



# Daily Economic Release

Friday, 31st March 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	JN	CPI Tokyo Ex-Fresh Food YY (Mar)	3.1%	3.3%	2.8%	3.4%
19:30	00:30	JN	CPI, Overall Tokyo (Mar)		3.4%		
19:30	00:30	JN	CPI Tokyo Ex-Food & Energy Y/Y (Mar)		1.8%		
19:30	00:30	JN	CPI Tokyo Ex-Food & Energy M/M (Mar)		0.3%		
19:30	00:30	JN	Jobs/Applicants Ratio (Feb)	1.36	1.35	1.34	1.36
<b>19:30</b>	<b>00:30</b>	<b>JN</b>	<b>Unemployment Rate (Feb)</b>	<b>2.4%</b>	<b>2.4%</b>	<b>2.4%</b>	<b>2.5%</b>
19:50	00:50	JN	Industrial O/P Preliminary MM SA (Feb)	2.7%	-5.3%	1.3%	5.5%
19:50	00:50	JN	Industrial O/P Preliminary YY SA (Feb)		-3.8%		
<b>19:50</b>	<b>00:50</b>	<b>JN</b>	<b>Retail Sales YY (Feb)</b>	<b>5.8%</b>	<b>6.3%</b>	<b>-6.5%</b>	<b>7.6%</b>
19:50	00:50	JN	Large Scale Retail Sales YY (Feb)		6%		
19:50	00:50	JN	IP Forecast 1-Month Ahead (Mar)		8.0%		
19:50	00:50	JN	IP Forecast 2Month Ahead (Apr)		0.7%		
20:30	01:30	AU	Broad Money (Feb)		2,852.20 B		
20:30	01:30	AU	Private Sector Credit (Feb)		0.4%		
20:30	01:30	AU	Housing Credit (Feb)		0.3%		
21:30	02:30	CN	NBS Manufacturing PMI (Mar)	51.5	52.6	50.5	53.0
21:30	02:30	CN	Composite PMI (Mar)		56.4		
21:30	02:30	CN	NBS Non-Manufacturing PMI (Mar)		56.3		
22:00	03:00	NZ	Broad Money (Feb)		393.40 B		
01:00	06:00	JN	Construction Orders YY (Feb)		-14.0%		
01:00	06:00	JN	Housing Starts YY (Feb)	-0.5%	6.6%	-2.0%	4.7%
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Import Prices MM (Feb)</b>	<b>-1.0%</b>	<b>-1.2%</b>	<b>-2.2%</b>	<b>-0.3%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Import Prices YY (Feb)</b>	<b>4.2%</b>	<b>6.6%</b>	<b>3.0%</b>	<b>5.5%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales MM Real (Feb)</b>	<b>0.5%</b>	<b>-0.3%</b>	<b>-1.0%</b>	<b>2.5%</b>
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales YY Real (Feb)</b>		<b>-6.9%</b>		
02:00	07:00	UK	GDP QQ (Q4)	0.0%	0.0%	-0.1%	0.0%
02:00	07:00	UK	GDP YY (Q4)	0.4%	0.4%	0.4%	0.4%
02:00	07:00	UK	Business Investment QQ (Q4)		4.8%		
02:00	07:00	UK	Business Investment YY (Q4)		13.2%		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
02:00	07:00	UK	Current Account GBP (Q4)	-17.600 B	-19.402 B	-19.800 B	-15.000 B
02:30	07:30	SZ	Retail Sales YY (Feb)		-2.2%		
02:45	07:45	FR	Consumer Spending MM (Feb)	0.0%	1.5%	-1.0%	0.7%
02:45	07:45	FR	CPI (EU Norm) Preliminary YY (Mar)	6.5%	7.3%	6.1%	7.4%
02:45	07:45	FR	CPI (EU Norm) Preliminary MM (Mar)	0.8%	1.1%	0.6%	1.7%
02:45	07:45	FR	CPI Preliminary YY NSA (Mar)	5.5%	6.3%	5.2%	6.5%
02:45	07:45	FR	CPI Preliminary MM NSA (Mar)	0.9%	1.0%	0.6%	1.6%
02:45	07:45	FR	Producer Prices MM (Feb)		2.7%		
02:45	07:45	FR	Producer Prices YY (Feb)		17.9%		
03:00	08:00	SZ	Official Reserves Assets CHF (Feb)		858.25 B		
03:55	08:55	GE	Unemployment Change SA (Mar)	0k	2k	-10k	15k
03:55	08:55	GE	Unemployment Total NSA (Mar)		2.620M		
03:55	08:55	GE	Unemployment Rate SA (Mar)	5.5%	5.5%	5.5%	5.6%
03:55	08:55	GE	Unemployment Total SA (Mar)		2.509M		
04:00	09:00	IT	Consumer Price Preliminary YY (Mar)		9.1%		
04:00	09:00	IT	Industrial Sales MM SA (Jan)		0.7%		
04:00	09:00	IT	Industrial Sales YY WDA (Jan)		14.9%		
04:00	09:00	SP	Current Account Balance (Jan)		1.70B		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP Flash YY (Mar)</b>	<b>7.1%</b>	<b>8.5%</b>	<b>6.4%</b>	<b>8.5%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food &amp; Energy Flash YY (Mar)</b>	<b>7.5%</b>	<b>7.4%</b>	<b>7.2%</b>	<b>7.6%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food, Energy, Alcohol &amp; Tobacco Flash YY (Mar)</b>	<b>5.7%</b>	<b>5.6%</b>	<b>5.3%</b>	<b>6.1%</b>
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash MM (Mar)		0.80%		
05:00	10:00	EU	CPI NSA (Mar)		121.23		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>Unemployment Rate (Feb)</b>	<b>6.7%</b>	<b>6.7%</b>	<b>6.6%</b>	<b>6.8%</b>
06:00	11:00	IT	Consumer Price Preliminary MM (Mar)	0.0%	0.2%	-0.4%	0.3%
06:00	11:00	IT	Consumer Price Preliminary YY (Mar)	8.2%	9.1%	7.6%	8.9%
06:00	11:00	IT	CPI (EU Norm) Preliminary MM (Mar)	1.4%	0.1%	0.0%	2.1%
06:00	11:00	IT	CPI (EU Norm) Preliminary YY (Mar)	8.9%	9.8%	8.2%	9.9%
08:30	13:30	US	Personal Income MM (Feb)	0.2%	0.6%	-0.1%	0.6%
08:30	13:30	US	Personal Consumption Real MM (Feb)		1.1%		
08:30	13:30	US	Consumption, Adjusted MM (Feb)	0.3%	1.8%	-0.3%	1.1%
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Core PCE Price Index MM (Feb)</b>	<b>0.4%</b>	<b>0.6%</b>	<b>0.3%</b>	<b>0.6%</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Core PCE Price Index YY (Feb)</b>	<b>4.7%</b>	<b>4.7%</b>	<b>4.3%</b>	<b>4.9%</b>



