



Daily Economic Release

Tuesday, 25th July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
01:00	06:00	JN	Chain Store Sales YY (Jun)		1.3%		
02:00	07:00	SW	PPI MM (Jun)		-1.7%		
02:00	07:00	SW	PPI YY (Jun)		-2.1%		
04:00	09:00	EU	ECB Bank Lending Survey				
04:00	09:00	GE	Ifo Business Climate New (Jul)	88.0	88.5	86.5	88.6
04:00	09:00	GE	Ifo Current Conditions New (Jul)	93.0	93.7	90.7	95.0
04:00	09:00	GE	Ifo Expectations New (Jul)	83.0	83.6	81.5	83.9
06:00	11:00	UK	CBI Trends - Orders (Jul)		-15		
06:00	11:00	UK	CBI Business Optimism (Q3)		-2		
08:00	13:00	HU	Hungary Base Rate (Jul)	13.00%	13.00%	13.00%	13.00%
08:00	13:00	HU	O/N Deposit Rate (Jul)	12.50%	12.50%	12.50%	12.50%
08:55	13:55	US	Redbook YY (22 Jul, w/e)		-0.2%		
09:00	14:00	US	Monthly Home Price MM (May)		0.7%		
09:00	14:00	US	Monthly Home Price YY (May)		3.1%		
09:00	14:00	US	Monthly Home Price Index (May)		401.2		
09:00	14:00	US	CaseShiller 20 MM SA (May)	0.6%	0.9%	0.2%	1.3%
09:00	14:00	US	CaseShiller 20 MM NSA (May)		1.7%		
09:00	14:00	US	CaseShiller 20 YY NSA (May)	-2.2%	-1.7%	-2.8%	-1.6%
10:00	15:00	US	Consumer Confidence (Jul)	111.5	109.7	108.0	118.1
10:00	15:00	US	Rich Fed Composite Index (Jul)		-7		
10:00	15:00	US	Rich Fed, Services Index (Jul)		-3		
10:00	15:00	US	Rich Fed Manufacturing Shipments (Jul)		-5		
16:30	21:30	US	API Weekly Crude Stocks (17 Jul, w/e)		-0.8M		
16:30	21:30	US	API Weekly Gasoline Stocks (17 Jul, w/e)		-2.8M		
16:30	21:30	US	API Weekly Distillate Stocks (17 Jul, w/e)		-0.1M		
16:30	21:30	US	API Cushing Stocks (17 Jul, w/e)		-3.0M		

EDT	BST	CO	Supply
23:35	04:35	JN	JPY 700bln 40yr JGB Auction
05:00	10:00	UK	GBP 3bln 3.75% 2038 Gilt Auction



EDT	BST	CO	Supply
05:00	10:00	IT	EUR 3.25-3.75bln 3.60% 2025 BTP Short term and EUR 1-1.25bln 0.10% 2033 BTPei Auction
11:30	16:30	US	6-week Bill Auction
13:00	18:00	US	USD 43bln 5yr Note Auction

EDT	BST	CO	Earnings
N/A	N/A	EU	ASM International, Deutsche Boerse, EssilorLuxottica, Campari, Kering, LVMH, UniCredit, Italgas, Dassault Systemes, Alstom, Akzo Nobel
N/A	N/A	UK	Croda, Compass Group, Unilever
N/A	N/A	SZ	Lindt, Logitech
N/A	N/A	US	Microsoft, Alphabet, Visa, Waste Management, Moody's, Texas Instruments, GE, Nextera, 3M

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