



Daily Economic Release

Wednesday, 4th October 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
20:30	01:30	JN	JibunBK Composite Op Final SA (Sep)		51.8		
20:30	01:30	JN	JibunBK Services PMI Final SA (Sep)		53.3		
21:00	02:00	NZ	Official Cash Rate (4 Oct)	5.50%	5.50%	5.50%	5.50%
03:15	08:15	SP	Services PMI (Sep)	49.8	49.3	49.0	50.6
03:45	08:45	IT	HCOB Services PMI (Sep)	50.0	49.8	49.2	51.0
03:45	08:45	IT	HCOB Composite PMI (Sep)		48.2		
03:50	08:50	FR	HCOB Services Final PMI (Sep)	43.9	43.9	43.9	44.1
03:50	08:50	FR	HCOB Composite Final PMI (Sep)	43.5	43.5	43.5	43.6
03:55	08:55	GE	HCOB Services PMI (Sep)	49.8	49.8	49.8	49.8
03:55	08:55	GE	HCOB Composite Final PMI (Sep)	46.2	46.2	46.2	46.2
04:00	09:00	EU	HCOB Services Final PMI (Sep)	48.4	48.4	48.4	48.4
04:00	09:00	EU	HCOB Composite Final PMI (Sep)	47.1	47.1	47.1	47.1
03:00	09:00	IT	GDP Final QQ (Q3)	-0.4%		-0.4%	-0.2%
03:00	09:00	IT	GDP Final YY (Q3)				
04:00	09:00	IT	ISTAT Public Deficit/GDP (Q2)		12.1%		
04:30	09:30	UK	S&P Global/CIPS Services PMI Final (Sep)	47.2	47.2	47.2	47.9
04:30	09:30	UK	S&P Global/CIPS Composite PMI Final (Sep)	46.8	46.8	46.8	47.6
05:00	10:00	EU	Producer Prices MM (Aug)	0.6%	-0.5%	0.2%	0.7%
05:00	10:00	EU	Producer Prices YY (Aug)	-11.6%	-7.6%	-12.1%	-11.5%
05:00	10:00	EU	Retail Sales MM (Aug)	-0.3%	-0.2%	-1.5%	0.5%
05:00	10:00	EU	Retail Sales YY (Aug)	-1.2%	-1.0%	-2.2%	-0.5%
07:00	12:00	US	MBA Mortgage Applications (29 Sep, w/e)		-1.3%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (29 Sep, w/e)		7.41%		
07:00	12:00	CA	Leading Index MM (Sep)		0.05%		
08:00	13:00	PD	NBP Base Rate (Oct)	5.75%	6.00%	5.25%	6.00%
08:15	13:15	US	ADP National Employment (Sep)	153k	177k	125k	200k
09:45	14:45	US	S&P Global Composite Final PMI (Sep)		50.1		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
09:45	14:45	US	S&P Global Services PMI Final (Sep)		50.2		
10:00	15:00	US	Durables Ex-Def, R MM (Aug)		-0.7%		
10:00	15:00	US	Durable Goods, R MM (Aug)		0.2%		
10:00	15:00	US	Factory Orders MM (Aug)	0.2%	-2.1%	-0.5%	2.0%
10:00	15:00	US	Durables Ex-Transport R MM (Aug)		0.4%		
10:00	15:00	US	Nondef Cap Ex-Air R MM (Aug)		0.9%		
10:00	15:00	US	Factory Ex-Transport MM (Aug)		0.8%		
10:00	15:00	US	ISM Services PMI (Sep)	53.6	54.5	51.5	55.0
10:00	15:00	US	ISM Services Business Activity (Sep)	56.5	57.3	55.0	57.5
10:00	15:00	US	ISM Services Employment Index (Sep)		54.7		
10:00	15:00	US	ISM Services New Orders Index (Sep)		57.5		
10:00	15:00	US	ISM Services Price Paid Index (Sep)		58.9		
10:30	15:30	US	EIA Weekly Crude Stock (30 Sep, w/e)	-0.092 M	-2.170 M	-3.000 M	1.600M
10:30	15:30	US	EIA Weekly Distillates Stock (30 Sep, w/e)	-1.233 M	0.398M	-2.000 M	1.155M
10:30	15:30	US	EIA Weekly Gasoline Stock (30 Sep, w/e)	-0.212 M	1.027M	-1.000 M	1.800M
10:30	15:30	US	EIA Weekly Refining Utilisation (30 Sep, w/e)	-0.2%	-2.4%	-0.5%	0.8%
10:30	15:30	US	EIA Weekly Crude Cushing (30 Sep, w/e)		-0.943 M		
10:30	15:30	US	EIA Weekly Crude Production		12.9M		
10:30	15:30	US	EIA Weekly Crude Production %		0		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		0k		
13:00	18:00	US	Overall Comprehensive Risk (Q4)		8.08		
13:00	18:00	CA	Overall Comprehensive Risk (Q4)		9.13		
N/A	N/A	WD	OPEC+ JMMC Meeting				

EDT	BST	CO	Speakers
04:15	09:15	EU	ECB's Lagarde (Neutral) to speak - Text Release
07:40	12:40	EU	ECB's de Guindos (Dove) to speak - Text Release
10:00	15:00	EU	ECB's Panetta (Dove) to speak
10:05	15:05	US	Fed's Schmid (2025 Voter) to speak at the 2023 Community Banking Conference
10:25	15:25	US	Fed's Bowman (Voter, Hawk) to speak at St. Louis Fed Conference



EDT	BST	CO	Speakers
10:30	15:30	US	Fed's Goolsbee (2023 Voter, Dove)
12:00	17:00	EU	ECB's Lagarde (Neutral) to speak
15:00	20:00	US	Fed's Goolsbee (2023 Voter, Dove) to speak at event hosted by Booth School of Business

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 800mln 2.75% 2035 AGB Auction
04:50	09:50	EU	ECB USD Op
05:00	10:00	UK	GBP 4.25bln 3.5% 2025 Gilt Auction
05:30	10:30	GE	EUR 3bln 2.40% 2030 Bund Auction
11:30	16:30	US	17-week Bill Auction

Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("Newsquawk") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.