



# Daily Economic Release

Wednesday, 30th August 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
21:30	02:30	AU	Building Approvals (Jul)	-0.8%	-7.7%	-21.0%	8.0%
21:30	02:30	AU	Private House Approvals (Jul)		-1.3%		
21:30	02:30	AU	Building Approval Total YY (Jul)		-7.7%		
21:30	02:30	AU	Construction Work Done (Q2)	0.8%	1.8%	-1.5%	1.8%
21:30	02:30	AU	Weighted CPI YY (Jul)	5.2%	5.4%	4.7%	5.9%
<b>21:30</b>	<b>02:30</b>	<b>AU</b>	<b>CPI SA MM (Jul)</b>		<b>0.50%</b>		
<b>21:30</b>	<b>02:30</b>	<b>AU</b>	<b>CPI SA YY (Jul)</b>		<b>5.50%</b>		
01:00	06:00	JN	Consumer Confidence Index (Aug)		37.1		
<b>01:30</b>	<b>06:30</b>	<b>GE</b>	<b>North Rhine-Westphalia State CPI MM (Aug)</b>		<b>0.2%</b>		
<b>01:30</b>	<b>06:30</b>	<b>GE</b>	<b>North Rhine-Westphalia State CPI YY (Aug)</b>		<b>5.8%</b>		
02:00	07:00	GE	Import Prices MM (Jul)	0.0%	-1.6%	-1.0%	0.3%
02:00	07:00	GE	Import Prices YY (Jul)	-12.9%	-11.4%	-13.6%	-12.4%
<b>03:00</b>	<b>08:00</b>	<b>SP</b>	<b>HICP Flash YY (Aug)</b>	<b>2.5%</b>	<b>2.1%</b>	<b>2.2%</b>	<b>2.7%</b>
<b>03:00</b>	<b>08:00</b>	<b>SP</b>	<b>CPI YY Flash NSA (Aug)</b>	<b>2.6%</b>	<b>2.3%</b>	<b>2.2%</b>	<b>2.9%</b>
<b>03:00</b>	<b>08:00</b>	<b>SP</b>	<b>HICP Flash MM (Aug)</b>	<b>0.6%</b>	<b>-0.1%</b>	<b>0.3%</b>	<b>0.7%</b>
<b>03:00</b>	<b>08:00</b>	<b>SP</b>	<b>CPI MM Flash NSA (Aug)</b>	<b>0.40%</b>	<b>0.20%</b>	<b>0.20%</b>	<b>0.80%</b>
<b>03:00</b>	<b>08:00</b>	<b>SP</b>	<b>CPI Flash NSA (Aug)</b>		<b>112.544</b>		
03:00	08:00	SZ	KOF Indicator (Aug)	91.5	92.2	90.0	92.5
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Bavaria State CPI MM (Aug)</b>		<b>0.4%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Bavaria State CPI YY (Aug)</b>		<b>6.1%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Brandenburg State CPI MM (Aug)</b>		<b>0.3%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Brandenburg State CPI YY (Aug)</b>		<b>6.7%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Hesse State CPI MM (Aug)</b>		<b>0.3%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Hesse State CPI YY (Aug)</b>		<b>6.1%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Baden-Wuerttemberg State CPI MM (Aug)</b>		<b>0.2%</b>		
<b>04:00</b>	<b>09:00</b>	<b>GE</b>	<b>Baden-Wuerttemberg State CPI YY (Aug)</b>		<b>6.8%</b>		
04:00	09:00	IT	Manufacturing Business Confidence (Aug)	98.0	99.3	97.0	99.1



