



# Daily Economic Release

Tuesday, 8th August 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:01	00:01	UK	BRC Retail Sales YY (Jul)		4.2%		
19:30	00:30	JN	All Household Spending YY (Jun)	-4.1%	-4.0%	-5.5%	-1.9%
19:30	00:30	JN	All Household Spending MM (Jun)	0.3%	-1.1%	-3.5%	3.1%
19:30	00:30	JN	Overtime Pay (Jun)		0.4%		
19:30	00:30	JN	Overall Lab Cash Earnings (Jun)		2.5%		
19:50	00:50	JN	Bank Lending YY (Jul)		3.2%		
19:50	00:50	JN	Current Account NSA JPY (Jun)	1,395.0 B	1,862.4 B	939.2B	2,242.5 B
19:50	00:50	JN	Current Account, Goods (Jun)		-1,186.707 B		
19:50	00:50	JN	Current Account Balance SA (Jun)		1,702,700 M		
19:50	00:50	JN	Trade Balance Customs Basis SA (Jun)		-478,700 M		
20:30	01:30	AU	Consumer Sentiment (Aug)		2.7%		
21:30	02:30	AU	NAB Business Conditions (Jul)		9		
21:30	02:30	AU	NAB Business Confidence (Jul)		0		
<b>23:00</b>	<b>04:00</b>	<b>CN</b>	<b>Exports YY (Jul)</b>	<b>-12.5%</b>	<b>-12.4%</b>	<b>-15.0%</b>	<b>-3.6%</b>
<b>23:00</b>	<b>04:00</b>	<b>CN</b>	<b>Imports YY (Jul)</b>	<b>-5.0%</b>	<b>-6.8%</b>	<b>-10.0%</b>	<b>-1.5%</b>
<b>23:00</b>	<b>04:00</b>	<b>CN</b>	<b>Trade Balance USD (Jul)</b>	<b>70.60B</b>	<b>70.62B</b>	<b>57.00B</b>	<b>92.00B</b>
23:00	04:00	CN	Yuan-Denominated Exports (Jul)		-8.3%		
23:00	04:00	CN	Yuan-Denominated Imports (Jul)		-2.6%		
23:00	04:00	CN	Yuan-Denominated Trade Balance (Jul)		491.25 B		
01:00	06:00	JN	Economy Watchers Poll SA (Jul)		53.6		
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>CPI Final MM (Jul)</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.3%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>CPI Final YY (Jul)</b>	<b>6.2%</b>	<b>6.2%</b>	<b>6.2%</b>	<b>6.2%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>HICP Final MM (Jul)</b>	<b>0.5%</b>	<b>0.5%</b>	<b>0.5%</b>	<b>0.5%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>HICP Final YY (Jul)</b>	<b>6.5%</b>	<b>6.5%</b>	<b>6.5%</b>	<b>6.5%</b>
02:00	07:00	GE	CPI Final NSA (Jul)		116.8		
02:45	07:45	FR	Current Account (Jun)		-0.7B		
02:45	07:45	FR	Current Account - Balance NSA (Jun)		-9.55B		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
02:45	07:45	FR	Trade Balance, EUR, SA (Jun)	-8.000 B	-8.418 B	-8.000 B	-8.000 B
02:45	07:45	FR	Imports, EUR (Jun)		60.759 B		
02:45	07:45	FR	Exports, EUR (Jun)		52.341 B		
<b>04:00</b>	<b>09:00</b>	<b>EU</b>	<b>ECB Economic Bulletin pre-release: Why has Housing lost its Allure?</b>				
<b>04:00</b>	<b>09:00</b>	<b>EU</b>	<b>ECB Consumer Expectation Survey results: June 2023</b>				
06:00	11:00	US	NFIB Business Optimism Index (Jul)		91.00		
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>International Trade, USD (Jun)</b>	<b>-65.0B</b>	<b>-69.0B</b>	<b>-67.0B</b>	<b>-64.0B</b>
08:30	13:30	US	Goods Trade Balance (R) (Jun)		-87.84 B		
08:30	13:30	CA	Trade Balance, CAD (Jun)	-2.90B	-3.44B	-4.26B	-2.00B
08:30	13:30	CA	Exports, CAD (Jun)		61.53B		
08:30	13:30	CA	Imports, CAD (Jun)		64.97B		
08:55	13:55	US	Redbook YY (5 Aug, w/e)		0.1%		
<b>10:00</b>	<b>15:00</b>	<b>US</b>	<b>IBD/TIPP Economic Optimism</b>				
10:00	15:00	US	Wholesale Inventory, R MM (Jun)	-0.3%	-0.3%	-0.3%	-0.1%
10:00	15:00	US	Wholesale Sales MM (Jun)		-0.2%		
16:30	21:30	US	API Weekly Crude Stocks (31 Jul, w/e)		-15.4M		
16:30	21:30	US	API Weekly Gasoline Stocks (31 Jul, w/e)		-1.7M		
16:30	21:30	US	API Weekly Distillate Stocks (31 Jul, w/e)		-0.5M		
16:30	21:30	US	API Cushing Stocks (31 Jul, w/e)		-1.8M		
18:45	23:45	NZ	Electronic Card Retail Sale MM (Jul)		1.0%		
18:45	23:45	NZ	Electronic Card Retail Sale YY (Jul)		4.2%		
12:00	17:00	US	EIA STEO				

EDT	BST	CO	Speakers
19:05	00:05	AU	RBA's Schwartz speaking at Risk Australia Conference
<b>08:15</b>	<b>13:15</b>	<b>US</b>	<b>Fed's Harker (Voter, Dove) speaks at The Philadelphia Business Journal's State of the Economy</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Fed's Barkin (2024 Voter, Hawkish) speaks on "Recession Revisited" before the Loudoun County Chamber of Commerce PolicyMaker Series: "State of the Economy"</b>



EDT	BST	CO	Supply
23:35	04:35	JN	JPY 900bln 30yr JGB Auction
05:00	10:00	UK	GBP 900mln 0.125% 2039 I/L Gilt Auction
05:00	10:00	AS	EUR 1.495bln 0.75% 2028 and 2.90% 2033 RAGB Auction
05:30	10:30	GE	EUR 4bln 2.40% 2028 Bobl Auction
11:30	16:30	US	6-week Bill Auction
13:00	18:00	US	USD 42bln 3yr Note Auction

EDT	BST	CO	Earnings
N/A	N/A	EU	Bayer, Galencia, Porsche SE, Qiagen
N/A	N/A	UK	Abrdn, Glencore
N/A	N/A	US	Eli Lilly, Duke Energy

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