



# Daily Economic Release

Tuesday, 18th April 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
21:30	02:30	AU	<b>RBA Minutes (Apr)</b>				
22:00	03:00	CN	Urban Investment (YTD)YY (Mar)	5.7%	5.5%	5.1%	6.0%
22:00	03:00	CN	Industrial Output YY (Mar)	4.0%	2.4%	2.2%	5.6%
22:00	03:00	CN	Retail Sales YY (Mar)	7.4%	3.5%	4.0%	11.0%
<b>22:00</b>	<b>03:00</b>	<b>CN</b>	<b>GDP YY (Q1)</b>	<b>4.0%</b>	<b>2.9%</b>	<b>2.0%</b>	<b>4.9%</b>
<b>22:00</b>	<b>03:00</b>	<b>CN</b>	<b>GDP QQ SA (Q1)</b>	<b>2.2%</b>	<b>0.0%</b>	<b>1.0%</b>	<b>3.9%</b>
22:00	03:00	CN	GDP YTD YY (Q1)		3.0%		
22:00	03:00	CN	Industrial Production YTD YY (Mar)		2.4%		
22:00	03:00	CN	Retail Sales YTD YY (Mar)		3.55%		
22:00	03:00	CN	Unemployment Rate Urban Area (Mar)		5.6%		
02:00	07:00	UK	Claimant Count Unemployment Change (Mar)		-11.2k		
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>ILO Unemployment Rate (Feb)</b>	<b>3.7%</b>	<b>3.7%</b>	<b>3.7%</b>	<b>3.8%</b>
02:00	07:00	UK	Employment Change (Feb)		65k		
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>Average Week Earnings 3M YY (Feb)</b>	<b>5.1%</b>	<b>5.7%</b>	<b>5.0%</b>	<b>5.8%</b>
<b>02:00</b>	<b>07:00</b>	<b>UK</b>	<b>Average Earnings (Ex-Bonus) (Feb)</b>	<b>6.2%</b>	<b>6.5%</b>	<b>6.1%</b>	<b>6.3%</b>
02:00	07:00	UK	HMRC Payrolls Change (Mar)		98k		
04:00	09:00	IT	Trade Balance EU (Feb)		-2.808 B		
04:00	09:00	IT	Global Trade Balance (Feb)		-4.194 B		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>ZEW Survey Expectations (Apr)</b>		<b>10.0</b>		
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>ZEW Economic Sentiment (Apr)</b>	<b>15.3</b>	<b>13.0</b>	<b>5.0</b>	<b>25.0</b>
<b>05:00</b>	<b>10:00</b>	<b>GE</b>	<b>ZEW Current Conditions (Apr)</b>	<b>-40.0</b>	<b>-46.5</b>	<b>-48.0</b>	<b>-22.0</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Building Permits: Number (Mar)</b>	<b>1.450M</b>	<b>1.550M</b>	<b>1.350M</b>	<b>1.560M</b>
08:30	13:30	US	Build Permits: Change MM (Mar)		15.8%		
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Housing Starts Number (Mar)</b>	<b>1.400M</b>	<b>1.450M</b>	<b>1.320M</b>	<b>1.534M</b>
08:30	13:30	US	House Starts MM: Change (Mar)		9.8%		
<b>08:30</b>	<b>13:30</b>	<b>CA</b>	<b>CPI Inflation MM (Mar)</b>	<b>0.5%</b>	<b>0.4%</b>	<b>0.3%</b>	<b>0.7%</b>
<b>08:30</b>	<b>13:30</b>	<b>CA</b>	<b>CPI Inflation YY (Mar)</b>	<b>4.3%</b>	<b>5.2%</b>	<b>4.0%</b>	<b>4.5%</b>
<b>08:30</b>	<b>13:30</b>	<b>CA</b>	<b>CPI BoC Core YY (Mar)</b>	<b>4.4%</b>	<b>4.7%</b>	<b>4.1%</b>	<b>4.5%</b>



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08:30	13:30	CA	<b>CPI BoC Core MM (Mar)</b>		0.5%		
08:30	13:30	CA	CPI MM SA (Mar)		0.1%		
08:30	13:30	CA	Core CPI MM SA (Mar)		0.3%		
08:30	13:30	CA	CPI Median (Mar)		4.9%		
08:30	13:30	CA	CPI Trim (Mar)		4.8%		
08:30	13:30	CA	CPI Common (Mar)		6.4%		
08:30	13:30	CA	CPI NSA (Mar)		154.5		
08:30	13:30	CA	CPI YY SA (Mar)		5.30%		
08:55	13:55	US	Redbook YY (15 Apr, w/e)		1.5%		
14:00	19:00	US	Fed Discount Rate Minutes				
16:30	21:30	US	API Weekly Crude Stocks (10 Apr, w/e)		0.38M		
16:30	21:30	US	API Weekly Gasoline Stocks (10 Apr, w/e)		0.5M		
16:30	21:30	US	API Weekly Distillate Stocks (10 Apr, w/e)		-2.0M		
16:30	21:30	US	API Cushing Stocks (10 Apr, w/e)		-1.4M		

EDT	BST	CO	Speakers
02:30	07:30	NO	Norges Bank's Longva speaking on CBDC
04:15	09:15	NO	Norges Bank's Bache speaking on the Government Pension Fund
13:00	18:00	US	<b>Fed's Bowman (Voter, Neutral) speaking on Digital Currencies</b>

EDT	BST	CO	Supply
04:00	09:00	NE	<b>EUR 1-2bln 0.00% 2052 DSL Auction</b>
04:30	09:30	SP	3-, 9-month T-Bill Auction
05:00	10:00	UK	<b>GBP 2.25bln 3.75% 2053 Gilt Auction</b>
11:30	16:30	US	52-week Bill Auction

EDT	BST	CO	Earnings
		EU	<b>Ericsson, Sika</b>
		US	<b>United Airlines, Kinder Morgan, JNJ, Prologis, Netflix, Goldman Sachs, Bank of America</b>

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