



Daily Economic Release

Thursday, 3rd August 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:00	00:00	AU	Judo Bank Services PMI Final (Jul)		48.0		
19:00	00:00	AU	Judo Bank Comp PMI Final (Jul)		48.3		
19:50	00:50	JN	Foreign Bond Investment (29 Jul, w/e)		-973.8 B		
19:50	00:50	JN	Foreign Invest JP Stock (29 Jul, w/e)		101.0B		
19:50	00:50	JN	Foreign Invest JP Bonds (29 Jul, w/e)		-1,204.2 B		
19:50	00:50	JN	Foreign Stock Investment (29 Jul, w/e)		-445.3 B		
20:30	01:30	JN	JibunBK Comp Op Final SA (Jul)		52.1		
20:30	01:30	JN	JibunBK SVC PMI Final SA (Jul)		53.9		
21:30	02:30	AU	Trade Balance G&S (A\$) (Jun)	11,000 M	11,791 M	10,000 M	12,500 M
21:30	02:30	AU	Goods/Services Imports (Jun)		2%		
21:30	02:30	AU	Goods/Services Exports (Jun)		4%		
21:30	02:30	AU	Retail Trade (Q2)		-0.6%		
21:45	02:45	CN	Caixin Services PMI (Jul)		53.9		
02:00	07:00	GE	Exports MM SA (Jun)	0.3%	-0.1%	-1.0%	0.8%
02:00	07:00	GE	Imports MM SA (Jun)	-0.3%	1.7%	-1.0%	0.9%
02:00	07:00	GE	Trade Balance, EUR, SA (Jun)	15.0B	14.4B	12.0B	16.5B
02:30	07:30	SZ	CPI MM (Jul)	-0.2%	0.1%	-0.2%	0.0%
02:30	07:30	SZ	CPI YY (Jul)	1.6%	1.7%	1.5%	1.9%
02:30	07:30	SZ	CPI NSA (Jul)		106.3		
02:30	07:30	SZ	CPI MM (Jul)	-0.1%	0.1%	-0.2%	0.0%
03:15	08:15	SP	Services PMI (Jul)	53.4	53.4	53.0	54.0
03:45	08:45	IT	HCOB Services PMI (Jul)	52.2	52.2	51.3	52.5
03:45	08:45	IT	HCOB Composite PMI (Jul)		49.7		
03:50	08:50	FR	S&P Global Services PMI (Jul)	47.4	47.4	47.4	47.5
03:50	08:50	FR	HCOB Composite PMI (Jul)	46.6	46.6	46.6	46.7
03:55	08:55	GE	HCOB Services PMI (Jul)	52.0	52.0	52.0	52.0
03:55	08:55	GE	HCOB Composite Final PMI (Jul)	48.3	48.3	48.3	48.4



