



# Daily Economic Release

Wednesday, 1st February 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	JN	JibunBK Manufacturing PMI Final SA (Jan)		48.9		
<b>20:45</b>	<b>01:45</b>	<b>CN</b>	<b>Caixin Manufacturing PMI Final (Jan)</b>	<b>49.5</b>	<b>49.0</b>	<b>47.4</b>	<b>51.0</b>
03:15	08:15	SP	Manufacturing PMI (Jan)	48.0	46.4	47.0	49.2
03:30	08:30	SZ	Manufacturing PMI (Jan)	54.8	54.1	53.5	55.0
03:45	08:45	IT	S&P Global Manufacturing PMI (Jan)	49.6	48.5	48.0	50.1
03:50	08:50	FR	S&P Global Manufacturing Final PMI (Jan)	50.8	50.8	47.0	50.8
03:55	08:55	GE	S&P Global/BME Manufacturing Final PMI (Jan)	47.0	47.0	47.0	50.8
04:00	09:00	EU	S&P Global Manufacturing Final PMI (Jan)	48.8	48.8	48.8	49.0
04:30	09:30	UK	S&P GLBL/CIPS Manufacturing PMI Final (Jan)	46.7	46.7	46.7	46.9
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP Flash YY (Jan)</b>	<b>9.0%</b>	<b>9.2%</b>	<b>8.4%</b>	<b>9.6%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food &amp; Energy Flash YY (Jan)</b>	<b>6.9%</b>	<b>6.9%</b>	<b>6.6%</b>	<b>7.2%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>HICP-X Food, Energy, Alcohol &amp; Tobacco Flash YY (Jan)</b>	<b>5.1%</b>	<b>5.2%</b>	<b>4.4%</b>	<b>5.6%</b>
05:00	10:00	EU	HICP-X Food, Energy, Alcohol & Tobacco Flash MM (Jan)		0.60%		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>Unemployment Rate (Dec)</b>	<b>6.5%</b>	<b>6.5%</b>	<b>6.4%</b>	<b>6.6%</b>
05:00	10:00	IT	Consumer Price Preliminary MM (Jan)	0.1%	0.3%	-1.6%	0.7%
05:00	10:00	IT	Consumer Price Preliminary YY (Jan)	10.1%	11.6%	8.1%	11.1%
05:00	10:00	IT	CPI (EU Norm) Preliminary MM (Jan)	-1.5%	0.2%	-3.2%	-0.8%
05:00	10:00	IT	CPI (EU Norm) Preliminary YY (Jan)	11.0%	12.3%	8.8%	11.6%
05:00	10:00	IT	CPI NSA (Jan)		119.0		
07:00	12:00	US	MBA Mortgage Applications (27 Jan, w/e)		7.0%		
07:00	12:00	US	MBA 30-Year Mortgage Rate (27 Jan, w/e)		6.20%		
<b>07:00</b>	<b>12:00</b>	<b>WD</b>	<b>OPEC+ JMMC</b>				
<b>08:15</b>	<b>13:15</b>	<b>US</b>	<b>ADP National Employment (Jan)</b>	<b>170k</b>	<b>235k</b>	<b>120k</b>	<b>215k</b>
09:30	14:30	CA	S&P Global Manufacturing PMI SA (Jan)		49.2		
09:45	14:45	US	S&P Global Manufacturing PMI Final (Jan)		46.8		



EST	GMT	CO	Event	Exp.	Prev.	Low	High
10:00	15:00	US	Construction Spending MM (Dec)	0.0%	0.2%	-0.7%	1.0%
10:00	15:00	US	ISM Manufacturing PMI (Jan)	48.0	48.4	46.3	50.0
10:00	15:00	US	ISM Manufacturing Prices Paid (Jan)	39.5	39.4	35.0	44.0
10:00	15:00	US	ISM Manufacturing Employment Index (Jan)	49.5	51.4	47.6	51.3
10:00	15:00	US	ISM Manufacturing New Orders Index (Jan)		45.2		
10:00	15:00	US	JOLTS Job Openings (Dec)	10.230 M	10.458 M	9.400M	10.500 M
10:30	15:30	US	EIA Weekly Crude Production		12.2M		
10:30	15:30	US	EIA Weekly Crude Production Change, bbl		U/C		
10:30	15:30	US	EIA Weekly Crude Production Change, %		U/C		
10:30	15:30	US	EIA Weekly Crude Stocks (27 Jan, w/e)	-1.000 M	0.533M	-4.000 M	3.500M
10:30	15:30	US	EIA Weekly Distillate Stocks (27 Jan, w/e)	-1.800 M	-0.507 M	-3.000 M	-0.750 M
10:30	15:30	US	EIA Weekly Gasoline Stocks (27 Jan, w/e)	1.000M	1.763M	-3.000 M	1.200M
10:30	15:30	US	EIA Weekly Refining Utilisation (27 Jan, w/e)	0.5%	0.8%	-0.3%	1.0%
10:30	15:30	US	EIA Weekly Crude Cushing (27 Jan, w/e)		4.267M		
14:00	19:00	US	Fed Funds Target Rate (1 Feb)	4.5-4.75%	4.25-4.50%	4.50-4.75%	4.75-5.0%
14:00	19:00	US	Fed IOER (1 Feb)		4.40%		
16:00	21:00	BZ	Selic Interest Rate (1 Feb)	13.8%	13.8%	13.8%	13.8%
16:45	21:45	NZ	Building Consents (Dec)		7.0%		
16:45	21:45	NZ	HLFS Unemployment Rate (Q4)		3.3%		
16:45	21:45	NZ	HLFS Job Growth QQ (Q4)		1.3%		
16:45	21:45	NZ	HLFS Participation Rate (Q4)		71.7%		
18:50	23:50	JN	Foreign Bond Investment (28 Jan, w/e)		-344.2 B		
18:50	23:50	JN	Foreign Investment Japanese Stock (28 Jan, w/e)		-83.0B		
18:50	23:50	JN	Foreign Investment Japanese Bonds (28 Jan, w/e)		-131.3 B		
18:50	23:50	JN	Foreign Stock Investment (28 Jan, w/e)		260.3B		
18:50	23:50	JN	Monetary Base YY (Jan)		-5.95%		

EST	GMT	CO	Speakers
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EST	GMT	CO	Speakers
23:30	04:30	IN	Indian 2023/24 Budget Update
<b>14:30</b>	<b>19:30</b>	<b>US</b>	<b>Fed Chair Powell (Voter, Neutral) post-Policy Announcement Press Conference</b>

EST	GMT	CO	Supply
04:50	09:50	EU	ECB USD Op
<b>05:00</b>	<b>10:00</b>	<b>UK</b>	<b>GBP 3bln 0.875% 2033 Gilt Auction</b>
<b>05:30</b>	<b>10:30</b>	<b>GE</b>	<b>EUR 5bln 2.30% 2033 Bund Auction</b>
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Quarterly refunding announcement (3yr, 10yr, 30yr)</b>

EST	GMT	CO	Earnings
		EU	Novo Nordisk, BBVA, Getinge
		UK	Entain, GSK, Vodafone, Severn Trent
		SZ	Novartis
		US	McKesson, AmerisourceBergen, Meta, Humana, T-Mobile, Thermo Fisher Scientific, Altria, Johnson Controls, Otis, Boston Scientific

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