



Daily Economic Release

Wednesday, 8th November 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
21:00	02:00	NZ	Inflation Forecast 2-year (Q4)		2.83%		
21:00	02:00	NZ	Monetary Conditions Current (Q4)		90.00%		
21:00	02:00	NZ	Monetary Conditions Next Quarter (Q4)		90.00%		
21:00	02:00	NZ	Monetary Conditions 1-Year (Q4)		53.33%		
21:00	02:00	NZ	Inflation Forecast 1-Year (Q4)		4.17%		
00:00	05:00	JN	Coincident Index (Sep)		0.1		
00:00	05:00	JN	Leading Indicator (Sep)		1.0		
02:00	07:00	GE	CPI Final MM (Oct)	0.0%	0.0%	0.0%	0.0%
02:00	07:00	GE	CPI Final YY (Oct)	3.8%	3.8%	3.8%	3.8%
02:00	07:00	GE	HICP Final MM (Oct)	-0.2%	-0.2%	-0.2%	-0.2%
02:00	07:00	GE	HICP Final YY (Oct)	3.0%	3.0%	3.0%	3.0%
02:00	07:00	GE	CPI Final NSA (Oct)		117.8		
02:45	07:45	FR	Current Account (Sep)		-0.8B		
02:45	07:45	FR	Current Account - Balance NSA (Sep)		-5.70B		
02:45	07:45	FR	Reserve Assets Total (Oct)		214,351 M		
02:45	07:45	FR	Trade Balance, EUR, SA (Sep)		-8.202 B		
02:45	07:45	FR	Imports, EUR (Sep)		59.034 B		
02:45	07:45	FR	Exports, EUR (Sep)		50.832 B		
03:00	08:00	SE	Riksbank Executive Meeting				
03:30	08:30	NO	Norges Bank Financial Stability Report				
04:00	09:00	EU	ECB Consumer Expectations Survey results: September 2023				
04:00	09:00	IT	Retail Sales SA MM (Sep)		-0.40%		
04:00	09:00	IT	Retail Sales NSA YY (Sep)		2.40%		
05:00	10:00	EU	Retail Sales MM (Sep)	-0.2%	-1.2%	-1.0%	0.5%
05:00	10:00	EU	Retail Sales YY (Sep)	-3.1%	-2.1%	-3.5%	-2.6%
06:00	11:00	CA	Leading Index MM (Oct)		0.08%		
07:00	12:00	US	MBA Mortgage Applications (3 Nov, w/e)		-2.1%		



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07:00	12:00	US	MBA 30-Yr Mortgage Rate (3 Nov, w/e)		7.86%		
08:00	13:00	HU	NBH Minutes (October)				
08:30	13:30	CA	Building Permits MM. (Sep)	-1.6%	3.4%	-5.0%	6.4%
09:00	14:00	EU	EZ Finance Ministers meet on inflation developments and fiscal policy coordination				
10:00	15:00	US	Wholesale Inventory(y), R MM (Sep)	0.0%	0.0%	-0.1%	0.2%
10:00	15:00	US	Wholesale Sales MM (Sep)	0.8%	1.8%	0.5%	1.9%
13:30	18:30	CA	BoC Minutes				
18:50	23:50	JP	BoJ SOO (October)				
18:50	23:50	JN	Bank Lending YY (Oct)		2.9%		
18:50	23:50	JN	Foreign Bond Investment (4 Nov, w/e)		238.5B		
18:50	23:50	JN	Foreign Invest JP Stock (4 Nov, w/e)		10.6B		
18:50	23:50	JN	Foreign Invest JP Bonds (4 Nov, w/e)		-1,672.7 B		
18:50	23:50	JN	Foreign Stock Investment (4 Nov, w/e)		311.4B		
18:50	23:50	JN	Current Account NSA JPY (Sep)	3,000.8 B	2,279.7 B	2,476.1 B	3,147.1 B
18:50	23:50	JN	Current Account, Goods (Sep)		-749,548 B		
18:50	23:50	JN	Current Account Balance SA (Sep)		1,634,900 M		
18:50	23:50	JN	Trade Balance Customs Basis SA (Sep)		-436,000 M		
N/A	N/A	EU	Eurogroup meeting				
N/A	N/A	PO	NBP Policy Announcement	5.50%	5.75%	5.50%	5.75%

EST	GMT	CO	Speakers
03:45	08:45	EU	ECB's Lane (Dove) to speak on "Unravelling the Puzzle of Sluggish Productivity Growth: Lessons Learned and Future Prospects for Europe" - Slide Release
04:30	09:30	UK	BoE Governor Bailey (Neutral) & ECB's Makhlouf (Neutral) to speak - Text Release
05:15	10:15	US	Fed's Cook (Neutral, Voter) to speak
07:50	12:50	SE	Riksbank's Bunge to speak
09:00	14:00	EU	ECB's Enria (Supervisory) to speak
09:15	14:15	US	Fed Chairman Powell (Voter, Neutral) to take part in panel discussion



EST	GMT	CO	Speakers
13:40	18:40	US	Fed's Williams (Neutral, Voter) to speak on "Research and Statistics at 100: A Look at the Past, Present, and Future"
14:00	19:00	US	Fed's Barr (Neutral, Voter) to speak at NAHB conference
16:45	21:45	US	Fed's Jefferson (Dovish, Voter) to speak

EST	GMT	CO	Supply
19:00	00:00	AU	AUD 800mln 2.75% 2035 Auction
04:50	09:50	EU	ECB USD Op
05:00	10:00	UK	GBP 900mln 0.125% 2051 I/L Gilt Auction
05:30	10:30	GE	EUR 4bln 2.6% 2033 Bund Auction
11:30	16:30	US	17-week Bill Auction
13:00	18:00	US	USD 40bln 10yr Note Auction

EST	GMT	CO	Earnings
N/A	N/A	EU	ABN AMRO, Adidas , Airbus , Bayer , Credit Agricole, Commerzbank , Continental, Deutsche Post , E.ON, Euronext, Evotec, Nexi, Pandora, Siemens Healthineers , Telefonica, Telecom Italia , Voestalpine, Vestas Wind Systems
N/A	N/A	UK	Hiscox , ITV
N/A	N/A	SZ	Swiss Life
N/A	N/A	US	Biogen, Ralph Lauren , Kellogg , AMC Entertainment, Disney , BlackRock , Lyft, MGM Resorts, Warner Bros Discovery

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