



Daily Economic Release

Tuesday, 1st August 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:00	00:00	AU	Judo Bank Manufacturing PMI Final (Jul)		49.6		
19:30	00:30	JN	Jobs/Applicants Ratio (Jun)	1.32	1.31	1.30	1.33
19:30	00:30	JN	Unemployment Rate (Jun)	2.5%	2.6%	2.5%	2.7%
21:30	02:30	AU	Building Approvals (Jun)	-7.0%	20.6%	-12.0%	8.0%
21:30	02:30	AU	Private House Approvals (Jun)		0.9%		
21:30	02:30	AU	Building Approval Total YY (Jun)		-2.6%		
21:30	02:30	AU	Owner-Occupied Housing Fin MM (Jun)	1.65%	4.00%	-1.50%	3.00%
21:30	02:30	AU	Invest Housing Fin MM (Jun)		6.20%		
21:45	02:45	CN	Caixin Manufacturing PMI Final (Jul)	50.3	50.5	49.5	50.8
00:30	05:30	AU	RBA Cash Rate (Aug)	4.35%	4.10%	4.10%	4.35%
02:00	07:00	UK	Nationwide house price mm (Jul)	-0.2%	0.1%	-0.5%	0.2%
02:00	07:00	UK	Nationwide house price yy (Jul)	-3.8%	-3.5%	-4.0%	-3.3%
02:15	08:15	SP	HCOB Manufacturing PMI (Jul)	48.3	48.0	47.0	49.2
03:45	08:45	IT	HCOB Manufacturing PMI (Jul)	44.1	43.8	43.0	45.0
03:50	08:50	FR	S&P Global Manufacturing PMI (Jul)	44.5	44.5	44.5	44.6
03:55	08:55	GE	HCOB Manufacturing PMI (Jul)	38.8	38.8	38.8	39.0
03:55	08:55	GE	Unemployment Change SA (Jul)	15k	28k	5k	30k
03:55	08:55	GE	Unemployment Total NSA (Jul)		2.550M		
03:55	08:55	GE	Unemployment Rate SA (Jul)	5.7%	5.7%	5.6%	5.8%
03:55	08:55	GE	Unemployment Total SA (Jul)		2.610M		
04:00	09:00	EU	HCOB Manufacturing Final PMI (Jul)	42.7	42.7	42.7	42.8
04:00	09:00	IT	Unemployment Rate (Jun)	7.7%	7.6%	7.6%	7.7%
04:30	09:30	UK	S&P GLBL/CIPS Manufacturing PMI FNL (Jul)	45.0	45.0	45.0	46.5
05:00	10:00	EU	Unemployment Rate (Jun)	6.5%	6.5%	6.4%	6.6%
08:55	13:55	US	Redbook YY (29 Jul, w/e)		-0.4%		
09:45	14:45	US	S&P Global Manufacturing PMI Final (Jul)		49.0		
10:00	15:00	US	Construction Spending MM (Jun)	0.6%	0.9%	-0.5%	1.0%
10:00	15:00	US	ISM Manufacturing PMI (Jul)	46.8	46.0	45.5	48.4



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10:00	15:00	US	ISM Manufacturing Prices Paid (Jul)	42.5	41.8	40.5	45.0
10:00	15:00	US	ISM Manufacturing Employment Index (Jul)		48.1		
10:00	15:00	US	ISM Manufacturing New Orders Index (Jul)		45.6		
10:00	15:00	US	JOLTS Job Openings (Jun)	9.620M	9.824M	9.500M	9.700M
10:30	15:30	US	Texas Services Sect Outlook (Jul)		-8.2		
10:30	15:30	US	Dallas Fed Services Revenues (Jul)		3.6		
16:30	21:30	US	Private Inventory Crude Stocks (24 Jul, w/e)		+1.3M		
16:30	21:30	US	Private Inventory Gasoline Stocks (24 Jul, w/e)		-1.0M		
16:30	21:30	US	Private Inventory Distillates Stocks (24 Jul, w/e)		+1.6M		
16:30	21:30	US	Private Inventory Cushing Stocks (24 Jul, w/e)		-2.3M		
18:45	23:45	NZ	HLFS Unemployment Rate (Q2)	3.5%	3.4%	3.4%	3.7%
18:45	23:45	NZ	HLFS Job Growth QQ (Q2)	0.5%	0.8%	0.1%	0.9%
18:45	23:45	NZ	HLFS Participation Rate (Q2)	72.0%	72.0%	71.7%	72.3%
18:45	23:45	NZ	Labour Cost Index - QQ (Q2)	1.2%	0.9%	0.8%	1.4%
18:45	23:45	NZ	Labour Cost Index - YY (Q2)	4.4%	4.5%	4.0%	4.6%

EDT	BST	CO	Speakers
10:00	15:00	US	Fed's Goolsbee (Voter, 2023) delivering opening remarks at a Chicago Fed event

EDT	BST	CO	Supply
23:35	04:35	JN	JPY 2.7tn 10yr JGB Auction
05:00	10:00	UK	GBP 4bln 3.5% 2025 Gilt Auction
11:30	16:30	US	6-week Bill Auction

EDT	BST	CO	Earnings
		EU	Covestro, Deutsche Post, Daimler Truck, FinecoBank, Kelpierre, Nexi
		UK	BP, Diageo, Man Group, Greggs, HSBC, Travis Perkins
		US	American International Group Inc, Advanced Micro Devices Inc, Sysco Corp, Electronic Arts Inc, Merck & Co Inc, IQVIA Holdings Inc, Vertex Pharmaceuticals Inc, Prudential Financial Inc.



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