



# Daily Economic Release

Friday, 10th February 2023

| EST          | GMT          | CO        | Event   | Exp.         | Prev.         | Low           | High         |
|--------------|--------------|-----------|---|--------------|---------------|---------------|--------------|
| 19:30        | 00:30        | AU        | RBA SOMP  |              |               |               |              |
| <b>20:30</b> | <b>01:30</b> | <b>CN</b> | <b>PPI YY (Jan)</b>                                     | <b>-0.5%</b> | <b>-0.7%</b>  | <b>-0.8%</b>  | <b>-0.2%</b> |
| <b>20:30</b> | <b>01:30</b> | <b>CN</b> | <b>CPI YY (Jan)</b>                                     | <b>2.2%</b>  | <b>1.8%</b>   | <b>1.8%</b>   | <b>2.7%</b>  |
| <b>20:30</b> | <b>01:30</b> | <b>CN</b> | <b>CPI MM (Jan)</b>                                     | <b>0.7%</b>  | <b>0.0%</b>   | <b>0.3%</b>   | <b>1.2%</b>  |
| 02:00        | 07:00        | UK        | GDP Est 3M/3M (Dec)                                     | 0.0%         | -0.3%         | -0.1%         | 0.1%         |
| <b>02:00</b> | <b>07:00</b> | <b>UK</b> | <b>GDP Estimate MM (Dec)</b>                            | <b>-0.3%</b> | <b>0.1%</b>   | <b>-0.6%</b>  | <b>0.2%</b>  |
| <b>02:00</b> | <b>07:00</b> | <b>UK</b> | <b>GDP Estimate YY (Dec)</b>                            | <b>-0.2%</b> | <b>0.2%</b>   | <b>-0.5%</b>  | <b>0.2%</b>  |
| 02:00        | 07:00        | UK        | Services MM (Dec)                                       | -0.3%        | 0.2%          | -0.5%         | 0.1%         |
| 02:00        | 07:00        | UK        | Services YY (Dec)                                       | 0.5%         | 0.9%          | 0.2%          | 0.7%         |
| 02:00        | 07:00        | UK        | Construction O/P Vol MM (Dec)                           | -0.2%        | 0.0%          | -1.0%         | 0.5%         |
| 02:00        | 07:00        | UK        | Construction O/P Vol YY (Dec)                           | 2.8%         | 4.0%          | 2.0%          | 3.9%         |
| 02:00        | 07:00        | UK        | Goods Trade Balance GBP (Dec)                           | -16.400<br>B | -15.623<br>B  | -18.100<br>B  | -15.000<br>B |
| 02:00        | 07:00        | UK        | Goods Trade Bal. Non-EU (Dec)                           |              | -4.666<br>B   |               |              |
| 02:00        | 07:00        | UK        | GDP Prelim QQ (Q4)                                      | 0.0%         | -0.3%         | -0.3%         | 0.2%         |
| 02:00        | 07:00        | UK        | GDP Prelim YY (Q4)                                      | 0.4%         | 1.9%          | -0.1%         | 0.6%         |
| 02:00        | 07:00        | UK        | Industrial Output MM (Dec)                              | -0.2%        | -0.2%         | -0.3%         | 0.7%         |
| 02:00        | 07:00        | UK        | Industrial Output YY (Dec)                              | -5.3%        | -5.1%         | -5.4%         | -4.5%        |
| 02:00        | 07:00        | UK        | Manufacturing Output MM (Dec)                           | -0.2%        | -0.5%         | -0.4%         | 0.3%         |
| 02:00        | 07:00        | UK        | Manufacturing Output YY (Dec)                           | -6.1%        | -5.9%         | -6.1%         | -5.6%        |
| 05:30        | 10:30        | RU        | CBR Policy Announcement                                 | 7.50%        | 7.50%         | 7.50%         | 7.50%        |
| <b>06:05</b> | <b>11:05</b> | <b>EU</b> | <b>ECB TLTRO.III Publication of Repayment Amount</b>    |              | <b>447bln</b> |               |              |
| <b>08:30</b> | <b>13:30</b> | <b>CA</b> | <b>Average hourly wages Permanent employee YY (Jan)</b> |              | <b>5.20%</b>  |               |              |
| <b>08:30</b> | <b>13:30</b> | <b>CA</b> | <b>Employment Change (Jan)</b>                          | <b>15.0k</b> | <b>104.0k</b> | <b>-20.0k</b> | <b>20.0k</b> |
| <b>08:30</b> | <b>13:30</b> | <b>CA</b> | <b>Unemployment Rate (Jan)</b>                          | <b>5.1%</b>  | <b>5.0%</b>   | <b>4.9%</b>   | <b>5.3%</b>  |
| 08:30        | 13:30        | CA        | Full Time Employment Change SA (Jan)                    |              | 84.5k         |               |              |
| 08:30        | 13:30        | CA        | Part Time Employment Change SA (Jan)                    |              | 19.5k         |               |              |
| 08:30        | 13:30        | CA        | Participation Rate (Jan)                                |              | 65.0%         |               |              |



