



Daily Economic Release

Thursday, 23rd February 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	Capital Expenditure (Q4)	1.3%	-0.6%	-0.5%	2.0%
19:30	00:30	AU	Building Capex (Q4)		0.5%		
19:30	00:30	AU	Plant/Machinery Capex (Q4)		-1.6%		
20:00	01:00	SK	Bank of Korea Base Rate (Feb)	3.50%	3.50%	3.50%	3.50%
05:00	10:00	EU	HICP Final MM (Jan)	-0.2%	-0.4%	-0.4%	-0.1%
05:00	10:00	EU	HICP Final YY (Jan)	8.6%	8.5%	8.5%	8.9%
05:00	10:00	EU	HICP-X Food & Energy MM (Jan)		0.7%		
05:00	10:00	EU	HICP-X Food & Energy Final YY (Jan)		7.0%		
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Final MM (Jan)	-0.8%	-0.8%	-0.8%	-0.6%
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Final YY (Jan)	5.2%	5.2%	5.2%	5.4%
06:00	11:00	UK	CBI Distributive Trades (Feb)	-13	-23	-26	-10
06:00	11:00	CA	Business Barometer (Feb)		51.40		
06:00	11:00	TU	CBT Weekly Repo Rate (Feb)	8.50%	9.00%	7.00%	9.00%
06:00	11:00	TU	O/N Lending Rate (Feb)		10.50%		
06:00	11:00	TU	O/N Borrowing Rate (Feb)		7.50%		
06:00	11:00	TU	Late Liquidity Window Rate (Feb)		13.50%		
06:00	11:00	EU	ECB Financial Statement - 2022				
08:30	13:30	US	Corporate Profits Preliminary (Q4)		0.8%		
08:30	13:30	US	GDP 2nd Estimate (Q4)	2.9%	2.9%	2.6%	3.1%
08:30	13:30	US	GDP Sales Preliminary (Q4)		1.4%		
08:30	13:30	US	GDP Consumer Spending Preliminary (Q4)		2.1%		
08:30	13:30	US	GDP Deflator Preliminary (Q4)	3.5%	3.5%	3.4%	3.6%
08:30	13:30	US	Core PCE Prices Preliminary (Q4)	3.9%	3.9%	3.9%	4.1%
08:30	13:30	US	PCE Prices Preliminary (Q4)		3.2%		
08:30	13:30	US	Initial Jobless Claims (13 Feb, w/e)	200k	194k	180k	210k
08:30	13:30	US	Jobless Claims 4-Week Average (13 Feb, w/e)		189.50k		
08:30	13:30	US	Continued Jobless Claims (6 Feb, w/e)	1.700M	1.696M	1.650M	1.711M



EST	GMT	CO	Event	Exp.	Prev.	Low	High
08:30	13:30	US	National Activity Index (Jan)		-0.49		
08:30	13:30	CA	Average Weekly Earnings YY (Dec)		4.20%		
10:30	15:30	US	EIA-Nat Gas Change Bcf (13 Feb, w/e)		-100B		
11:00	16:00	US	EIA Weekly Crude Production		12.3M		
11:00	16:00	US	EIA Weekly Crude Production Change, bbl		U/C		
11:00	16:00	US	EIA Weekly Crude Production Change, %		U/C		
11:00	16:00	US	EIA Weekly Crude Stocks (13 Feb, w/e)	1.233M	16.283 M	-2.000 M	4.500M
11:00	16:00	US	EIA Weekly Distillate Stocks (13 Feb, w/e)	-1.033 M	-1.285 M	-2.000 M	-0.400 M
11:00	16:00	US	EIA Weekly Gasoline Stocks (13 Feb, w/e)	-0.567 M	2.317M	-2.000 M	1.800M
11:00	16:00	US	EIA Weekly Refining Utilisation (13 Feb, w/e)	-0.2%	-1.4%	-0.7%	1.0%
11:00	16:00	US	EIA Weekly Crude Cushing (13 Feb, w/e)		0.659M		
11:00	16:00	US	KC Fed Manufacturing (Feb)		-4		
11:00	16:00	US	KC Fed Composite Index (Feb)		-1		
18:30	23:30	JN	CPI, Core Nationwide YY (Jan)	4.2%	4.0%	4.1%	4.3%
18:30	23:30	JN	CPI, Overall Nationwide (Jan)		4.0%		
18:30	23:30	JN	CPI Ex-Fresh Food & Energy (Jan)		3.0%		
18:30	23:30	JN	CPI Nationwide Ex-Food & Energy Y/Y (Jan)		1.5%		
18:30	23:30	JN	CPI MM NSA (Jan)		0.2%		
18:30	23:30	JN	CPI Nationwide Ex-Food & Energy M/M (Jan)		0.0%		
18:30	23:30	JN	CPI NSA (Jan)		104.1		
18:30	23:30	JN	CPI Index Ex-Fresh Food (Jan)		104.1		
18:30	23:30	JN	CPI Ex-Food & Energy (Jan)		102.1		
18:50	23:50	JN	Foreign Bond Investment (13 Feb, w/e)		716.5B		
18:50	23:50	JN	Foreign Investment Japanese Stocks (13 Feb, w/e)		105.1B		
18:50	23:50	JN	Foreign Investment Japanese Bonds (13 Feb, w/e)		-59.3B		
18:50	23:50	JN	Foreign Stock Investment (13 Feb, w/e)		-836.7 B		
N/A	N/A	MX	Banxico Minutes (Feb)				

EST	GMT	CO	Speakers
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EST	GMT	CO	Speakers
04:30	09:30	UK	BoE's Mann (Hawk) speaking on The Results of Rising Rates: Expectations, Lags & Transmission of Monetary Policy - Text Release
05:45	10:45	UK	BoE's Cunliffe (Dovish) speaking on Cross-Border Payments
06:00	11:00	SW	Riksbank's Floden speaking on the Economic Situation & Monetary Policy
10:50	15:50	US	Fed's Bostic (2024 Voter, Neutral) speaking on the Fed's Role in the Banking Industry
14:00	19:00	US	Fed's Daly (2024 Voter, Neutral) speaking

EST	GMT	CO	Supply
05:00	10:00	IT	6-month BOT auction
09:45	14:45	UK	BoE Short-term Gilt Sale
11:30	16:30	US	4-,8-Week T-Bill Auction
13:00	18:00	US	USD 35bln 7yr Note Auction

EST	GMT	CO	Earnings
		EU	Saint Gobain, HeidelbergCement, Munich Re, Eni, Getlink, Telefonica, SSB, Deutsche Telekom, EssilorLuxottica, AXA, Accor, SEB
		UK	WPP, Hikma, Serco, Hays, Rolls-Royce, BAE Systems
		US	Intuit, Moderna , Autodesk

EST	GMT	CO	Expiries
13:00	18:00	US	Copper Mar 2023 Options Expiry
13:25	18:25	US	Silver Mar 2023 Options Expiry
13:30	18:30	US	Gold Mar 2023 Options Expiry
14:30	19:30	US	Brent Apr 2023 Options Expiry

EST	GMT	CO	Holiday
		JN	Emperor's Birthday

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