



Daily Economic Release

Thursday, 2nd March 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	Building Approvals (Jan)	-8.0%	18.5%	-12.0%	-2.0%
19:30	00:30	AU	Private House Approvals (Jan)		-2.3%		
19:30	00:30	AU	Building Approval Total YY (Jan)		0.6%		
00:00	05:00	JN	Consumer Confidence Index (Feb)		31.0		
02:45	07:45	FR	Budget Balance (Jan)		-151.47 B		
04:00	09:00	IT	Unemployment Rate (Jan)	7.8%	7.8%	7.8%	7.9%
04:30	09:30	UK	BoE Decision Maker Panel (Feb)				
05:00	10:00	EU	HICP Flash YY (Feb)	8.2%	8.6%	7.9%	8.6%
05:00	10:00	EU	HICP-X Food & Energy Flash YY (Feb)		7.1%		
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash YY (Feb)	5.3%	5.3%	5.0%	5.6%
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash MM (Feb)		-0.80%		
05:00	10:00	EU	CPI NSA (Feb)		120.06		
05:00	10:00	EU	Unemployment Rate (Jan)	6.6%	6.6%	6.6%	6.7%
05:00	10:00	IT	Consumer Price Preliminary MM (Feb)		0.1%		
05:00	10:00	IT	Consumer Price Preliminary YY (Feb)	8.8%	10.0%	8.1%	9.5%
05:00	10:00	IT	CPI (EU Norm) Preliminary MM (Feb)	-0.4%	-1.5%	-1.1%	-0.1%
05:00	10:00	IT	CPI (EU Norm) Preliminary YY (Feb)	9.4%	10.7%	8.0%	11.5%
05:00	10:00	IT	CPI NSA (Feb)		119.2		
07:30	12:30	EU	ECB Minutes (Feb)				
08:30	13:30	US	Initial Jobless Claims (20 Feb, w/e)	195k	192k	187k	202k
08:30	13:30	US	Jobless Claims 4-Week Average (20 Feb, w/e)		191.25 k		
08:30	13:30	US	Continued Jobless Claims (13 Feb, w/e)	1.665M	1.654M	1.601M	1.695M
08:30	13:30	US	Unit Labor Costs Revised (Q4)	1.6%	1.1%	1.1%	4.0%
08:30	13:30	US	Productivity Revised (Q4)	2.6%	3.0%	1.4%	3.0%
10:30	15:30	US	EIA-Nat Gas Change Bcf (20 Feb, w/e)		-71B		
17:00	22:00	AU	Judo Bank Services PMI Final (Feb)		49.2		
17:00	22:00	AU	Judo Bank Composite PMI Final (Feb)		49.2		



EST	GMT	CO	Event	Exp.	Prev.	Low	High
18:30	23:30	JN	CPI Tokyo Ex Fresh Food YY (Feb)	3.3%	4.3%	2.4%	3.5%
18:30	23:30	JN	CPI, Overall Tokyo (Feb)		4.4%		
18:30	23:30	JN	CPI Tokyo Ex Food & Energy Y/Y (Feb)		1.7%		
18:30	23:30	JN	CPI Tokyo Ex Food & Energy M/M (Feb)		0.1%		
18:30	23:30	JN	Jobs/Applicants Ratio (Jan)	1.36	1.35	1.34	1.37
18:30	23:30	JN	Unemployment Rate (Jan)	2.5%	2.5%	2.4%	2.6%
N/A	N/A	UK	International Energy Week (3/3)				

EST	GMT	CO	Speakers
07:30	12:30	EU	ECB's Schnabel (Hawk) speaking at the Money Market Contact Group (MMCG) - Text Release
10:00	15:00	UK	BoE's Chief Economist Pill (Neutral) speaking on "2023 economic outlook – a year of growth or survival?" - Text release
14:00	19:00	US	Fed's Waller (Voter, Hawk) speaking on the Economic Outlook
18:00	23:00	US	Fed's Kashkari (2023 Voter, Hawk) speaking in Minnesota

EST	GMT	CO	Supply
22:35	03:35	JN	JPY 2.7tln 10yr JGB Auction
04:30	09:30	SP	EUR 5-6bln 2.80% 2026, 0.80% 2029, and 3.15% 2033 Bono and EUR 0.25-0.75bln 0.70% 2033 I/L Auction
04:50	09:50	FR	EUR 10.5-12bln 2.0% 2032, 1.25% 2034, 1.25% 2038, 4.0% 2060
05:00	10:00	UK	GBP 0.65bln 0.125% 2051 I/L Gilt Auction
11:00	16:00	US	3yr, 7yr, 10yr Announcement
11:30	16:30	US	4-,8-Week T-Bill Auction

EST	GMT	CO	Earnings
		EU	Covestro, Clariant, Scor, Kion, UMG , Evonik , Fortum , Veolia, AB InBev
		UK	ITV, Taylor Wimpey, Flutter , LSE
		US	Costco , Kroger, Dell , Best Buy, Macy's, HP

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