



Daily Economic Release

Wednesday, 1st March 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	JN	JibunBK Manufacturing PMI Final SA (Feb)		47.4		
19:30	00:30	AU	Weighted CPI YY (Jan)	8.0%	8.4%	7.7%	8.5%
19:30	00:30	AU	CPI SA MM (Jan)		0.90%		
19:30	00:30	AU	CPI SA YY (Jan)		8.10%		
19:30	00:30	AU	Real GDP QQ SA (Q4)	0.8%	0.6%	0.4%	1.1%
19:30	00:30	AU	Real GDP YY SA (Q4)	2.7%	5.9%	2.3%	3.1%
19:30	00:30	AU	Final Consumption Exp QQ SA (Q4)		0.8%		
19:30	00:30	AU	Gross Fixed Capital Exp SA (Q4)		-0.2%		
19:30	00:30	AU	GDP Chain Price Index (Q4)		0.2%		
20:30	01:30	CN	NBS Manufacturing PMI (Feb)	50.5	50.1	49.8	52.0
20:30	01:30	CN	Composite PMI (Feb)		52.9		
20:30	01:30	CN	NBS Non-Manufacturing PMI (Feb)		54.4		
20:45	01:45	CN	Caixin Manufacturing PMI Final (Feb)	50.2	49.2	49.0	51.3
02:00	07:00	UK	Nationwide House Price MM (Feb)	-0.4%	-0.6%	-1.1%	-0.2%
02:00	07:00	UK	Nationwide House Price YY (Feb)	-0.9%	1.1%	-1.9%	-0.4%
02:30	07:30	SZ	Retail Sales YY (Jan)		-2.8%		
03:15	08:15	SP	Manufacturing PMI (Feb)	49.1	48.4	47.8	50.0
03:30	08:30	SZ	Manufacturing PMI (Feb)		49.3		
03:45	08:45	IT	S&P Global Manufacturing PMI (Feb)	51.0	50.4	50.1	52.0
03:50	08:50	FR	S&P Global Manufacturing PMI (Feb)	47.9	47.9	47.9	48.3
03:55	08:55	GE	S&P Global/BME Manufacturing PMI (Feb)	46.5	46.5	46.5	46.5
04:00	09:00	EU	S&P Global Manufacturing Final PMI (Feb)	48.5	48.5	48.5	48.5
04:30	09:30	UK	BOE Consumer Credit (Jan)	0.800B	0.493B	0.100B	1.000B
04:30	09:30	UK	Mortgage Lending (Jan)	2.950B	3.238B	2.200B	3.400B
04:30	09:30	UK	Mortgage Approvals (Jan)	38.000k	35.612k	9.000k	45.000k
04:30	09:30	UK	M4 Money Supply (Jan)		-0.8%		
04:30	09:30	UK	Broad Money (Jan)		3,040,122M		



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04:30	09:30	UK	S&P Global/CIPS Manufacturing PMI Final (Feb)	49.2	49.2	49.0	49.5
07:00	12:00	US	MBA Mortgage Applications (24 Feb, w/e)		-13.3%		
07:00	12:00	US	MBA 30-Yr Mortgage Rate (24 Feb, w/e)		6.62%		
08:00	13:00	GE	CPI Preliminary MM (Feb)	0.6%	1.0%	0.4%	1.0%
08:00	13:00	GE	CPI Preliminary YY (Feb)	8.5%	8.7%	8.0%	8.9%
08:00	13:00	GE	HICP Preliminary MM (Feb)	0.7%	0.5%	0.5%	1.0%
08:00	13:00	GE	HICP Preliminary YY (Feb)	9.0%	9.2%	8.7%	9.3%
09:30	14:30	CA	S&P Global Manufacturing PMI SA (Feb)		51.0		
09:45	14:45	US	S&P Global Manufacturing PMI Final (Feb)		47.8		
10:00	15:00	US	Construction Spending MM (Jan)	0.2%	-0.4%	-0.5%	1.0%
10:00	15:00	US	ISM Manufacturing PMI (Feb)	48.0	47.4	46.5	49.0
10:00	15:00	US	ISM Manufacturing Prices Paid (Feb)	45.1	44.5	44.0	50.7
10:00	15:00	US	ISM Manufacturing Employment Index (Feb)		50.6		
10:00	15:00	US	ISM Manufacturing New Orders Index (Feb)		42.5		
10:30	15:30	US	EIA Weekly Crude Production		12.3M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		U/C		
10:30	15:30	US	EIA Weekly Crude Production Change, %		U/C		
10:30	15:30	US	EIA Weekly Crude Stocks (20 Feb, w/e)	0.440M	7.648M	-2.000M	4.761M
10:30	15:30	US	EIA Weekly Distillate Stocks (20 Feb, w/e)	-0.470M	2.698M	-2.000M	2.223M
10:30	15:30	US	EIA Weekly Gasoline Stocks (20 Feb, w/e)	0.710M	-1.856M	-2.000M	1.500M
10:30	15:30	US	EIA Weekly Refining Utilisation (20 Feb, w/e)	-0.1%	-0.6%	-1.0%	1.0%
10:30	15:30	US	EIA Weekly Crude Cushing (20 Feb, w/e)		0.700M		
16:45	21:45	NZ	Terms of Trade QQ (Q4)	-1.3%	-3.4%	-6.7%	-0.1%
16:45	21:45	NZ	Export Volumes SA (Q4)		5.5%		
16:45	21:45	NZ	Import Prices SA (Q4)	-0.8%	6.3%	-4.0%	2.2%
16:45	21:45	NZ	Export Prices SA (Q4)	-2.2%	3.1%	-5.0%	-0.2%
18:50	23:50	JN	Foreign Bond Investment (20 Feb, w/e)		2,693.3B		
18:50	23:50	JN	Foreign Investment Japanese Stock (20 Feb, w/e)		197.7B		
18:50	23:50	JN	Foreign Investment Japanese Bonds (20 Feb, w/e)		229.5B		



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18:50	23:50	JN	Foreign Stock Investment (20 Feb, w/e)		-202.0 B		
18:50	23:50	JN	Business Capex (MOF) YY (Q4)		9.8%		
18:50	23:50	JN	Monetary Base YY (Feb)		-3.77%		
N/A	N/A	UK	International Energy Week (2/3)				

EST	GMT	CO	Speakers
05:10	10:10	UK	BoE Bailey (Neutral) speaking at the Cost-of-Living Crisis Conference - Text release
09:00	14:00	US	Fed's Kashkari (2023 Voter, Hawk) speaking
N/A	N/A	JN	BoJ's Nakagawa speaking
N/A	N/A	IN	The G20 foreign ministers will meet in New Delhi, India - Russian Foreign Minister Lavrov will partake

EST	GMT	CO	Supply
20:00	01:00	AU	AUD 1.2bln 1.75% 2032 Auction
04:50	09:50	EU	ECB USD Op
05:00	10:00	UK	GBP 3.5bln 3.75% 2038 Gilt Auction
05:30	10:30	GE	EUR 2.5bln 4.25% 2039 and 1.0% 2038 Bund Auction
11:30	16:30	US	17-week bill auction

EST	GMT	CO	Earnings
		EU	Beiersdorf, Royal Unibrew, Acciona, EDP
		UK	Persimmon, Weir Group, Just Eat
		US	Lowe's, Salesforce, Kohl's Dollar Tree, Hilton

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