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04:00	09:00	IT	Consumer Confidence (Aug)	105.6	106.7	105.0	107.4
04:00	09:00	IT	Industrial Sales MM SA (Jun)		1.5%		
04:00	09:00	IT	Industrial Sales YY WDA (Jun)		-0.5%		
04:00	09:00	SZ	Investor Sentiment (Aug)		-32.6		
04:30	09:30	UK	BOE Consumer Credit (Jul)	1.300B	1.661B	1.100B	1.700B
04:30	09:30	UK	Mortgage Lending (Jul)		0.136B		
04:30	09:30	UK	Mortgage Approvals (Jul)	51.000k	54.662k	45.000k	58.000k
04:30	09:30	UK	M4 Money Supply (Jul)		-0.1%		
04:30	09:30	UK	Broad Money (Jul)		3,041,523M		
05:00	10:00	EU	Business Climate (Aug)		-0.09		
05:00	10:00	EU	Economic Sentiment (Aug)	93.7	94.5	92.4	94.7
05:00	10:00	EU	Industrial Sentiment (Aug)	-9.9	-9.4	-12.0	-7.8
05:00	10:00	EU	Services Sentiment (Aug)	4.2	5.7	1.0	5.2
05:00	10:00	EU	Consumer Confidence Final (Aug)	-16.0	-16.0	-16.0	-14.0
05:00	10:00	EU	Consumer Inflation Expectations (Aug)		4.8		
05:00	10:00	EU	Selling Price Expectations (Aug)		3.4		
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>Saxony State CPI MM (Aug)</b>		<b>0.3%</b>		
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>Saxony State CPI YY (Aug)</b>		<b>6.7%</b>		
<b>07:00</b>	<b>12:00</b>	<b>US</b>	<b>MBA Mortgage Applications (25 Aug, w/e)</b>		<b>-4.2%</b>		
<b>07:00</b>	<b>12:00</b>	<b>US</b>	<b>MBA 30 Year Mortgage Rate (25 Aug, w/e)</b>		<b>7.31%</b>		
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>CPI Preliminary MM (Aug)</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.1%</b>	<b>0.6%</b>
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>CPI Preliminary YY (Aug)</b>	<b>6.0%</b>	<b>6.2%</b>	<b>5.8%</b>	<b>6.4%</b>
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>HICP Preliminary MM (Aug)</b>	<b>0.3%</b>	<b>0.5%</b>	<b>0.1%</b>	<b>0.6%</b>
<b>08:00</b>	<b>13:00</b>	<b>GE</b>	<b>HICP Preliminary YY (Aug)</b>	<b>6.3%</b>	<b>6.5%</b>	<b>6.1%</b>	<b>6.6%</b>
<b>08:15</b>	<b>13:15</b>	<b>US</b>	<b>ADP National Employment (Aug)</b>	<b>195k</b>	<b>324k</b>	<b>125k</b>	<b>298k</b>
08:30	13:30	US	Corporate Profits Preliminary (Q2)	-5.9%	-5.9%	-6.5%	-4.5%
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>GDP 2nd Estimate (Q2)</b>	<b>2.4%</b>	<b>2.4%</b>	<b>2.0%</b>	<b>2.6%</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>GDP Sales Preliminary (Q2)</b>	<b>2.3%</b>	<b>2.3%</b>	<b>2.1%</b>	<b>2.4%</b>
08:30	13:30	US	GDP Cons Spending Preliminary (Q2)		1.6%		
08:30	13:30	US	GDP Deflator Preliminary (Q2)	2.2%	2.2%	2.1%	2.3%
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Core PCE Prices Preliminary (Q2)</b>	<b>3.8%</b>	<b>3.8%</b>	<b>3.7%</b>	<b>3.8%</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>PCE Prices Preliminary (Q2)</b>	<b>2.6%</b>	<b>2.6%</b>	<b>2.5%</b>	<b>2.6%</b>
08:30	13:30	US	Advance Goods Trade Balance (Jul)		-88.83B		



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08:30	13:30	US	Wholesale Inventories Advance (Jul)		-0.5%		
08:30	13:30	US	Retail Inventories Ex-Auto Advance (Jul)		0.3%		
10:00	15:00	US	Pending Homes Index (Jul)		76.8		
10:00	15:00	US	Pending Sales Change MM (Jul)	-0.6%	0.3%	-5.0%	0.5%
10:30	15:30	US	EIA Weekly Crude Stock (25 Aug, w/e)	-2.900 M	-6.135 M	-4.000 M	-1.382 M
10:30	15:30	US	EIA Weekly Distillate Stock (25 Aug, w/e)	0.114M	0.945M	-3.000 M	1.600M
10:30	15:30	US	EIA Weekly Gasoline Stock (25 Aug, w/e)	-1.350 M	1.467M	-2.000 M	1.619M
10:30	15:30	US	EIA Weekly Refining Utilisation (25 Aug, w/e)	0.1%	-0.2%	-0.3%	0.5%
10:30	15:30	US	EIA Weekly Crude Cushing (25 Aug, w/e)		-3.133 M		
10:30	15:30	US	EIA Weekly Crude Production		12.8M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		100k		
10:30	15:30	US	EIA Weekly Crude Production Change, %		0.79%		

EDT	BST	CO	Speakers
06:00	11:00	EU	<b>ECB's Centeno (Dove) to appear on Reuters Global Markets Forum</b>
06:45	11:45	SW	Riksbank's Bremen to appear on a panel discussion on inflation - Text Release

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 700mln 2.75% 2028 AGB Auction
04:50	09:50	EU	ECB USD Op
05:00	10:00	IT	<b>EUR 7-8.5bln 3.80% 2028, 4.20% 2034, 4.35% 2033 BTP Auction &amp; 1-1.5bln 2031 CCTeu</b>
05:30	10:30	GE	<b>EUR 1.5bln 1.30% 2027 Green Bobl Auction</b>
11:30	16:30	US	17-week Bill Auction

EDT	BST	CO	Earnings
N/A	N/A	EU	<b>Delivery Hero, Eiffage</b>
N/A	N/A	UK	<b>Prudential</b>
N/A	N/A	US	<b>Salesforce</b>



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