



Daily Economic Release

Tuesday, 16th May 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
20:30	01:30	AU	Consumer Sentiment (May)		9.4%		
21:30	02:30	AU	RBA Minutes (May)				
22:00	03:00	CN	Urban Investment (YTD) YY (Apr)	5.5%	5.1%	4.6%	6.4%
22:00	03:00	CN	Industrial Output YY (Apr)	10.9%	3.9%	3.5%	20.1%
22:00	03:00	CN	Retail Sales YY (Apr)	21.0%	10.6%	9.0%	35.0%
22:00	03:00	CN	Industrial Production YTD YY (Apr)		3.0%		
22:00	03:00	CN	Retail Sales YTD YY (Apr)		5.76%		
22:00	03:00	CN	Unemployment Rate Urban Area (Apr)		5.3%		
23:00	04:00	NZ	RBNZ Offshore Holdings (Apr)		56.2%		
02:00	07:00	UK	Claimant Count Unemployment Change (Apr)		28.2k		
02:00	07:00	UK	ILO Unemployment Rate (Mar)	3.8%	3.8%	3.7%	4.0%
02:00	07:00	UK	Employment Change (Mar)	160k	169k	115k	348k
02:00	07:00	UK	Average Week Earnings 3M YY (Mar)	5.8%	5.9%	5.7%	6.4%
02:00	07:00	UK	Average Earnings (Ex-Bonus) (Mar)	6.8%	6.6%	6.6%	6.9%
02:00	07:00	UK	HMRC Payrolls Change (Apr)		31k		
04:00	09:00	IT	Consumer Prices Final MM (Apr)		0.5%		
04:00	09:00	IT	Consumer Prices Final YY (Apr)		8.3%		
04:00	09:00	IT	CPI (EU Norm) Final MM (Apr)		1.0%		
04:00	09:00	IT	CPI (EU Norm) Final YY (Apr)	8.8%	8.8%	8.8%	8.8%
04:00	09:00	WD	IEA OMR				
04:00	09:00	EU	ECB Economic Bulletin pre-release: Impact of Inflation Surge across Households				
05:00	10:00	EU	Employment Overall Flash (Q1)		165,041.5k		
05:00	10:00	EU	Employment Flash YY (Q1)		1.5%		
05:00	10:00	EU	Employment Flash QQ (Q1)		0.3%		
05:00	10:00	EU	Eurostat Trade NSA, Eur (Mar)		4.6B		
05:00	10:00	EU	Total Trade Balance SA (Mar)		-0.10B		
05:00	10:00	EU	GDP Flash Estimate QQ (Q1)	0.1%	0.1%	0.0%	0.1%



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05:00	10:00	EU	GDP Flash Estimate YY (Q1)	1.3%	1.3%	1.2%	1.3%
05:00	10:00	EU	ZEW Survey Expectations (May)		6.4		
05:00	10:00	GE	ZEW Economic Sentiment (May)	-5.5	4.1	-10.0	0.0
05:00	10:00	GE	ZEW Current Conditions (May)	-37.5	-32.5	-40.0	-25.0
08:30	13:30	US	Retail Sales MM (Apr)	0.8%	-0.6%	-0.8%	2.0%
08:30	13:30	US	Retail Sales Ex-Autos MM (Apr)	0.4%	-0.4%	-0.5%	1.6%
08:30	13:30	US	Retail Ex Gas/Autos (Apr)		-0.3%		
08:30	13:30	US	Retail Control (Apr)	0.3%	-0.3%	-0.6%	0.9%
08:30	13:30	US	Retail Sales YoY (Apr)		2.34%		
08:30	13:30	CA	CPI Inflation MM (Apr)	0.4%	0.5%	0.1%	0.6%
08:30	13:30	CA	CPI Inflation YY (Apr)	4.1%	4.3%	3.7%	4.3%
08:30	13:30	CA	CPI BoC Core YY (Apr)		4.3%		
08:30	13:30	CA	CPI BoC Core MM (Apr)		0.6%		
08:30	13:30	CA	CPI MM SA (Apr)		0.1%		
08:30	13:30	CA	Core CPI MM SA (Apr)		0.3%		
08:30	13:30	CA	CPI Median (Apr)		4.6%		
08:30	13:30	CA	CPI Trim (Apr)		4.4%		
08:30	13:30	CA	CPI Common (Apr)		5.9%		
08:30	13:30	CA	CPI NSA (Apr)		155.3		
08:30	13:30	CA	CPI YY SA (Apr)		4.37%		
08:30	13:30	CA	Manufacturing Sales MM (Mar)	0.7%	-3.6%	-0.1%	1.0%
08:55	13:55	US	Redbook YY (13 May, w/e)		1.3%		
09:15	14:15	US	Industrial Production MM (Apr)	0.0%	0.4%	-0.4%	0.5%
09:15	14:15	US	Capacity Utilization SA (Apr)	79.7%	79.8%	78.7%	80.1%
09:15	14:15	US	Manufacturing Output MM (Apr)	0.1%	-0.5%	-0.2%	0.4%
09:15	14:15	US	Industrial Production YoY (Apr)		0.53%		
10:00	15:00	US	Business Inventories MM (Mar)	0.0%	0.2%	-0.3%	0.4%
10:00	15:00	US	Retail Inventories Ex-Auto Rev (Mar)		0.4%		
10:00	15:00	US	NAHB Housing Market Index (May)	45	45	43	47
16:30	21:30	US	API Weekly Crude Stocks (8 May, w/e)		3.62M		
16:30	21:30	US	API Weekly Gasoline Stocks (8 May, w/e)		0.4M		
16:30	21:30	US	API Weekly Distillate Stocks (8 May, w/e)		-3.9M		
16:30	21:30	US	API Cushing Stocks (8 May, w/e)		-1.3M		

EDT	BST	CO	Speakers
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EDT	BST	CO	Speakers
08:15	13:15	US	Fed's Mester (2024 Voter, Hawk) speaking at the Global Interdependence Center
08:55	13:55	US	Fed's Bostic (2024 Voter, Neutral) speaking on "Old Challenges in New Clothes" at the Atlanta Fed
10:00	15:00	EU	ECB's Lagarde (Dovish) speaking at the Cologne State Prize awards - Text Release
10:00	15:00	US	Fed's Barr (Voter, Neutral) at the House Financial Services Committee
12:15	17:15	US	Fed's Williams (Voter, Neutral) speaking at the University of the Virgin Islands
15:15	20:15	US	Fed's Logan (2023 Voter, Neutral) speaking on Mitigating Risks and Preserving Financial Stability

EDT	BST	CO	Supply
11:30	16:30	US	52-week Bill Auction

EDT	BST	CO	Earnings
		EU	Euronext, Eurazeo, Bouygues, KBC Groep, Sonova
		UK	Britvic, Greggs, Land Securities, Imperial Brands
		US	Home Depot

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