



# Daily Economic Release

Friday, 7th July 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	JN	All Household Spending YY (May)	-2.4%	-4.4%	-3.2%	0.9%
19:30	00:30	JN	All Household Spending MM (May)	0.5%	-1.3%	-1.4%	3.9%
19:30	00:30	JN	Overtime Pay (May)		-0.3%		
23:00	04:00	NZ	Reserve Assets Total (Jun)		26,469 M		
23:00	04:00	NZ	Overall Comprehensive Risk (Q3)		9.44		
01:00	06:00	JN	Coincident Index (May)		0.2		
01:00	06:00	JN	Leading Indicator (May)		0.0		
01:45	06:45	SZ	Unemployment Rate Unadj (Jun)		1.9%		
01:45	06:45	SZ	Unemployment Rate Adj (Jun)		2.0%		
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Industrial Output MM (May)</b>	<b>0.0%</b>	<b>0.3%</b>	<b>-1.3%</b>	<b>1.0%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Industrial Production YY SA (May)</b>		<b>1.75%</b>		
02:00	07:00	UK	Halifax House Prices MM (Jun)		0.0%		
02:00	07:00	UK	Halifax House Prices YY (Jun)		-1.04%		
02:00	07:00	NO	GDP Month (May)		-0.3%		
02:00	07:00	NO	GDP Month Mainland (May)	0.1%	-0.4%	-0.2%	0.4%
02:45	07:45	FR	Current Account (May)		-0.1B		
02:45	07:45	FR	Current Account - Balance NSA (May)		-1.53B		
02:45	07:45	FR	Reserve Assets Total (Jun)		219,732 M		
02:45	07:45	FR	Trade Balance, EUR, SA (May)		-9.710 B		
02:45	07:45	FR	Imports, EUR (May)		59.490 B		
02:45	07:45	FR	Exports, EUR (May)		49.780 B		
04:00	09:00	IT	Retail Sales SA MM (May)		0.20%		
04:00	09:00	IT	Retail Sales NSA YY (May)		3.20%		
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Non-Farm Payrolls (Jun)</b>	<b>225k</b>	<b>339k</b>	<b>110k</b>	<b>288k</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Private Payrolls (Jun)</b>	<b>200k</b>	<b>283k</b>	<b>160k</b>	<b>256k</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Manufacturing Payrolls (Jun)</b>	<b>0k</b>	<b>-2k</b>	<b>-10k</b>	<b>5k</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Government Payrolls (Jun)</b>		<b>56k</b>		



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08:30	13:30	US	Unemployment Rate (Jun)	3.6%	3.7%	3.4%	3.8%
08:30	13:30	US	Average Earnings MM (Jun)	0.3%	0.3%	0.2%	0.4%
08:30	13:30	US	Average Earnings YY (Jun)	4.2%	4.3%	4.2%	4.3%
08:30	13:30	US	Average Workweek Hrs (Jun)	34.3	34.3	34.2	34.4
08:30	13:30	US	Labor Force Participation (Jun)		62.6%		
08:30	13:30	US	U6 Underemployment (Jun)		6.7%		
08:30	13:30	CA	Avg hrly wages Permanent employee YY (Jun)		5.10%		
08:30	13:30	CA	Employment Change (Jun)	20.0k	-17.3k	14.2k	40.0k
08:30	13:30	CA	Unemployment Rate (Jun)	5.3%	5.2%	5.1%	5.3%
08:30	13:30	CA	Full Time Employment Chng SA (Jun)		-32.7k		
08:30	13:30	CA	Part Time Employment Chng SA (Jun)		15.5k		
08:30	13:30	CA	Participation Rate (Jun)		65.5%		
10:30	15:30	US	EIA-Nat Gas Chg Bcf (26 Jun, w/e)				
13:00	18:00	US	Baker Hughes Total Rig Count		674		
13:00	18:00	US	Baker Hughes Oil Rig Count		545		
13:00	18:00	US	Baker Hughes Gas Rig Count		124		
N/A	N/A	HU	S&P to review Hungary's Credit Rating				

EDT	BST	CO	Speakers
04:30	09:30	EU	ECB's de Guindos (Dovish) to speak on "Examining the inflationary surge affecting economies around the world"
12:45	17:30	EU	ECB's President Lagarde (Neutral /Dovish) to speak on a panel at Aix-en-Provence

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 700mln 3.00% 2033 AGB Auction
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

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