



Daily Economic Release

Wednesday, 31st May 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:50	00:50	JN	Industrial O/P Preliminary MM SA (Apr)	1.5%	1.1%	-0.3%	2.3%
19:50	00:50	JN	Industrial O/P Preliminary YY SA (Apr)		-0.6%		
19:50	00:50	JN	Retail Sales YY (Apr)	7.0%	7.2%	5.4%	8.4%
19:50	00:50	JN	Large Scale Retail Sales YY (Apr)		4%		
19:50	00:50	JN	IP Forecast 1-Month Ahead (May)		4.1%		
19:50	00:50	JN	IP Forecast 2-Month Ahead (Jun)		-2.0%		
21:00	02:00	NZ	ANZ Business Outlook (May)		-43.8		
21:00	02:00	NZ	ANZ Own Activity (May)		-7.6		
21:30	02:30	CN	NBS Manufacturing PMI (May)	49.4	49.2	48.0	51.4
21:30	02:30	CN	Composite PMI (May)		54.4		
21:30	02:30	CN	NBS Non-Manufacturing PMI (May)		56.4		
21:30	02:30	AU	Construction Work Done (Q1)		-0.4%		
21:30	02:30	AU	Weighted CPI YY (Apr)	6.4%	6.3%	5.9%	6.6%
21:30	02:30	AU	CPI SA MM (Apr)		0.50%		
21:30	02:30	AU	CPI SA YY (Apr)		6.50%		
21:30	02:30	AU	Broad Money (Apr)		2,870.55 B		
21:30	02:30	AU	Private Sector Credit (Apr)		0.3%		
21:30	02:30	AU	Housing Credit (Apr)		0.3%		
23:00	04:00	NZ	Broad Money (Apr)		395,721 M		
01:00	06:00	JN	Consumer Confidence Index (May)		35.4		
01:00	06:00	JN	Construction Orders YY (Apr)		-4.1%		
01:00	06:00	JN	Housing Starts YY (Apr)	-0.9%	-3.2%	-5.7%	4.0%
01:30	06:30	GE	North Rhine-Westphalia State CPI MM (May)		0.5%		
01:30	06:30	GE	North Rhine-Westphalia State CPI YY (May)		6.8%		
02:00	07:00	GE	Import Prices MM (Apr)	-0.5%	-1.1%	-1.1%	0.3%
02:00	07:00	GE	Import Prices YY (Apr)	-5.8%	-3.8%	-6.5%	-5.1%
02:30	07:30	SZ	Retail Sales YY (Apr)		-1.9%		