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04:00	09:00	EU	HCOB Services Final PMI (Jul)	51.1	51.1	51.0	52.0
04:00	09:00	EU	S&P Global Comp Final PMI (Jul)	48.9	48.9	48.9	50.7
04:00	09:00	IT	Retail Sales SA MM (Jun)		0.70%		
04:00	09:00	IT	Retail Sales NSA YY (Jun)		3.00%		
04:30	09:30	UK	BoE Decision Maker Panel - July 2023				
04:30	09:30	UK	S&P GLBL/CIPS SVC PMI FNL (Jul)	51.5	51.5	51.3	51.7
04:30	09:30	UK	Composite PMI Final (Jul)	50.7	50.7	50.5	50.9
04:30	09:30	UK	Reserve Assets Total (Jul)		184,503.97 M		
05:00	10:00	EU	Producer Prices MM (Jun)	-0.2%	-1.9%	-0.4%	0.2%
05:00	10:00	EU	Producer Prices YY (Jun)	-3.1%	-1.5%	-3.5%	-2.9%
07:00	12:00	UK	BOE MPC Vote Hike (Aug)	8	7	7	8
07:00	12:00	UK	BOE MPC Vote Unchanged (Aug)	1	2	1	2
07:00	12:00	UK	BOE MPC Vote Cut (Aug)	0	0	0	0
07:00	12:00	UK	BOE Bank Rate (Aug)	5.25%	5.00%	5.25%	5.50%
07:30	12:30	US	Challenger Layoffs (Jul)		40.709 k		
08:15	13:15	CA	Reserve Assets Total (Jul)		114,284 M		
08:30	13:30	US	Initial Jobless Claims (29 Jul, w/e)	227k	221k	210k	240k
08:30	13:30	US	Jobless Claim 4Wk Avg (29 Jul, w/e)		233.75 k		
08:30	13:30	US	Cont Jobless Claim (22 Jul, w/e)	1.700M	1.690M	1.680M	1.725M
08:30	13:30	US	Unit Labor Costs Prelim (Q2)	2.6%	4.2%	2.0%	4.0%
08:30	13:30	US	Productivity Prelim (Q2)	2.0%	-2.1%	0.4%	3.5%
08:30	13:30	CZ	CNB Repo Rate (4 Aug)		7.00%		
09:45	14:45	US	S&P Global Comp Final PMI (Jul)		52.0		
09:45	14:45	US	S&P Global Services PMI Final (Jul)		52.4		
10:00	15:00	US	Durables Ex-Def, R MM (Jun)		6.2%		
10:00	15:00	US	Durable Goods, R MM (Jun)		4.7%		
10:00	15:00	US	Factory Orders MM (Jun)	2.2%	0.3%	-0.5%	2.6%
10:00	15:00	US	Durables Ex-Transport R MM (Jun)		0.6%		
10:00	15:00	US	Nondef Cap Ex-Air R MM (Jun)		0.2%		
10:00	15:00	US	Factory Ex-Transport MM (Jun)		-0.5%		
10:00	15:00	US	ISM Services PMI (Jul)	53.0	53.9	51.0	54.7
10:00	15:00	US	ISM Services Business Act (Jul)		59.2		
10:00	15:00	US	ISM Services Employment Index (Jul)		53.1		



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10:00	15:00	US	ISM Services New Orders Index (Jul)		55.5		
10:00	15:00	US	ISM Services Price Paid Index (Jul)		54.1		
10:30	15:30	US	EIA-Nat Gas Chg Bcf (24 Jul, w/e)		16B		

EDT	BST	CO	Speakers
07:30	12:30	US	BoE Governor Bailey (Neutral) speaking post-Policy Announcement
08:30	13:30	US	Fed's Barkin (2024 voter, Hawkish) to speak in Blacksburg, Virginia
05:00	10:00	EU	ECB's Panetta (Dovish) to speak on "Getting disinflation right" - Text release
N/A	N/A	US	Fed's Bostic (2024 Voter, Dove) & Goolsbee (Voter, Dove) speaking at the Aspen Economic Strategy Group

EDT	BST	CO	Supply
23:35	04:35	JN	JPY 250bln 10yr I/L JGB Auction
04:30	09:30	SP	EUR 5-6bln 1.50% 2027, 0.60% 2029, 3.55% 0.53%, and 3.55% 2033 Bono & EUR 0.25-0.75bln 0.65% 2027 I/L Auction
04:50	09:50	FR	EUR 8-9bln 3.00% 2033, 1.25% 2038, and 4.00% 2060 OAT Auction
11:30	16:30	US	4-,8-Week T-Bill Auction

EDT	BST	CO	Earnings
N/A		EU	AB InBev, Adidas , AXA , Banco BPM, Beiersdorf, BMW , Gennmab, Infineon , ING , Lufthansa , Merck , SocGen , Solvay, Veolia, Zalando
N/A		UK	Hikma Pharma., LSE, Mondy, Next, Rolls-Royce , Smith & Nephew, Serco
N/A		US	Stryker Corp, Resmed Inc, Quanta Services Inc, Cummins Inc, Conocophillips , Parker-Hannifin Corp, Gilead Sciences Inc, Becton Dickinson and Co, Sempra, Regeneron Pharmaceuticals Inc , Apple Inc , Air Products and Chemicals Inc, Amgen Inc, Kellogg Co , Moderna Inc , Constellation Energy Corp, EOG Resources Inc, Vulcan Materials Co, Microchip Technology Inc, Motorola Solutions Inc, Aptiv PLC, Extra Space Storage Inc, Amazon.com Inc , Booking Holdings Inc , Warner Bros Discovery Inc , Fortinet Inc, Cigna Group, Southern Co, Atlassian Corp, Airbnb Inc .



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