



# Daily Economic Release

Monday, 31st July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:50	00:50	JN	Industrial O/P Prelim MM SA (Jun)	2.4%	-2.2%	0.3%	3.5%
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Industrial O/P Prelim YY SA (Jun)</b>		<b>2.5%</b>		
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Retail Sales YY (Jun)</b>	<b>5.9%</b>	<b>5.7%</b>	<b>4.0%</b>	<b>7.4%</b>
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Large Scale Retail Sales YY (Jun)</b>		<b>4%</b>		
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>IP Forecast 1 Mth Ahead (Jul)</b>		<b>5.6%</b>		
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>IP Forecast 2 Mth Ahead (Aug)</b>		<b>-0.6%</b>		
21:00	02:00	NZ	ANZ Business Outlook (Jul)		-18.0		
21:00	02:00	NZ	ANZ Own Activity (Jul)		2.7		
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>NBS Manufacturing PMI (Jul)</b>	<b>49.2</b>	<b>49.0</b>	<b>48.7</b>	<b>50.0</b>
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>Composite PMI (Jul)</b>		<b>52.3</b>		
<b>21:30</b>	<b>02:30</b>	<b>CN</b>	<b>NBS Non-Manufacturing PMI (Jul)</b>		<b>53.2</b>		
21:30	02:30	AU	Broad Money (Jun)		2,886.60 B		
21:30	02:30	AU	Private Sector Credit (Jun)		0.4%		
21:30	02:30	AU	Housing Credit (Jun)		0.3%		
23:00	04:00	NZ	Broad Money (Jun)		395,740 M		
00:30	05:30	NE	Retail Sales YY (Jun)		6.3%		
01:00	06:00	JN	Consumer Confid. Index (Jul)		36.2		
01:00	06:00	JN	Construction Orders YY (Jun)		4.2%		
01:00	06:00	JN	Housing Starts YY (Jun)	-0.2%	3.5%	-1.6%	1.9%
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Import Prices MM (Jun)</b>	<b>-0.5%</b>	<b>-1.4%</b>	<b>-0.8%</b>	<b>0.1%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Import Prices YY (Jun)</b>	<b>-10.6%</b>	<b>-9.1%</b>	<b>-10.7%</b>	<b>-10.4%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales MM Real (Jun)</b>	<b>0.1%</b>	<b>0.4%</b>	<b>-1.5%</b>	<b>0.8%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales YY Real (Jun)</b>		<b>-3.6%</b>		
<b>04:00</b>	<b>09:00</b>	<b>EU</b>	<b>ECB Survey of Monetary Analysts</b>				
04:00	09:00	IT	GDP Prelim QQ (Q2)	0.0%	0.6%	-0.4%	0.3%
04:00	09:00	IT	GDP Prelim YY (Q2)	0.9%	1.9%	0.4%	1.0%
04:00	09:00	SP	Current Account Balance (May)		1.84B		
04:30	09:30	UK	BOE Consumer Credit (Jun)	1.300B	1.144B	1.000B	1.400B



EDT	BST	CO	Event	Exp.	Prev.	Low	High
04:30	09:30	UK	Mortgage Lending (Jun)	0.100B	-0.092 B	-0.600 B	0.500B
04:30	09:30	UK	Mortgage Approvals (Jun)	49.000 k	50.524 k	48.000 k	53.000 k
04:30	09:30	UK	M4 Money Supply (Jun)		0.2%		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP Flash YY (Jul)</b>	<b>5.3%</b>	<b>5.5%</b>	<b>5.1%</b>	<b>5.6%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X F&amp;E Flash YY (Jul)</b>	<b>6.5%</b>	<b>6.8%</b>	<b>5.4%</b>	<b>6.9%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X F,E,A&amp;T Flash YY (Jul)</b>	<b>5.4%</b>	<b>5.5%</b>	<b>5.1%</b>	<b>6.0%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X F, E, A, T Flash MM (Jul)</b>		<b>0.40%</b>		
05:00	10:00	EU	CPI NSA (Jul)		123.46		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>GDP Flash Prelim YY (Q2)</b>	<b>0.5%</b>	<b>1.0%</b>	<b>0.0%</b>	<b>0.7%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>GDP Flash Prelim QQ (Q2)</b>	<b>0.2%</b>	<b>-0.1%</b>	<b>-0.2%</b>	<b>0.5%</b>
<b>05:00</b>	<b>10:00</b>	<b>IT</b>	<b>Consumer Price Prelim MM (Jul)</b>	<b>0.2%</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.4%</b>
<b>05:00</b>	<b>10:00</b>	<b>IT</b>	<b>Consumer Price Prelim YY (Jul)</b>	<b>6.1%</b>	<b>6.4%</b>	<b>6.0%</b>	<b>6.3%</b>
<b>05:00</b>	<b>10:00</b>	<b>IT</b>	<b>CPI (EU Norm) Prelim MM (Jul)</b>	<b>-1.2%</b>	<b>0.1%</b>	<b>-1.6%</b>	<b>0.2%</b>
<b>05:00</b>	<b>10:00</b>	<b>IT</b>	<b>CPI (EU Norm) Prelim YY (Jul)</b>	<b>6.4%</b>	<b>6.7%</b>	<b>5.9%</b>	<b>6.7%</b>
05:00	10:00	IT	CPI NSA (Jul)		119.7		
<b>09:45</b>	<b>14:45</b>	<b>US</b>	<b>Chicago PMI (Jul)</b>	<b>43.0</b>	<b>41.5</b>	<b>40.0</b>	<b>45.0</b>
10:30	15:30	US	Dallas Fed Manufacturing Business Index (Jul)		-23.20		
18:45	23:45	NZ	Building Consents (Jun)		-2.2%		

EDT	BST	CO	Supply
08:50	13:50	FR	EUR 5.0-6.2bln 3, 6 and 12-month T-Bill Auction
11:30	16:30	US	13- and 26-week bill auction
<b>15:00</b>	<b>20:00</b>	<b>US</b>	<b>Treasury Finance Estimates</b>

EDT	BST	CO	Earnings
		EU	Bollere, Galp Energia, <b>Heineken</b> , Legrand, Nexi, Reply
		UK	Pearson, Spectris
		US	<b>ON Semiconductor Corp</b> , Avalonbay Communities Inc, SBA Communications Corp, Monolithic Power Systems Inc, Welltower Inc, Diamondback Energy Inc, Arista Networks Inc, Eversource Energy, Republic Services Inc



EDT    BST    CO    Expiries

14:30    19:30    US    Brent Sep 2023 Futures Expiry

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