| EST   | GMT   | CO | Event  | Exp.        | Prev.       | Low         | High        |
|-------|-------|----|--|-------------|-------------|-------------|-------------|
| 10:00 | 15:00 | US | University of Michigan Sentiment Preliminary (Feb)         | 65.0        | 64.9        | 62.0        | 69.0        |
| 10:00 | 15:00 | US | University of Michigan Conditions Preliminary (Feb)        | 68.0        | 68.4        | 63.0        | 69.0        |
| 10:00 | 15:00 | US | University of Michigan Expectations Preliminary (Feb)      | 62.9        | 62.7        | 60.5        | 66.0        |
| 10:00 | 15:00 | US | University of Michigan 1-Year Inflation Preliminary (Feb)  |             | 3.9%        |             |             |
| 10:00 | 15:00 | US | University of Michigan 5-Years Inflation Preliminary (Feb) |             | 2.9%        |             |             |
| 13:00 | 18:00 | US | Baker Hughes Total Rig Count                               |             | 759         |             |             |
| 13:00 | 18:00 | US | Baker Hughes Oil Rig Count                                 |             | 599         |             |             |
| 13:00 | 18:00 | US | Baker Hughes Gas Rig Count                                 |             | 158         |             |             |
| 14:00 | 19:00 | US | Federal Budget,\$ (Jan)                                    | -63.00<br>B | -85.00<br>B | -92.00<br>B | -42.00<br>B |
| N/A   | N/A   | EU | Leaders' Summit on US Inflation Reduction Act (2/2)        |             |             |             |             |
| N/A   | N/A   | GE | Moody's Ratings to review Germany's Credit Rating          |             | Aaa         |             |             |
| N/A   | N/A   | SZ | S&P to review Switzerland's Credit Rating                  |             | AAA         |             |             |

| EST   | GMT   | CO | Speakers   |
|-------|-------|----|--|
| 07:00 | 12:00 | RU | CBR's Nabiullina post-Policy Announcement Press Conference   |
| 09:00 | 14:00 | UK | BoE's Pill (Neutral) speaking at a SUERF workshop on Gauging (dis)inflation pressures: Comparing tools and current findings - Text Release |
| 09:00 | 14:00 | EU | ECB's Schnabel (Hawk) to conduct a Twitter Q&A   |
| 12:30 | 17:30 | US | Fed's Waller (Voter, Hawk) speaking on Digital Currency  |
| 16:00 | 21:00 | US | Fed's Harker (2023 Voter, Neutral) speaking on Digital Currency  |

| EST   | GMT   | CO | Supply                            |
|-------|-------|----|-----------------------------------|
| 20:00 | 01:00 | AU | AUD 500mln 2.25% 2028 AGB Auction |
| 06:00 | 11:00 | UK | 1-,3-,6-Month T-Bill Auctions     |

| EST | GMT | CO | Earnings                    |
|-----|-----|----|-----------------------------|
|     |     | EU | Aker BP, Carl Zeiss Meditec |



## Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("Newsquawk") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.