



# Daily Economic Release

Friday, 21st April 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:01	00:01	UK	<b>GfK Consumer Confidence (Apr)</b>	<b>-35</b>	<b>-36</b>	<b>-38</b>	<b>-32</b>
19:01	00:01	UK	House Price Rightmove MM (Apr)		0.8%		
19:01	00:01	UK	House Price Rightmove YY (Apr)		3.0%		
19:30	00:30	JN	CPI, Core Nationwide YY (Mar)	3.1%	3.1%	2.8%	3.2%
19:30	00:30	JN	CPI, Overall Nationwide (Mar)		3.3%		
19:30	00:30	JN	CPI ex-Fresh Food & Energy (Mar)		3.5%		
19:30	00:30	JN	CPI Nationwide ex-Food & Energy Y/Y (Mar)		2.1%		
19:30	00:30	JN	CPI MM NSA (Mar)		-0.6%		
19:30	00:30	JN	CPI Nationwide ex-Food & Energy M/M (Mar)		0.3%		
19:30	00:30	JN	CPI NSA (Mar)		104.0		
19:30	00:30	JN	CPI Index ex-Fresh Food (Mar)		103.6		
19:30	00:30	JN	CPI ex-Food & Energy (Mar)		102.9		
20:30	01:30	JN	JibunBK Manufacturing PMI Flash SA (Apr)		49.2		
20:30	01:30	JN	JibunBK Composite Op Flash SA (Apr)		52.9		
20:30	01:30	JN	JibunBK Services PMI Flash SA (Apr)		55.0		
<b>03:00</b>	<b>08:00</b>	<b>UK</b>	<b>Retail Sales MM (Mar)</b>	<b>-0.5%</b>	<b>1.2%</b>	<b>-1.1%</b>	<b>0.4%</b>
<b>03:00</b>	<b>08:00</b>	<b>UK</b>	<b>Retail Sales ex-Fuel MM (Mar)</b>	<b>-0.7%</b>	<b>1.5%</b>	<b>-1.3%</b>	<b>0.4%</b>
03:00	08:00	UK	Retail Sales YY (Mar)	-3.1%	-3.5%	-3.8%	-2.1%
03:00	08:00	UK	Retail Sales ex-Fuel YY (Mar)	-3.1%	-3.3%	-3.6%	-2.0%
03:00	08:00	SZ	M3 (Mar)		1,160,871 M		
03:15	08:15	FR	S&P Global Manufacturing Flash PMI (Apr)	47.8	47.3	46.8	49.0
03:15	08:15	FR	S&P Global Services Flash PMI (Apr)	53.4	53.9	51.0	55.5
03:15	08:15	FR	S&P Global Composite Flash PMI (Apr)	52.7	52.7	50.5	53.2
<b>03:30</b>	<b>08:30</b>	<b>GE</b>	<b>S&amp;P Global Manufacturing Flash PMI (Apr)</b>	<b>45.7</b>	<b>44.7</b>	<b>44.5</b>	<b>47.7</b>
<b>03:30</b>	<b>08:30</b>	<b>GE</b>	<b>S&amp;P Global Services Flash PMI (Apr)</b>	<b>53.3</b>	<b>53.7</b>	<b>51.0</b>	<b>54.2</b>
<b>03:30</b>	<b>08:30</b>	<b>GE</b>	<b>S&amp;P Global Composite Flash PMI (Apr)</b>	<b>52.7</b>	<b>52.6</b>	<b>51.0</b>	<b>53.1</b>



EDT	BST	CO	Event	Exp.	Prev.	Low	High
04:00	09:00	EU	S&P Global Manufacturing Flash PMI (Apr)	48.0	47.3	46.8	58.2
04:00	09:00	EU	S&P Global Services Flash PMI (Apr)	54.5	55.0	53.0	55.5
04:00	09:00	EU	S&P Global Composite Flash PMI (Apr)	53.7	53.7	52.0	54.4
04:30	09:30	UK	Flash Composite PMI (Apr)	52.5	52.2	51.5	53.2
04:30	09:30	UK	Flash Manufacturing PMI (Apr)	48.5	47.9	47.5	49.4
04:30	09:30	UK	Flash Services PMI (Apr)	52.9	52.9	51.0	54.5
08:30	13:30	CA	Retail Sales MM (Feb)	-0.6%	1.4%	-1.0%	0.3%
08:30	13:30	CA	Retail Sales ex-Autos MM (Feb)	-0.1%	0.9%	-1.4%	0.5%
09:45	14:45	US	S&P Global Manufacturing PMI Flash (Apr)	49.0	49.2	47.5	49.8
09:45	14:45	US	S&P Global Services PMI Flash (Apr)	51.5	52.6	49.8	53.3
13:00	18:00	US	Baker Hughes Total Rig Count		748		
13:00	18:00	US	Baker Hughes Oil Rig Count		588		
13:00	18:00	US	Baker Hughes Gas Rig Count		157		
N/A	N/A	FR	Moody's reviewing France's sovereign debt rating		Aa2		
N/A	N/A	UK	Moody's reviewing UK's sovereign debt rating		Aa3		
N/A	N/A	UK	S&P reviewing UK sovereign debt rating		AA		
N/A	N/A	IT	S&P reviewing Italy's sovereign debt rating		BBB		
N/A	N/A	NA	S&P reviewing Netherlands sovereign debt rating		AAA		
N/A	N/A	GR	S&P reviewing Greece's sovereign debt rating		BB+		

EDT	BST	CO	Speakers
19:45	00:45	US	Fed's Harker (2023 Voter, Neutral) speaking on the Economic Outlook
10:30	15:30	EU	ECB's Elderson (N/A) speaking at Economistas - Text Release
13:45	18:45	EU	ECB's de Guindos (Dovish) speaking on the Economy - No Text Release
16:35	21:35	US	Fed's Cook (Voter, Neutral) speaking at a University Event

EDT	BST	CO	Supply
05:00	10:00	IT	EUR 2.0-2.5bln 3.40% 2025 BTP Short Term & EUR 2.0-2.5bln 1.50% 2029 I/L



EDT	BST	CO	Supply
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

EDT	BST	CO	Expiries
05:15	10:15	UK	FTSE 100 Apr 2023 Options Expiry
06:00	11:00	EU	Euro Stoxx 50 Apr 2023 Options Expiry
07:00	12:00	EU	DAX 40 Apr 2023 Options Expiry
09:30	14:30	US	E-mini S&P, Nasdaq, Dow Jones Apr 2023 Options Expiry
10:00	15:00	EU	CAC 40 Apr 2023 Options Expiry
10:15	15:15	UK	Long Gilt May Options on Jun Futures Expiry
11:15	16:15	EU	Bund, Bobl, Schatz May Options on Jun Futures Expiry

EDT	BST	CO	Earnings
		EU	<b>Kering, SAP, Holcim, Tele2</b>
		US	Schlumberger, HCA Healthcare, P&G

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