



# Daily Economic Release

Tuesday, 11th July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:01	00:01	UK	BRC Retail Sales YY (Jun)		3.7%		
19:01	00:01	UK	BRC Retail Sales YY (Jun)		3.7%		
19:50	00:50	JN	M2 Money Supply (Jun)		1,229,464,000 M		
19:50	00:50	JN	Broad Money (Jun)		2,102.7 T		
20:30	01:30	AU	Consumer Sentiment (Jul)		0.2%		
21:30	02:30	AU	NAB Business Conditions (Jun)		8		
21:30	02:30	AU	NAB Business Confidence (Jun)		-4		
02:00	07:00	GE	CPI Final MM (Jun)	0.3%	0.3%	0.3%	0.3%
02:00	07:00	GE	CPI Final YY (Jun)	6.4%	6.4%	6.4%	6.4%
02:00	07:00	GE	HICP Final MM (Jun)	0.4%	0.4%	0.4%	0.4%
02:00	07:00	GE	HICP Final YY (Jun)	6.8%	6.8%	6.8%	6.8%
02:00	07:00	GE	CPI Final NSA (Jun)		116.5		
02:00	07:00	UK	Claimant Count Unemployment Change (Jun)		-13.6k		
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>ILO Unemployment Rate (May)</b>	<b>3.8%</b>	<b>3.8%</b>	<b>3.7%</b>	<b>3.9%</b>
02:00	07:00	UK	Employment Change (May)	158k	250k	120k	200k
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>Average Week Earnings 3M YY (May)</b>	<b>6.8%</b>	<b>6.5%</b>	<b>6.7%</b>	<b>6.9%</b>
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>Average Earnings (Ex-Bonus) (May)</b>	<b>7.1%</b>	<b>7.2%</b>	<b>7.0%</b>	<b>7.2%</b>
02:00	07:00	UK	HMRC Payrolls Change (Jun)		23k		
04:00	09:00	IT	Industrial Output MM SA (May)	0.8%	-1.9%	-0.7%	1.5%
04:00	09:00	IT	Industrial Output YY WDA (May)	-4.5%	-7.2%	-5.2%	-4.1%
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>ZEW Survey Expectations (Jul)</b>		<b>-10.0</b>		
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>ZEW Economic Sentiment (Jul)</b>	<b>-10.0</b>	<b>-8.5</b>	<b>-20.0</b>	<b>0.0</b>
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>ZEW Current Conditions (Jul)</b>	<b>-60.0</b>	<b>-56.5</b>	<b>-67.0</b>	<b>-52.0</b>
06:00	11:00	US	NFIB Business Optimism Index (Jun)		89.40		
08:55	13:55	US	Redbook YY (8 Jul, w/e)		0.7%		
10:00	15:00	US	IBD/TIPP				
<b>12:00</b>	<b>17:00</b>	<b>US</b>	<b>EIA STEO</b>				
<b>14:00</b>	<b>19:00</b>	<b>US</b>	<b>Fed Discount Rate Minutes</b>				



EDT	BST	CO	Event	Exp.	Prev.	Low	High	
16:30	21:30	US	API Weekly Crude Stocks (3 Jul, w/e)		-4.4M			
16:30	21:30	US	API Weekly Gasoline Stocks (3 Jul, w/e)		1.6M			
16:30	21:30	US	API Weekly Distillate Stocks (3 Jul, w/e)		0.6M			
16:30	21:30	US	API Cushing Stocks (3 Jul, w/e)		0.3M			
N/A	N/A	WD	<b>NATO Summit Begins (11th-12th)</b>					

EDT	BST	CO	Speakers
09:00	14:00	US	<b>Fed's Bullard (non-Voter, Hawk) speaking on the US Economy &amp; Monetary Policy</b>

EDT	BST	CO	Supply
23:35	04:35	JN	<b>JPY 2.5tln 5yr JGB Auction</b>
04:00	09:00	NE	<b>EUR 2-2.5bln 2.50% 2030 DSL Auction</b>
05:30	10:30	GE	<b>EUR 5bln 2.40% 2028 Bobl Auction</b>
11:30	16:30	US	6- ,and 52-week Bill Auction
13:00	18:00	US	<b>USD 40bln 3yr Note Auction</b>

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