



Daily Economic Release

Wednesday, 19th July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
21:00	02:00	AU	Composite Leading Index MM (Jun)		-0.27%		
23:00	04:00	NZ	RBNZ Offshore Holdings (Jun)		58.7%		
02:00	07:00	UK	Core CPI MM (Jun)	0.4%	0.8%	0.3%	0.5%
02:00	07:00	UK	Core CPI YY (Jun)	7.1%	7.1%	6.6%	7.3%
02:00	07:00	UK	CPI MM (Jun)	0.4%	0.7%	0.2%	0.5%
02:00	07:00	UK	CPI YY (Jun)	8.2%	8.7%	7.9%	8.7%
02:00	07:00	UK	RPI MM (Jun)	0.4%	0.7%	0.2%	0.6%
02:00	07:00	UK	RPI YY (Jun)	10.9%	11.3%	10.6%	11.1%
02:00	07:00	UK	RPI-X (Retail Prices) MM (Jun)		0.7%		
02:00	07:00	UK	RPIX YY (Jun)		10.3%		
02:00	07:00	UK	RPI Index (Jun)		375.3		
02:00	07:00	UK	CPI NSA (Jun)		131.3		
02:00	07:00	UK	PPI Input Prices MM NSA (Jun)	-0.3%	-1.5%	-0.5%	0.2%
02:00	07:00	UK	PPI Input Prices YY NSA (Jun)	-1.6%	0.5%	-1.8%	-1.2%
02:00	07:00	UK	PPI Output Prices MM NSA (Jun)	-0.3%	-0.5%	-0.5%	-0.1%
02:00	07:00	UK	PPI Output Prices YY NSA (Jun)	0.5%	2.9%	0.3%	0.8%
02:00	07:00	UK	PPI Core Output MM NSA (Jun)		-0.3%		
02:00	07:00	UK	PPI Core Output YY NSA (Jun)		4.1%		
05:00	10:00	EU	Construction Output MM (May)		-0.44%		
05:00	10:00	EU	HICP Final MM (Jun)	0.3%	0.0%	0.0%	0.3%
05:00	10:00	EU	HICP Final YY (Jun)	5.5%	5.5%	5.5%	5.5%
05:00	10:00	EU	HICP-X Food & Energy MM (Jun)	0.4%	0.3%	0.4%	0.4%
05:00	10:00	EU	HICP-X Food & Energy Final YY (Jun)	6.8%	6.8%	6.8%	6.8%
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Final MM (Jun)	0.3%	0.3%	0.2%	0.3%
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Final YY (Jun)	5.4%	5.4%	5.4%	5.5%
07:00	12:00	US	MBA Mortgage Applications (14 Jul, w/e)		0.9%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (14 Jul, w/e)		7.07%		
08:15	13:15	CA	House Starts, Annualized (Jun)	220.0k	202.5k	197.3k	240.0k



EDT	BST	CO	Event	Exp.	Prev.	Low	High
08:30	13:30	US	Building Permits: Number (Jun)	1.490M	1.496M	1.425M	1.540M
08:30	13:30	US	Build Permits: Change MM (Jun)		5.6%		
08:30	13:30	US	Housing Starts Number (Jun)	1.480M	1.631M	1.390M	1.637M
08:30	13:30	US	House Starts MM: Change (Jun)		21.7%		
10:30	15:30	US	EIA Weekly Crude Production		12.3M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		-100k		
10:30	15:30	US	EIA Weekly Crude Production Change, %		-0.81%		
10:30	15:30	US	EIA Weekly Crude Stocks (14 Jul, w/e)	-2.250 M	5.946M	-3.000 M	-1.643 M
10:30	15:30	US	EIA Weekly Distillate Stocks (14 Jul, w/e)	-0.088 M	4.815M	-1.200 M	1.000M
10:30	15:30	US	EIA Weekly Gasoline Stocks (14 Jul, w/e)	-2.143 M	-0.003 M	-2.500 M	-1.500 M
10:30	15:30	US	EIA Weekly Refining Utilisation (14 Jul, w/e)	0.3%	2.6%	-1.1%	0.5%
10:30	15:30	US	EIA Weekly Crude Cushing (14 Jul, w/e)		-1.605 M		

EDT	BST	CO	Speakers
12:00	17:00	UK	BoE's Ramsden (Hawkish) speaking on QT - Text Release

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 0.8bln 3.5% 2034 Bond Auction
04:50	09:50	EU	ECB USD Op
05:30	10:30	GE	EUR 1.5bln 1.80% 2053 Bund & EUR 1.0 bln 0.00% 2052 Bund Auction
05:30	10:30	PO	EUR 1-1.25bln 6-,12-month T-Bill Auction
06:30	11:30	UK	GBP 3.75bln 4.50% 2028 Gilt Auction
11:30	16:30	US	17-week Bill Auction
13:00	18:00	US	USD 12bln 20yr Bond Auction

EDT	BST	CO	Earnings
		EU	ASML, Atlas Copco, Assa Abloy, Hexpol, Sandvik, Yara
		US	Netflix, Tesla, Goldman Sachs, IBM, US Bancorp, Elevance Health, Crown Castle



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