



Daily Economic Release

Tuesday, 2nd May 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:50	00:50	JN	Monetary Base YY (Apr)		-1.15%		
00:30	05:30	AU	RBA Cash Rate (May)	3.60%	3.60%	3.60%	3.85%
02:00	07:00	GE	Retail Sales MM Real (Mar)	0.4%	-1.3%	-2.2%	1.1%
02:00	07:00	GE	Retail Sales YY Real (Mar)		-7.1%		
02:00	07:00	UK	Nationwide House Price MM (Apr)	-0.3%	-0.8%	-0.9%	-0.2%
02:00	07:00	UK	Nationwide House Price YY (Apr)	-3.6%	-3.1%	-4.1%	-3.5%
03:00	08:00	SZ	Consumer Confidence (Q2)		-9		
03:00	08:00	SZ	Consumer Confidence SA (Q2)		-30.20		
03:15	08:15	SP	Manufacturing PMI (Apr)	49.0	51.3	47.9	50.5
03:30	08:30	SZ	Manufacturing PMI (Apr)		47.0		
03:45	08:45	IT	S&P Global Manufacturing PMI (Apr)	49.0	51.1	47.8	50.0
03:50	08:50	FR	S&P Global Manufacturing PMI (Apr)	45.5	45.5	45.5	45.5
03:55	08:55	GE	S&P Global/BME Manufacturing PMI (Apr)	44.0	44.0	44.0	44.1
04:00	09:00	EU	ECB Bank Lending Survey (Q1)				
04:00	09:00	EU	Money-M3 Annual Growth (Mar)	2.5%	2.9%	2.3%	2.5%
04:00	09:00	EU	Loans to Households (Mar)		3.2%		
04:00	09:00	EU	Loans to Non-Financials (Mar)		5.7%		
04:00	09:00	EU	Broad Money (Mar)		16,098,878 M		
04:00	09:00	EU	S&P Global Manufacturing Final PMI (Apr)	45.5	45.5	45.5	45.5
04:00	09:00	IT	Flash Trade Balance Non-EU (Mar)		4.02B		
04:30	09:30	UK	S&P GLBL/CIPS Manufacturing PMI Final (Apr)	46.6	46.6	46.6	46.8
05:00	10:00	EU	HICP Flash YY (Apr)	7.0%	6.9%	6.2%	7.2%
05:00	10:00	EU	HICP-X Food & Energy Flash YY (Apr)		7.5%		
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash YY (Apr)	5.7%	5.7%	5.3%	5.8%
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash MM (Apr)		1.30%		
05:00	10:00	EU	CPI NSA (Apr)		122.33		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
05:00	10:00	IT	Consumer Price Prelim MM (Apr)		-0.4%		
05:00	10:00	IT	Consumer Price Prelim YY (Apr)		7.6%		
05:00	10:00	IT	CPI (EU Norm) Prelim MM (Apr)	-0.1%	0.8%	-0.4%	0.5%
05:00	10:00	IT	CPI (EU Norm) Prelim YY (Apr)	7.8%	8.1%	7.4%	8.2%
05:00	10:00	IT	CPI NSA (Apr)		118.9		
06:00	11:00	IT	Producer Prices MM (Mar)		-1.0%		
06:00	11:00	IT	Producer Prices YY (Mar)		9.6%		
08:55	13:55	US	Redbook YY (29 Apr, w/e)		1.8%		
10:00	15:00	US	Durables Ex-Defense, R MM (Mar)		3.5%		
10:00	15:00	US	Durable Goods, R MM (Mar)		3.2%		
10:00	15:00	US	Factory Orders MM (Mar)	1.1%	-0.7%	-0.4%	2.0%
10:00	15:00	US	Durables Ex-Transport R MM (Mar)		0.3%		
10:00	15:00	US	Nondefense Cap Ex-Air R MM (Mar)		-0.4%		
10:00	15:00	US	Factory Ex-Transport MM (Mar)		-0.3%		
10:00	15:00	US	JOLTS Job Openings (Mar)	9.775M	9.931M	9.500M	10.400M
16:30	21:30	US	API Weekly Crude Stocks (24 Apr, w/e)		-6.1M		
16:30	21:30	US	API Weekly Gasoline Stocks (24 Apr, w/e)		-1.9M		
16:30	21:30	US	API Weekly Distillate Stocks (24 Apr, w/e)		1.7M		
16:30	21:30	US	API Cushing Stocks (24 Apr, w/e)		0.5M		
17:00	22:00	NZ	RBNZ Financial Stability Report				
18:45	23:45	NZ	HLFS Unemployment Rate (Q1)	3.5%	3.4%	3.3%	3.8%
18:45	23:45	NZ	HLFS Job Growth QQ (Q1)	0.4%	0.2%	0.0%	0.8%
18:45	23:45	NZ	HLFS Participation Rate (Q1)	71.7%	71.7%	71.7%	71.9%
18:45	23:45	NZ	Labour Cost Index - QQ (Q1)	1.0%	1.1%	0.7%	1.3%
18:45	23:45	NZ	Labour Cost Index - YY (Q1)	4.6%	4.3%	4.4%	4.8%
N/A	N/A	CN	China, Japan & S. Korea trilateral Finance Ministers meeting at the ABD				

EDT	BST	CO	Speakers
07:05	12:05	EU	ECB's Enria (Supervisory Board) speaking
07:20	12:20	AU	RBA's Lowe speaking

EDT	BST	CO	Supply
05:30	10:30	GE	EUR 0.5bln 0.10% 2033 I/L Bund Auction



EDT	BST	CO	Supply
08:50	13:50	FR	EUR 5.0-6.2bln 3, 6 and 12-month T-Bill Auction
11:30	16:30	US	52-week Bill Auction

EDT	BST	CO	Earnings
		EU	Osram, Campari, UniCredit
		UK	BP, HSBC
		SZ	Geberit, Logitech
		US	AMD, Pfizer , Marriott, Illinois Tool, Marathon Petroleum, Starbucks, Eaton

Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("**Newsquawk**") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.