



# Daily Economic Release

Tuesday, 14th November 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	NAB Business Conditions (Oct)		11		
19:30	00:30	AU	NAB Business Confidence (Oct)		1		
00:00	05:00	SW	Reg Unemployment Rate (Oct)		6.6%		
02:00	07:00	UK	Claimant Count Unemployment Change (Oct)		20.4k		
02:00	07:00	UK	ILO Unemployment Rate (Sep)	4.2%	4.2%	4.2%	4.4%
02:00	07:00	UK	Employment Change (Sep)	-198k	-82k	-250k	-165k
02:00	07:00	UK	Average Week Earnings 3M YY (Sep)	7.4%	8.1%	7.2%	8.1%
02:00	07:00	UK	Average Earnings (Ex-Bonus) (Sep)	7.7%	7.8%	7.6%	7.8%
02:00	07:00	UK	HMRC Payrolls Change (Oct)		-11k		
02:00	07:00	SW	CPI MM (Oct)		0.5%		
02:00	07:00	SW	CPI YY (Oct)	6.7%	6.5%	6.6%	6.8%
02:00	07:00	SW	CPIF MM (Oct)		0.4%		
02:00	07:00	SW	CPIF YY (Oct)	4.4%	4.0%	4.2%	4.5%
02:00	07:00	SW	CPIF Excluding Energy MM (Oct)		0.5%		
02:00	07:00	SW	CPIF Excluding Energy YY (Oct)	6.3%	6.9%	6.2%	6.4%
03:00	08:00	SP	CPI MM Final NSA (Oct)	0.3%	0.3%	0.3%	0.3%
03:00	08:00	SP	CPI YY Final NSA (Oct)	3.5%	3.5%	3.5%	3.5%
03:00	08:00	SP	HICP Final MM (Oct)		0.3%		
03:00	08:00	SP	HICP Final YY (Oct)		3.5%		
03:00	08:00	SP	Core CPI YY (Oct)		5.8%		
04:00	09:00	PD	GDP YY Flash (Q3)		-0.6%		
04:00	09:00	PD	GDP QQ Flash (Q3)		-2.2%		
05:00	10:00	EU	Employment Overall Flash (Q3)		166,709.6 k		
05:00	10:00	EU	Employment Flash YY (Q3)		1.3%		
05:00	10:00	EU	Employment Flash QQ (Q3)		0.2%		
05:00	10:00	EU	GDP Flash Estimate QQ (Q3)	-0.1%	-0.1%	-0.1%	-0.1%
05:00	10:00	EU	GDP Flash Estimate YY (Q3)	0.1%	0.1%	0.1%	0.3%
05:00	10:00	EU	ZEW Survey Expectations (Nov)		2.3		



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05:00	10:00	GE	ZEW Economic Sentiment (Nov)	5.0	-1.1	-3.0	15.0
05:00	10:00	GE	ZEW Current Conditions (Nov)	-76.7	-79.9	-80.0	-71.0
06:00	11:00	US	NFIB Business Optimism Index (Oct)		90.80		
08:30	13:30	US	Core CPI MM, SA (Oct)	0.3%	0.3%	0.2%	0.4%
08:30	13:30	US	Core CPI YY, NSA (Oct)	4.1%	4.1%	4.0%	4.2%
08:30	13:30	US	CPI MM, SA (Oct)	0.1%	0.4%	0.0%	0.3%
08:30	13:30	US	CPI YY, NSA (Oct)	3.3%	3.7%	3.2%	3.7%
08:30	13:30	US	Real Weekly Earnings MM (Oct)		-0.2%		
08:30	13:30	US	CPI MM NSA (Oct)		0.250%		
08:30	13:30	US	CPI Wage Earner (Oct)		302.257		
08:55	13:55	US	Redbook YY (11 Nov, w/e)		3.1%		
11:00	16:00	US	Cleveland Fed CPI (Oct)		0.5%		
16:30	21:30	US	API Weekly Crude Stocks (11 Nov, w/e)		+11.9M		
16:30	21:30	US	API Weekly Gasoline Stocks (11 Nov, w/e)		-360k		
16:30	21:30	US	API Weekly Distillate Stocks (11 Nov, w/e)		+980k		
16:30	21:30	US	API Cushing Stocks (11 Nov, w/e)		+1.1M		
16:45	21:45	NZ	Electronic Card Retail Sale MM (Oct)		-0.8%		
16:45	21:45	NZ	Electronic Card Retail Sale YY (Oct)		1.6%		
18:50	23:50	JN	GDP Deflator YY Prelim. (Q3)		3.5%		
18:50	23:50	JN	GDP QQ (Q3)	-0.1%	1.2%	-0.6%	0.3%
18:50	23:50	JN	GDP QQ Annualised (Q3)	-0.6%	4.8%	-2.4%	1.1%
18:50	23:50	JN	GDP QQ Private Consumption Prelim (Q3)	0.2%	-0.6%	0.0%	2.3%
18:50	23:50	JN	GDP QQ Capital Expenditure (Q3)	0.3%	-1.0%	-1.1%	1.7%
18:50	23:50	JN	GDP QQ External Demand (Q3)	-0.1%	1.8%	-0.5%	0.3%
N/A	N/A	WD	IEA OMR				
N/A	N/A	EU	EU Foreign Affairs Council (Defence) meeting				

EST	GMT	CO	Speakers
02:45	07:45	SW	SNB's Jordan to speak
03:00	08:00	EU	ECB's Lane (Dovish) to speak
03:00	08:00	US	Fed's Williams (Neutral, Voter) to speak
03:45	08:45	EU	ECB's Enria (Supervisory) to speak - Text Release



EST	GMT	CO	Speakers
04:00	09:00	EU	ECB's Centeno (Dove) to speak on monetary policy
05:30	10:30	US	Fed's Jefferson (Dovish, Voter) to speak at a global risk conference
08:15	13:15	EU	ECB's Elderson (Neutral) on "The need for climate action and the role of the financial sector" - Text Release
10:00	15:00	US	Fed's Barr (Neutral, Voter) to speak
11:00	16:00	US	Fed's Mester (Hawk, 2024 Voter) opening remarks on "Conversations on Central Banking: The Unequal Burden of Inflation"
12:45	17:45	US	Fed's Goolsbee (Dove, 2023 Voter) speaks on monetary policy

EST	GMT	CO	Supply
22:35	03:35	JN	JPY 2.5tln 5yr JGB Auction
04:30	09:30	SP	3-,9-Month T-Bill Auction
05:30	10:30	GE	EUR 5bln 3.1% 2025 Schatz Auction
11:30	16:30	US	6-week Bill Auction

EST	GMT	CO	Earnings
N/A	N/A	UK	Vodafone, Imperial Brands
N/A	N/A	EU	RWE, Delivery Hero
N/A	N/A	US	Home Depot

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