



# Daily Economic Release

Monday, 24th July 2023

| EDT          | BST          | CO        | Event   | Exp.        | Prev.       | Low         | High        |
|--------------|--------------|-----------|---|-------------|-------------|-------------|-------------|
| 19:00        | 00:00        | AU        | Judo Bank Manufacturing PMI Flash (Jul)             |             | 48.2        |             |             |
| 19:00        | 00:00        | AU        | Judo Bank Services PMI Flash (Jul)                  |             | 50.3        |             |             |
| 19:00        | 00:00        | AU        | Judo Bank Composite PMI Flash (Jul)                 |             | 50.1        |             |             |
| <b>20:30</b> | <b>01:30</b> | <b>JN</b> | <b>JibunBK Manufacturing PMI Flash SA (Jul)</b>     |             | <b>49.8</b> |             |             |
| <b>20:30</b> | <b>01:30</b> | <b>JN</b> | <b>JibunBK Composite Op Flash SA (Jul)</b>          |             | <b>52.1</b> |             |             |
| <b>20:30</b> | <b>01:30</b> | <b>JN</b> | <b>JibunBK Services PMI Flash SA (Jul)</b>          |             | <b>54.0</b> |             |             |
| 03:15        | 08:15        | FR        | HCOB Manufacturing Flash PMI (Jul)                  | 45.9        | 46.0        | 45.0        | 46.4        |
| 03:15        | 08:15        | FR        | HCOB Services Flash PMI (Jul)                       | 48.2        | 48.0        | 47.5        | 49.5        |
| 03:15        | 08:15        | FR        | HCOB Composite Flash PMI (Jul)                      |             | 47.2        |             |             |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>HCOB Manufacturing Flash PMI (Jul)</b>           | <b>40.4</b> | <b>40.6</b> | <b>39.5</b> | <b>42.5</b> |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>HCOB Services Flash PMI (Jul)</b>                | <b>53.2</b> | <b>54.1</b> | <b>52.8</b> | <b>53.8</b> |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>HCOB Composite Flash PMI (Jul)</b>               | <b>50.0</b> | <b>50.6</b> | <b>49.0</b> | <b>50.8</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>HCOB Manufacturing Flash PMI (Jul)</b>           | <b>43.4</b> | <b>43.4</b> | <b>42.5</b> | <b>44.5</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>HCOB Services Flash PMI (Jul)</b>                | <b>51.5</b> | <b>52.0</b> | <b>51.0</b> | <b>52.1</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>HCOB Composite Flash PMI (Jul)</b>               | <b>49.5</b> | <b>49.9</b> | <b>49.0</b> | <b>50.0</b> |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Composite PMI (Jul)</b>                    | <b>52.4</b> | <b>52.8</b> | <b>51.6</b> | <b>53.5</b> |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Manufacturing PMI (Jul)</b>                | <b>46.1</b> | <b>46.5</b> | <b>45.5</b> | <b>47.5</b> |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Services PMI (Jul)</b>                     | <b>53.0</b> | <b>53.7</b> | <b>51.5</b> | <b>54.3</b> |
| 08:30        | 13:30        | US        | National Activity Index (Jun)                       |             | -0.15       |             |             |
| <b>09:45</b> | <b>14:45</b> | <b>US</b> | <b>S&amp;P Global Manufacturing PMI Flash (Jul)</b> |             | <b>46.3</b> |             |             |
| <b>09:45</b> | <b>14:45</b> | <b>US</b> | <b>S&amp;P Global Services PMI Flash (Jul)</b>      |             | <b>54.4</b> |             |             |
| <b>09:45</b> | <b>14:45</b> | <b>US</b> | <b>S&amp;P Global Composite Flash PMI (Jul)</b>     |             | <b>53.2</b> |             |             |

| EDT   | BST   | CO | Supply  |
|-------|-------|----|---|
| 05:30 | 10:30 | GE | EUR 5bln 6-,12-month T-Bill Auction             |
| 06:00 | 11:00 | BB | OLO Auction*                                    |
| 08:50 | 13:50 | FR | EUR 4.8-6.4bln 3, 6 and 12-month T-Bill Auction |
| 09:45 | 14:45 | UK | Long-term Gilt Auction                          |



| EDT          | BST          | CO        | Supply                            |
|--------------|--------------|-----------|-----------------------------------|
| 11:30        | 16:30        | US        | 13- and 26-week bill auction      |
| <b>13:00</b> | <b>18:00</b> | <b>US</b> | <b>USD 42bln 2yr Note Auction</b> |

| EDT | BST | CO | Earnings   |
|-----|-----|----|--|
| N/A | N/A | EU | Dior, Dassault Aviation, <b>Ryanair</b> , Caleo, KPN, <b>Philips</b> |
| N/A | N/A | UK | <b>Vodafone</b>  |
| N/A | N/A | SZ | <b>Julius Baer</b>   |
| N/A | N/A | US | NXP Semiconductor, Cadence Design                                    |

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