



# Daily Economic Release

Thursday, 31st August 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:50	00:50	JN	Foreign Bond Investment (26 Aug, w/e)		-263.2 B		
19:50	00:50	JN	Foreign Investment Japanese Stock (26 Aug, w/e)		-740.7 B		
19:50	00:50	JN	Foreign Investment Japanese Bonds (26 Aug, w/e)		1,131.5 B		
19:50	00:50	JN	Foreign Stock Investment (26 Aug, w/e)		185.6B		
19:50	00:50	JN	Industrial O/P Prelim MM SA (Jul)	-1.4%	2.4%	-3.5%	0.2%
19:50	00:50	JN	Industrial O/P Prelim YY SA (Jul)		0.0%		
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Retail Sales YY (Jul)</b>	<b>5.4%</b>	<b>5.9%</b>	<b>2.8%</b>	<b>6.7%</b>
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Large Scale Retail Sales YY (Jul)</b>		<b>4%</b>		
19:50	00:50	JN	IP Forecast 1 Month Ahead (Aug)		-0.2%		
19:50	00:50	JN	IP Forecast 2 Month Ahead (Sep)		1.1%		
21:00	02:00	NZ	ANZ Business Outlook (Aug)		-13.1		
21:00	02:00	NZ	ANZ Own Activity (Aug)		0.8		
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>NBS Manufacturing PMI (Aug)</b>	<b>49.4</b>	<b>49.3</b>	<b>48.9</b>	<b>50.2</b>
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>Composite PMI (Aug)</b>		<b>51.1</b>		
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>NBS Non-Manufacturing PMI (Aug)</b>		<b>51.5</b>		
21:30	02:30	AU	Broad Money (Jul)		2,867.78 B		
21:30	02:30	AU	Capital Expenditure (Q2)	1.2%	2.4%	-0.3%	2.0%
21:30	02:30	AU	Building Capex (Q2)		1.3%		
21:30	02:30	AU	Plant/Machinery Capex (Q2)		3.7%		
21:30	02:30	AU	Private Sector Credit (Jul)		0.2%		
21:30	02:30	AU	Housing Credit (Jul)		0.2%		
23:00	04:00	NZ	Broad Money (Jul)		399,129 M		
01:00	06:00	JN	Construction Orders YY (Jul)		8.6%		
01:00	06:00	JN	Housing Starts YY (Jul)	-0.8%	-4.8%	-3.6%	2.4%
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales MM Real (Jul)</b>	<b>0.3%</b>	<b>-0.8%</b>	<b>-1.3%</b>	<b>1.5%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales YY Real (Jul)</b>	<b>-1.0%</b>	<b>-1.6%</b>	<b>-3.4%</b>	<b>1.8%</b>
02:30	07:30	SZ	Retail Sales YY (Jul)		1.8%		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
02:45	07:45	FR	Consumer Spending MM (Jul)	0.3%	0.9%	-0.3%	0.5%
02:45	07:45	FR	GDP QQ Final (Q2)	0.5%	0.5%	0.5%	0.6%
02:45	07:45	FR	GDP YY Final (Q3)				
02:45	07:45	FR	CPI (EU Norm) Preliminary YY (Aug)	5.4%	5.1%	4.7%	5.8%
02:45	07:45	FR	CPI (EU Norm) Preliminary MM (Aug)	0.9%	0.0%	0.2%	1.2%
02:45	07:45	FR	CPI Preliminary YY NSA (Aug)	4.6%	4.3%	4.0%	5.0%
02:45	07:45	FR	CPI Preliminary MM NSA (Aug)	0.8%	0.1%	0.1%	1.1%
02:45	07:45	FR	Producer Prices MM (Jul)		-1.1%		
02:45	07:45	FR	Producer Prices YY (Jul)		3.0%		
03:00	08:00	SZ	Official Reserves Assets CHF (Jul)		794,684.14 M		
<b>03:55</b>	<b>08:55</b>	<b>GE</b>	<b>Unemployment Change SA (Aug)</b>	<b>10k</b>	<b>-4k</b>	<b>-5k</b>	<b>20k</b>
<b>03:55</b>	<b>08:55</b>	<b>GE</b>	<b>Unemployment Total NSA (Aug)</b>		<b>2.617M</b>		
<b>03:55</b>	<b>08:55</b>	<b>GE</b>	<b>Unemployment Rate SA (Aug)</b>	<b>5.7%</b>	<b>5.6%</b>	<b>5.5%</b>	<b>5.7%</b>
<b>03:55</b>	<b>08:55</b>	<b>GE</b>	<b>Unemployment Total SA (Aug)</b>		<b>2.604M</b>		
<b>04:00</b>	<b>09:00</b>	<b>IT</b>	<b>Unemployment Rate (Jul)</b>	<b>7.4%</b>	<b>7.4%</b>	<b>7.3%</b>	<b>7.5%</b>
04:00	09:00	SP	Current Account Balance (Jun)		3.99B		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP Flash YY (Aug)</b>	<b>5.1%</b>	<b>5.3%</b>	<b>4.8%</b>	<b>5.4%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food &amp; Energy Flash YY (Aug)</b>	<b>6.3%</b>	<b>6.6%</b>	<b>6.3%</b>	<b>6.4%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food, Energy, Alcohol &amp; Tobacco Flash YY (Aug)</b>	<b>5.3%</b>	<b>5.5%</b>	<b>5.0%</b>	<b>5.5%</b>
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash MM (Aug)		-0.10%		
05:00	10:00	EU	CPI NSA (Aug)		123.36		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>Unemployment Rate (Jul)</b>	<b>6.4%</b>	<b>6.4%</b>	<b>6.3%</b>	<b>6.5%</b>
04:00	10:00	IT	Consumer Price Prelim MM (Aug)		0.0%		
04:00	10:00	IT	Consumer Price Prelim YY (Aug)		5.9%		
04:00	10:00	IT	CPI (EU Norm) Prelim MM (Aug)	0.3%	-1.6%	0.1%	0.5%
04:00	10:00	IT	CPI (EU Norm) Prelim YY (Aug)	5.6%	6.3%	5.3%	5.7%
07:00	12:00	CA	Business Barometer (Aug)		54.18		
<b>07:30</b>	<b>12:30</b>	<b>US</b>	<b>Challenger Layoffs (Aug)</b>		<b>23.697 k</b>		
08:30	13:30	US	Personal Income MM (Jul)	0.3%	0.3%	0.1%	0.7%
08:30	13:30	US	Personal Consumption Real MM (Jul)		0.4%		
08:30	13:30	US	Consumption, Adjusted MM (Jul)	0.7%	0.5%	0.4%	0.8%
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Core PCE Price Index MM (Jul)</b>	<b>0.2%</b>	<b>0.2%</b>	<b>0.1%</b>	<b>0.7%</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Core PCE Price Index YY (Jul)</b>	<b>4.2%</b>	<b>4.1%</b>	<b>4.1%</b>	<b>4.3%</b>



