



# Daily Economic Release

Tuesday, 28th March 2023

EDT	BST	CO	Event	Exp.	Prev.	Low	High
20:30	01:30	AU	Retail Sales MM Final (Feb)	0.1%	1.9%	-1.2%	1.3%
02:45	07:45	FR	Business Climate Manufacturing (Mar)	103	104	101	105
02:45	07:45	FR	Business Climate Overall (Mar)		103		
05:00	10:00	IT	Manufacturing Business Confidence (Mar)	102.5	102.8	102.5	103.5
05:00	10:00	IT	Consumer Confidence (Mar)	104.0	104.0	103.0	104.2
08:00	13:00	HU	Hungary Base Rate (Mar)		13.00%		
08:00	13:00	HU	O/N Deposit Rate (Mar)		12.50%		
08:30	13:30	US	Adv Goods Trade Balance (Feb)	-91.00 B	-91.09 B	-94.50 B	-88.00 B
08:30	13:30	US	Wholesale Inventories Advance (Feb)		-0.4%		
08:30	13:30	US	Retail Inventories Ex-Auto Advance (Feb)		0.1%		
08:55	13:55	US	Redbook YY (25 Mar, w/e)		3.2%		
09:00	14:00	US	Monthly Home Price MM (Jan)		-0.1%		
09:00	14:00	US	Monthly Home Price YY (Jan)		6.6%		
09:00	14:00	US	Monthly Home Price Index (Jan)		392.1		
09:00	14:00	US	CaseShiller 20 MM SA (Jan)	-0.5%	-0.5%	-0.6%	-0.3%
09:00	14:00	US	CaseShiller 20 MM NSA (Jan)		-0.9%		
09:00	14:00	US	CaseShiller 20 YY NSA (Jan)	2.5%	4.6%	2.4%	4.5%
<b>10:00</b>	<b>15:00</b>	<b>US</b>	<b>US Senate Banking Committee: Recent Bank Failures &amp; Regulatory Response (Fed's Barr attends)</b>				
<b>10:00</b>	<b>15:00</b>	<b>US</b>	<b>Consumer Confidence (Mar)</b>	<b>101.0</b>	<b>102.9</b>	<b>95.0</b>	<b>104.0</b>
10:00	15:00	US	Richmond Fed, Composite Index (Mar)		-16		
10:00	15:00	US	Richmond Fed, Services Index (Mar)		-3		
10:00	15:00	US	Richmond Fed, Manufacturing Shipments (Mar)		-15		
10:30	15:30	US	Texas Services Sector Outlook (Mar)		-9.3		
10:30	15:30	US	Dallas Fed Services Revenues (Mar)				
16:30	21:30	US	API Weekly Crude Stocks (20 Mar, w/e)		3.3M		
16:30	21:30	US	API Weekly Gasoline Stocks (20 Mar, w/e)		-1.1M		



EDT	BST	CO	Event	Exp.	Prev.	Low	High
16:30	21:30	US	API Weekly Distillate Stocks (20 Mar, w/e)		-1.8M		
16:30	21:30	US	API Cushing Stocks (20 Mar, w/e)				

EDT	BST	CO	Speakers
01:15	06:15	AU	RBA's Connolly speaking at the AFR
03:35	08:35	EU	ECB's Enria (Supervisory Board) speaking on how the European Supervisory process is Changing
04:45	09:45	UK	BoE's Bailey (Neutral) & Ramsden (Hawkish) speaking to the Treasury Select Committee on Silicon Valley Bank UK
09:00	14:00	NO	Norges Bank's Bache speaking
09:15	14:15	EU	ECB's Lagarde (Dovish) speaking at the BIS - No Text Release

EDT	BST	CO	Expiries
13:00	18:00		Copper Apr 2023 Options Expiry
13:25	18:25		Silver Apr 2023 Options Expiry
13:30	18:30		Gold Apr 2023 Options Expiry
14:30	19:30		Brent May 2023 Options Expiry

EDT	BST	CO	Supply
22:35	03:35	JN	JPY 700bln 40yr JGB Auction
04:00	09:00	NE	EUR 1.5-2.0bln 0.00% 2052 DSL
05:00	10:00	IT	EUR 4.25-5.5bln 2025 BTP Short Term & 2024 BTP & 2033 BTP I/L
05:30	10:30	GE	EUR 5.5bln 2.50% 2025 Schatz Auction
13:00	18:00	US	USD 43bln 5yr Note Auction

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