



Daily Economic Release

Wednesday, 26th July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:50	00:50	JN	Services PPI (Jun)		1.60%		
21:30	02:30	AU	Weighted CPI YY (Jun)	5.4%	5.6%	4.7%	5.8%
21:30	02:30	AU	CPI SA MM (Jun)		0.00%		
21:30	02:30	AU	CPI SA YY (Jun)		5.80%		
21:30	02:30	AU	CPI QQ (Q2)	1.0%	1.4%	0.4%	1.2%
21:30	02:30	AU	CPI YY (Q2)	6.2%	7.0%	5.6%	6.4%
21:30	02:30	AU	RBA Weighted Median CPI QQ (Q2)	1.1%	1.2%	0.8%	1.4%
21:30	02:30	AU	RBA Weighted Median CPI YY (Q2)	5.4%	5.8%	5.2%	5.8%
21:30	02:30	AU	RBA Trimmed Mean CPI QQ (Q2)	1.1%	1.2%	0.8%	1.3%
21:30	02:30	AU	RBA Trimmed Mean CPI YY (Q2)	6.0%	6.6%	5.9%	6.3%
21:30	02:30	AU	CPI Index (Q2)		132.6		
01:00	06:00	JN	Leading Indicator Revised (May)		1.4		
02:45	07:45	FR	Consumer Confidence (Jul)	86	85	82	87
04:00	09:00	EU	Money-M3 Annual Growth (Jun)	1.0%	1.4%	-1.0%	1.2%
04:00	09:00	EU	Loans to Households (Jun)		2.1%		
04:00	09:00	EU	Loans to Non-Financials (Jun)		4.0%		
04:00	09:00	EU	Broad Money (Jun)		16,019.3 B		
04:00	09:00	SZ	Investor Sentiment (Jul)		-30.8		
06:00	11:00	FR	Unemployment Class-A SA (Jun)		2,806.0 k		
07:00	12:00	US	MBA Mortgage Applications (21 Jul, w/e)		1.1%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (21 Jul, w/e)		6.87%		
08:00	13:00	US	Build Permits R Number (Jun)		1.440M		
08:00	13:00	US	Build Permits R Change MM (Jun)		-3.7%		
10:00	15:00	US	New Home Sales-Units (Jun)	0.725M	0.763M	0.660M	0.800M
10:00	15:00	US	New Home Sales Change MM (Jun)		12.2%		
10:30	15:30	US	EIA Weekly Crude Production		12.3M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		U/C		



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10:30	15:30	US	EIA Weekly Crude Production Change, %		U/C		
10:30	15:30	US	EIA Weekly Crude Stocks (21 Jul, w/e)	-1.969 M	-0.708 M	-3.000 M	-1.200 M
10:30	15:30	US	EIA Weekly Distillate Stocks (21 Jul, w/e)	-0.065 M	0.014M	-3.000 M	0.750M
10:30	15:30	US	EIA Weekly Gasoline Stocks (21 Jul, w/e)	-1.973 M	-1.066 M	-3.000 M	-1.000 M
10:30	15:30	US	EIA Weekly Refining Utilisation (21 Jul, w/e)	0.4%	0.6%	0.3%	1.0%
10:30	15:30	US	EIA Weekly Crude Cushing (21 Jul, w/e)		-2.891 M		
13:30	18:30	CA	BoC Minutes (July)				
14:00	19:00	US	Fed Funds Target Rate (26 Jul)	5.25-5.5	5-5.25	5.25-5.5	5.25-5.5
14:00	19:00	US	Fed IOER (26 Jul)		5.15%		

EDT	BST	CO	Speakers
14:30	19:30	US	Fed Chair Powell (Voter, Neutral) post-Policy Announcement Press Conference
N/A	N/A	SA	Russian-African Economic Forum

EDT	BST	CO	Supply
04:50	09:50	EU	ECB USD Op
05:30	10:30	GE	EUR 4.0bln 2.40% 2030 Bund Auction
05:30	10:30	PO	Auction
11:30	16:30	US	17-week Bill Auction
11:30	16:30	US	USD 24bln 2yr FRN Auction

EDT	BST	CO	Earnings
N/A	N/A	EU	Saint Gobain, UMG, Carrefour, Teleperformance, Moncler, Poste Italiane , Michelin, Vivendi, Leonardo , Porsche AG , Valmet, Santander , MTU Aero, Hexagon, Deutsche Bank , REE, Aena, Telefonica Deutschland, Stellantis , Orange, Danone , Equinor , Airbus
N/A	N/A	UK	GSK , Lloyds , Reckitt Benckiser
N/A	N/A	US	Boeing , Meta , General Dynamics , Thermo Fisher , CME, Coca-Cola , UPC, ADP



EDT	BST	CO	Expiries
13:00	18:00	US	Copper Aug 2023 Options Expiry
13:25	18:25	US	Silver Aug 2023 Options Expiry
13:30	18:30	US	Gold Aug 2023 Options Expiry
14:30	19:30	US	Brent Sep 2023 Options Expiry

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