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08:30	13:30	US	PCE Price Index MM (Jul)	0.2%	0.2%	0.1%	0.4%
08:30	13:30	US	PCE Price Index YY (Jul)	3.3%	3.0%	3.2%	3.4%
08:30	13:30	US	Initial Jobless Claims (21 Aug, w/e)	235k	230k	225k	250k
08:30	13:30	US	Jobless Claims 4 week average (21 Aug, w/e)		236.75k		
08:30	13:30	US	Continued Jobless Claims (14 Aug, w/e)	1.703M	1.702M	1.690M	1.745M
08:30	13:30	CA	Current Account C\$ (Q2)	-11.20B	-6.17B	-13.25B	-6.61B
08:30	13:30	CA	Average Weekly Earnings YY (Jun)		3.61%		
09:45	14:45	US	Chicago PMI (Aug)	44.1	42.8	42.7	47.0
10:30	15:30	US	EIA-Nat Gas Change Bcf (21 Aug, w/e)		18B		
10:30	15:30	US	Nat Gas-EIA Implied Flow (21 Aug, w/e)		18B		
19:50	00:50	JN	Foreign Reserves (Aug)		1,253.7B		
18:00	23:00	JN	BoJ Annual Review 2023				
N/A	N/A	US	Dallas Fed PCE (Jul)		2.5%		

EDT	BST	CO	Speakers
03:15	08:15	SA	Fed's Bostic (2024 Voter, Dove) participates in a panel discussion at SARB's conference
03:15	08:15	SA	BoE's Pill (Neutral) speaks at SARB's conference - Text Release
05:00	10:00	EU	ECB's Holzmann (Hawk) to appear on Reuters Global Markets Forum
06:00	11:00	EU	ECB's Schanbel (Hawk) gives opening remarks at conference "Inflation: Drivers and Dynamics" - Text Release
09:00	14:00	US	Fed's Collins (Non-Voter, Neutral) speaks at Bunker Hill Community College
12:00	17:00	EU	ECB's de Guindos (Dove) speaks at seminar organised by Universidad Internacional Menendez Pelayo

EDT	BST	CO	Supply
11:30	16:30	US	4-,8-Week T-Bill Auction

EDT	BST	CO	Earnings
N/A	N/A	SW	UBS
N/A	N/A	EU	Pernod Ricard



EDT	BST	CO	Earnings
N/A	N/A	US	Broadcom

EDT	BST	CO	Expiries
14:30	19:30	N/A	Brent Oct 2023 Futures Expiry

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