



Daily Economic Release

Thursday, 4th May 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
21:30	02:30	AU	Trade Balance Goods & Services (A\$) (Mar)	12,650 M	13,870 M	12,000 M	14,881 M
21:30	02:30	AU	Goods/Services Imports (Mar)		-9%		
21:30	02:30	AU	Goods/Services Exports (Mar)		-3%		
21:45	02:45	CN	Caixin Manufacturing PMI Final (Apr)	50.3	50.0	49.5	50.5
02:00	07:00	GE	Exports MM SA (Mar)	-2.4%	4.0%	-3.6%	0.3%
02:00	07:00	GE	Imports MM SA (Mar)	-1.7%	4.6%	-3.5%	0.8%
02:00	07:00	GE	Trade Balance, EUR, SA (Mar)	16.1B	16.0B	14.0B	20.0B
02:00	07:00	GE	Current Account - Balance NSA (Mar)		22.6B		
03:15	08:15	SP	Services PMI (Apr)	59.9	59.4	58.5	60.0
03:45	08:45	IT	S&P Global Services PMI (Apr)	56.5	55.7	55.9	57.5
03:45	08:45	IT	Composite PMI (Apr)		55.2		
03:50	08:50	FR	S&P Global Services PMI (Apr)	56.3	56.3	56.0	56.3
03:50	08:50	FR	S&P Global Composite PMI (Apr)	53.8	53.8	53.8	53.8
03:55	08:55	GE	S&P Global Services PMI (Apr)	55.7	55.7	55.6	55.7
03:55	08:55	GE	S&P Global Composite Final PMI (Apr)	53.9	53.9	53.9	53.9
04:00	09:00	EU	S&P Global Services Final PMI (Apr)	56.6	56.6	56.6	56.6
04:00	09:00	EU	S&P Global Composite Final PMI (Apr)	54.4	54.4	54.4	54.4
04:00	09:00	NO	Key Policy Rate (4 May)	3.25%	3.00%	3.25%	3.25%
04:30	09:30	UK	BOE DMP (April)				
04:30	09:30	UK	BOE Consumer Credit (Mar)	1.200B	1.413B	1.000B	1.700B
04:30	09:30	UK	Mortgage Lending (Mar)	1.250B	0.738B	0.400B	1.800B
04:30	09:30	UK	Mortgage Approvals (Mar)	46.250 k	43.536 k	42.000 k	55.000 k
04:30	09:30	UK	M4 Money Supply (Mar)		-0.4%		
04:30	09:30	UK	Broad Money (Mar)		3,060.582 B		
04:30	09:30	UK	S&P Global/CIPS Services PMI Final (Apr)	54.9	54.9	54.8	54.9
04:30	09:30	UK	Composite PMI Final (Apr)	53.9	53.9	53.9	54.0
04:30	09:30	UK	Reserve Assets Total (Apr)		186.090 B		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
05:00	10:00	EU	Producer Prices MM (Mar)	-1.7%	-0.5%	-2.5%	-1.1%
05:00	10:00	EU	Producer Prices YY (Mar)	5.9%	13.2%	4.8%	8.0%
07:30	12:30	US	Challenger Layoffs (Apr)		89.703k		
08:15	13:15	EU	ECB Marginal Lending Rate	4.00%	3.75%		
08:15	13:15	EU	ECB Refinancing Rate (May)	3.75%	3.50%	3.75%	4.00%
08:15	13:15	EU	ECB Deposit Rate (May)	3.25%	3.00%	3.25%	3.50%
08:30	13:30	US	International Trade \$ (Mar)	-63.3B	-70.5B	-72.3B	-61.2B
08:30	13:30	US	Goods Trade Balance (R) (Mar)		-84.60B		
08:30	13:30	US	Initial Jobless Claims (28 Apr, w/e)	240k	230k	222k	250k
08:30	13:30	US	Jobless Claims 4-Week Average (28 Apr, w/e)		236.00k		
08:30	13:30	US	Continued Jobless Claims (21 Apr, w/e)	1.865M	1.858M	1.825M	1.900M
08:30	13:30	US	Unit Labor Costs Preliminary (Q1)	5.5%	3.2%	1.5%	6.9%
08:30	13:30	US	Productivity Preliminary (Q1)	-1.8%	1.7%	-2.9%	3.5%
08:30	13:30	CA	Trade Balance, CAD (Mar)	0.20B	0.42B	-0.70B	0.60B
08:30	13:30	CA	Exports, CAD (Mar)		65.03B		
08:30	13:30	CA	Imports, CAD (Mar)		64.61B		
10:00	15:00	CA	Ivey PMI (Apr)		65.2		
10:00	15:00	CA	Ivey PMI SA (Apr)		58.2		
10:30	15:30	US	EIA-Nat Gas Change Bcf (24 Apr, w/e)		79B		
05:30	10:30	UK	BBA Mortgage Rate (Apr)		7.22%		

EDT	BST	CO	Speakers
04:30	09:30	NO	Norges Bank's Bache speaking
08:45	13:45	EU	ECB's Lagarde (Dovish) speaking
08:50	13:50	GE	German Economy Minister Habeck speaking on High Inflation
13:05	18:05	CA	BoC's Macklem speaking

EDT	BST	CO	Supply
04:30	09:30	SP	EUR 5-6bln 2.80% 2026, 0.00% 2028, 1.20% 2040 Bono Auctions and EUR 250-750mln 0.65% 2027 I/L
04:50	09:50	FR	EUR 10-11.5bln 3.0% 2033, 1.75% 2039, 3.00% 2054, and 0.50% 2072
11:30	16:30	US	4-,8-Week T-Bill Auction



EDT	BST	CO	Earnings
		EU	EDP, Ferrari, Zalando, Vonovia, Poste Italiane, Scout24, Legrand, Volkswagen, Infineon, Hugo Boss, BMW , Rheinmetall, Veolia, Henkel, Legrand, AB InBev , Capgemini
		SZ	Adecco, Swiss Re
		UK	Next, Hiscox, Shell , BAE Systems
		US	Apple, Kellogg, AEP, Moderna, Paramount, Microchip Tech., Conocophillips, Cardinal Health

EDT	BST	CO	Holiday
		JN	Greenery Day

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