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08:30	13:30	US	PCE Price Index MM (Feb)		0.6%		
08:30	13:30	US	PCE Price Index YY (Feb)		5.4%		
08:30	13:30	CA	GDP MM (Jan)	0.3%	-0.1%	0.0%	0.8%
09:45	14:45	US	Chicago PMI (Mar)	43.4	43.6	40.0	46.0
10:00	15:00	US	University of Michigan Sentiment Final (Mar)	63.2	63.4	59.0	65.0
10:00	15:00	US	University of Michigan Conditions Final (Mar)		66.4		
10:00	15:00	US	University of Michigan Expectations Final (Mar)		61.5		
10:00	15:00	US	University of Michigan 1-Year Inflation Final (Mar)		3.8%		
10:00	15:00	US	University of Michigan 5-Years Inflation Final (Mar)		2.8%		
11:00	16:00	CA	Budget Balance, CAD (Jan)		-1.98B		
11:00	16:00	CA	Budget, Year-To-Date, CAD (Jan)		-5.54B		
13:00	18:00	US	Baker Hughes Total Rig Count		758		
13:00	18:00	US	Baker Hughes Oil Rig Count		593		
13:00	18:00	US	Baker Hughes Gas Rig Count		162		
N/A	N/A	US	Dallas Fed PCE (Feb)		6.3%		
N/A	N/A	GE	Fitch reviewing Germany's Sovereign Debt Rating		AAA		
N/A	N/A	TR	S&P reviewing Turkey's Sovereign Debt Rating		B		

EDT	BST	CO	Speakers
08:45	13:45	US	Fed's Collins (non-Voter, Neutral) speaking on Bloomberg TV
11:00	16:00	EU	ECB's Lagarde (Dovish) speaking in Italy at a Student Event - No Text
15:00	20:00	US	Fed's Williams (Voter, Neutral) speaking on the Economy & Monetary Policy
15:05	20:05	US	Fed's Barkin (2024 Voter, Neutral) speaking
16:00	21:00	US	Fed's Waller (Voter, Hawk) speaking on the Phillips Curve
17:45	22:45	US	Fed's Cook (Voter, Neutral) speaking on the Economy & Monetary Policy

EDT	BST	CO	Expiries
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EDT	BST	CO	Expiries
14:30	19:30		Brent May 2023 Futures Expiry

EDT	BST	CO	Supply
20:00	01:00	AU	AUD 500mln 0.25% 2025 AGB Auction
06:00	11:00	UK	1-,3-,6-Month T-Bill Auctions

### Disclaimer

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