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02:45	07:45	FR	Consumer Spending MM (Apr)	0.3%	-1.3%	-0.8%	1.5%
02:45	07:45	FR	GDP QQ Final (Q1)	0.2%	0.2%	0.1%	0.2%
02:45	07:45	FR	GDP YY Final (Q1)		0.8%		
02:45	07:45	FR	CPI (EU Norm) Preliminary YY (May)	6.4%	6.9%	6.0%	6.6%
02:45	07:45	FR	CPI (EU Norm) Preliminary MM (May)	0.3%	0.7%	-0.1%	0.6%
02:45	07:45	FR	CPI Prelim YY NSA (May)	5.5%	5.9%	5.1%	6.7%
02:45	07:45	FR	CPI Prelim MM NSA (May)	0.3%	0.6%	-0.1%	0.5%
02:45	07:45	FR	Producer Prices MM (Apr)		2.0%		
02:45	07:45	FR	Producer Prices YY (Apr)		12.9%		
03:00	08:00	SZ	Official Reserves Assets CHF (Apr)		816,132.15 M		
03:55	08:55	GE	Unemployment Change SA (May)	15k	24k	-5k	28k
03:55	08:55	GE	Unemployment Total NSA (May)		2.586M		
03:55	08:55	GE	Unemployment Rate SA (May)	5.6%	5.6%	5.6%	5.7%
03:55	08:55	GE	Unemployment Total SA (May)		2.567M		
04:00	09:00	EU	ECB Financial Stability Review				
04:00	09:00	GE	Brandenburg State CPI MM (May)		0.4%		
04:00	09:00	GE	Brandenburg State CPI YY (May)		7.6%		
04:00	09:00	GE	Hesse State CPI MM (May)		0.3%		
04:00	09:00	GE	Hesse State CPI YY (May)		6.9%		
04:00	09:00	GE	Baden-Wuerttemberg State CPI MM (May)		0.5%		
04:00	09:00	GE	Baden-Wuerttemberg State CPI YY (May)		7.3%		
04:00	09:00	IT	GDP Final QQ (Q1)		0.5%		
04:00	09:00	IT	GDP Final YY (Q1)		1.8%		
04:00	09:00	SP	Current Account Balance (Mar)		2.29B		
04:00	09:00	SZ	Investor Sentiment (May)		-33.3		
05:00	10:00	GE	Saxony State CPI MM (May)		0.3%		
05:00	10:00	GE	Saxony State CPI YY (May)		7.6%		
05:00	10:00	IT	Consumer Price Preliminary MM (May)		0.4%		
05:00	10:00	IT	Consumer Price Preliminary YY (May)		8.2%		
05:00	10:00	IT	CPI (EU Norm) Preliminary MM (May)		0.9%		
05:00	10:00	IT	CPI (EU Norm) Preliminary YY (May)	7.5%	8.7%	6.6%	8.0%
05:00	10:00	IT	CPI NSA (May)		119.4		
07:00	12:00	US	MBA Mortgage Applications (26 May, w /e)		-4.6%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (26 May, w /e)		6.69%		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
07:30	12:30	IN	M3 Money Supply (19 May, w/e)		9.7%		
08:00	13:00	GE	CPI Preliminary MM (May)	0.2%	0.4%	-0.2%	0.5%
08:00	13:00	GE	CPI Preliminary YY (May)	6.5%	7.2%	6.0%	6.9%
08:00	13:00	GE	HICP Preliminary MM (May)	0.2%	0.6%	-0.2%	0.5%
08:00	13:00	GE	HICP Preliminary YY (May)	6.8%	7.6%	6.2%	7.2%
08:00	13:00	IN	GDP Quarterly YY (Q4)	5.0%	4.4%	3.4%	6.0%
08:00	13:00	IN	Infrastructure Output YY (Apr)		3.60%		
08:30	13:30	CA	GDP QQ (Q1)		0.0%		
08:30	13:30	CA	GDP QQ Annualized (Q1)	2.5%	0.0%	1.2%	3.0%
08:30	13:30	CA	GDP Implicit Price QQ (Q1)		-0.7%		
08:30	13:30	CA	GDP YY (Q1)		2.07%		
08:30	13:30	CA	GDP MM (Mar)	-0.1%	0.1%	-0.1%	0.1%
08:55	13:55	US	Redbook YY (27 May, w/e)		1.5%		
09:45	14:45	US	Chicago PMI (May)	47.0	48.6	9.6	48.7
10:00	15:00	US	JOLTS Job Openings (Apr)	9.375M	9.590M	9.000M	9.775M
10:30	15:30	US	Texas Services Sector Outlook (May)		-14.4		
10:30	15:30	US	Dallas Fed Services Revenues (May)		6.9		
14:00	19:00	US	Fed Beige Book				
16:30	21:30	US	API Weekly Crude Stocks (22 May, w/e)		-6.8M		
16:30	21:30	US	API Weekly Gasoline Stocks (22 May, w/e)		-6.4M		
16:30	21:30	US	API Weekly Distillate Stocks (22 May, w/e)		-1.7M		
16:30	21:30	US	API Cushing Stocks (22 May, w/e)		1.7M		

EDT	BST	CO	Supply
21:00	02:00	AU	AUD 300mln 1.75% 2051 AGB Auction
04:50	09:50	EU	ECB USD Op
05:30	10:30	GE	EUR 3bln 2.10% 2029 Bund Auction
11:30	16:30	US	17-week Bill Auction

EDT	BST	CO	Speakers
19:00	00:00	AU	RBA's Lowe at the Senate Economics Committee
03:00	08:00	SW	Meeting of the Executive Board of the Riksbank
08:00	13:00	SW	Riksbank's Breman speaking on the Economic Situation & Monetary Policy



EDT	BST	CO	Speakers
08:30	13:30	EU	ECB's Lagarde (Dovish) speaking at the Euro Students Award - No Text
08:50	13:50	US	Fed's Bowman (Voter, Hawkish) and Collins (non-Voter, Dovish) deliver opening remarks at Fed Listens event
10:00	15:00	US	Senate Banking holds hearing on China's Economy
12:00	17:00	WD	NATO SecGen Stoltenberg speaking
12:20	17:20	US	Fed's Collins (non-Voter, Dovish) at a Fed Listens event on COVID
13:00	18:00	US	White House Council of Economic Adviser Boushey speaks at the Peterson/IMF conference
13:30	18:30	US	Fed's Harker (2023 Voter, Neutral) speaking on Monetary Policy
13:30	18:30	US	Fed's Jefferson (Voter, Neutral) speaking on Financial Stability

EDT	BST	CO	Expiries
14:30	19:30		Brent Jul 2023 Futures Expiry

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