Prelim MM (Nov)	0.0%	0.2%	-0.2%	0.2%



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02:45	07:45	FR	CPI Prelim YY NSA (Nov)	3.7%	4.0%	3.5%	3.8%
02:45	07:45	FR	CPI Prelim MM NSA (Nov)	0.0%	0.1%	-0.1%	0.2%
02:45	07:45	FR	Producer Prices MM (Oct)		0.7%		
02:45	07:45	FR	Producer Prices YY (Oct)		-1.7%		
03:00	08:00	SZ	KOF Indicator (Nov)	96.6	95.8	95.0	97.0
03:00	08:00	SZ	Official Reserves Assets CHF (Oct)		747,856.14 M		
03:55	08:55	GE	Unemployment Change SA (Nov)	22k	30k	10k	40k
03:55	08:55	GE	Unemployment Total NSA (Nov)		2.607M		
03:55	08:55	GE	Unemployment Rate SA (Nov)	5.8%	5.8%	5.7%	5.9%
03:55	08:55	GE	Unemployment Total SA (Nov)		2.678M		
04:00	09:00	IT	Unemployment Rate (Oct)	7.5%	7.4%	7.4%	7.5%
04:00	09:00	SP	Current Account Balance (Sep)		4.19B		
04:00	09:00	PD	CPI Flash MM (Nov)		0.30%		
04:00	09:00	PD	CPI Flash YY (Nov)		6.60%		
04:30	09:30	UK	BoE Monthly Decision Panel data				
05:00	10:00	WD	OPEC Internal Matters Online Meeting				
05:00	10:00	EU	HICP Flash YY (Nov)	2.7%	2.9%	2.5%	3.3%
05:00	10:00	EU	HICP-Excluding Food & Energy Flash YY (Nov)		5.0%		
05:00	10:00	EU	HICP-Excluding Food, Energy, Alcohol & Tobacco Flash YY (Nov)	3.9%	4.2%	3.6%	4.3%
05:00	10:00	EU	HICP-Excluding Food, Energy, Alcohol & Tobacco Flash MM (Nov)		0.20%		
05:00	10:00	EU	Unemployment Rate (Oct)	6.5%	6.5%	6.5%	6.6%
05:00	10:00	IT	Consumer Price Prelim MM (Nov)		-0.2%		
05:00	10:00	IT	Consumer Price Prelim YY (Nov)	1.0%	1.7%	0.9%	1.3%
05:00	10:00	IT	CPI (EU Norm) Prelim MM (Nov)	-0.1%	0.1%	-0.5%	0.2%
05:00	10:00	IT	CPI (EU Norm) Prelim YY (Nov)	1.1%	1.8%	0.7%	1.5%
07:00	12:00	CA	Business Barometer (Nov)		47.23		
08:00	13:00	WD	JMMC Meeting				
08:30	13:30	US	Personal Income MM (Oct)	0.2%	0.3%	0.0%	0.4%
08:30	13:30	US	Personal Consumption Real MM (Oct)		0.4%		
08:30	13:30	US	Consumption, Adjusted MM (Oct)	0.2%	0.7%	0.0%	0.4%
08:30	13:30	US	Core PCE Price Index MM (Oct)	0.2%	0.3%	0.1%	0.2%
08:30	13:30	US	Core PCE Price Index YY (Oct)	3.5%	3.7%	3.4%	3.6%
08:30	13:30	US	PCE Price Index MM (Oct)	0.1%	0.4%	0.0%	0.2%



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08:30	13:30	US	PCE Price Index YY (Oct)	3.0%	3.4%	3.0%	3.3%
08:30	13:30	US	PCE Prices Excluding Food, Energy & Housing (Oct)		0.2%		
08:30	13:30	US	PCE Services Price Excluding Energy & Housing (Oct)		0.4%		
08:30	13:30	US	Initial Jobless Claims (20 Nov, w/e)	220k	209k	208k	237k
08:30	13:30	US	Continued Jobless Claims (13 Nov, w/e)	1.872M	1.840M	1.839M	1.920M
08:30	13:30	US	Jobless Claims 4-Week Average (20 Nov, w/e)		220.00k		
08:30	13:30	CA	GDP QQ (Q3)		0.0%		
08:30	13:30	CA	GDP QQ Annualized (Q3)	0.2%	-0.2%	-0.5%	0.5%
08:30	13:30	CA	GDP Implicit Price QQ (Q3)		0.7%		
08:30	13:30	CA	GDP YY (Q3)		1.12%		
08:30	13:30	CA	GDP MM (Sep)	0.0%	0.0%	0.0%	0.2%
08:30	13:30	CA	Average Weekly Earnings YY (Sep)		4.15%		
09:00	14:00	WD	OPEC+ Meeting				
09:45	14:45	US	Chicago PMI (Nov)	45.4	44.0	43.0	47.0
10:00	15:00	US	Pending Homes Index (Oct)		72.6		
10:00	15:00	US	Pending Sales Change MM (Oct)	-2.0%	1.1%	-4.4%	0.5%
17:00	22:00	AU	Judo Bank Manufacturing PMI Final (Nov)		47.7		
18:30	23:30	JN	Jobs/Applicants Ratio (Oct)	1.29	1.29	1.28	1.30
18:30	23:30	JN	Unemployment Rate (Oct)	2.6%	2.6%	2.5%	2.7%
18:50	23:50	JN	Business Capex (MOF) YY (Q3)		4.5%		
18:50	23:50	JN	Foreign Reserves (Nov)		1,238.0B		
N/A	N/A	US	Dallas Fed PCE (Oct)		4.0%		
N/A	N/A	WD	Climate Change Conference (COP28)				

EST	GMT	CO	Speakers
20:30	01:30	JP	BoJ's Nakamura to speak
03:00	08:00	SW	Riksbank's Bunge to speak on Monetary Policy
08:30	13:30	EU	ECB President Lagarde to speak at Banking Supervision "Europe: banking on resilience" - Text Release
09:15	14:15	US	Fed's Williams (Voter, Neutral) to speak at "Exploring Innovations in Central Banking" conference



EST	GMT	CO	Speakers
09:45	14:45	EU	ECB's Enria (Supervisory) to speak
11:00	16:00	US	BoE's Greene (Hawkish) to speak on "Are we there yet? A journey into monetary policy and medium-term factors" - Text Release

EST	GMT	CO	Supply
11:30	16:30	US	4-,8-Week T-Bill Auction

EST	GMT	CO	Expiries
N/A	N/A	WD	Brent Jan 2024 Futures Expiry

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