



# Daily Economic Release

Tuesday, 31st January 2023

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	AU	Broad Money (Dec)		2,810.15 B		
19:30	00:30	AU	Private Sector Credit (Dec)		0.5%		
19:30	00:30	AU	Housing Credit (Dec)		0.4%		
<b>19:30</b>	<b>00:30</b>	<b>AU</b>	<b>Retail Sales MM Final (Dec)</b>	<b>-0.3%</b>	<b>1.4%</b>	<b>-2.5%</b>	<b>1.3%</b>
<b>20:30</b>	<b>01:30</b>	<b>CN</b>	<b>NBS Manufacturing PMI (Jan)</b>	<b>49.8</b>	<b>47.0</b>	<b>47.0</b>	<b>52.0</b>
<b>20:30</b>	<b>01:30</b>	<b>CN</b>	<b>NBS Non-Manufacturing PMI (Jan)</b>		<b>41.6</b>		
20:30	01:30	CN	Composite PMI (Jan)		42.6		
20:30	01:30	CN	Industrial Profit YTD (Dec)		-3.6%		
20:30	01:30	CN	Industrial Profit YY (Jul)		0.80%		
20:30	01:30	WD	IMF WEO Update				
00:00	05:00	JN	Consumer Confidence Index (Jan)		30.3		
00:00	05:00	JN	Construction Orders YY (Dec)		-9.7%		
00:00	05:00	JN	Housing Starts YY (Dec)	0.5%	-1.4%	-2.1%	2.3%
01:30	06:30	FR	Consumer Spending MM (Dec)	0.2%	0.5%	-1.0%	1.5%
01:30	06:30	FR	GDP Preliminary QQ (Q4)	0.0%	0.2%	-0.4%	0.5%
01:30	06:30	FR	GDP YY Preliminary (Q4)	0.5%	1.0%	0.3%	0.8%
02:00	07:00	GE	Import Prices MM (Dec)	-2.6%	-4.5%	-3.2%	-1.5%
02:00	07:00	GE	Import Prices YY (Dec)	12.0%	14.5%	10.8%	12.7%
<b>02:00</b>	<b>07:00</b>	<b>GE</b>	<b>Retail Sales MM Real (Dec)</b>	<b>0.2%</b>	<b>1.1%</b>	<b>-2.5%</b>	<b>1.6%</b>
02:00	07:00	GE	Retail Sales YY Real (Dec)	-1.8%	-5.9%	-2.6%	0.2%
02:30	07:30	SZ	Retail Sales YY (Dec)		-1.3%		
<b>02:45</b>	<b>07:45</b>	<b>FR</b>	<b>CPI (EU Norm) Preliminary YY (Jan)</b>	<b>7.0%</b>	<b>6.7%</b>	<b>6.5%</b>	<b>7.9%</b>
<b>02:45</b>	<b>07:45</b>	<b>FR</b>	<b>CPI (EU Norm) Preliminary MM (Jan)</b>	<b>0.4%</b>	<b>-0.1%</b>	<b>0.1%</b>	<b>1.3%</b>
<b>02:45</b>	<b>07:45</b>	<b>FR</b>	<b>CPI Preliminary YY NSA (Jan)</b>	<b>6.1%</b>	<b>5.9%</b>	<b>5.3%</b>	<b>6.8%</b>
<b>02:45</b>	<b>07:45</b>	<b>FR</b>	<b>CPI Preliminary MM NSA (Jan)</b>	<b>0.5%</b>	<b>-0.1%</b>	<b>-0.3%</b>	<b>1.2%</b>
02:45	07:45	FR	Producer Prices MM (Dec)		1.2%		
02:45	07:45	FR	Producer Prices YY (Dec)		21.5%		
03:00	08:00	IT	GDP Preliminary QQ (Q4)	-0.2%	0.5%	-0.5%	0.1%
03:00	08:00	IT	GDP Preliminary YY (Q4)	1.6%	2.6%	1.5%	1.9%



EST	GMT	CO	Event	Exp.	Prev.	Low	High
03:00	08:00	SZ	Official Reserves Assets CHF (Dec)		860.558 B		
03:55	08:55	GE	Unemployment Change SA (Jan)	5k	-13k	-15k	20k
03:55	08:55	GE	Unemployment Total NSA (Jan)		2.454M		
03:55	08:55	GE	Unemployment Rate SA (Jan)	5.5%	5.5%	5.5%	5.6%
03:55	08:55	GE	Unemployment Total SA (Jan)		2.520M		
04:00	09:00	IT	Unemployment Rate (Dec)	7.8%	7.8%	7.8%	7.9%
04:00	09:00	SP	Current Account Balance (Nov)		2.70B		
04:30	09:30	UK	BOE Consumer Credit (Dec)	1.050B	1.507B	0.900B	1.800B
04:30	09:30	UK	Mortgage Lending (Dec)	4.000B	4.358B	3.000B	4.200B
04:30	09:30	UK	Mortgage Approvals (Dec)	45.000 k	46.075 k	29.500 k	50.500 k
04:30	09:30	UK	M4 Money Supply (Dec)		-1.6%		
04:30	09:30	UK	Broad Money (Dec)		3,062.137 B		
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>GDP Flash Preliminary YY (Q4)</b>	<b>1.8%</b>	<b>2.3%</b>	<b>1.6%</b>	<b>2.2%</b>
<b>05:00</b>	<b>10:00</b>	<b>EU</b>	<b>GDP Flash Preliminary QQ (Q4)</b>	<b>-0.1%</b>	<b>0.3%</b>	<b>-0.4%</b>	<b>0.4%</b>
08:30	13:30	US	Employment Wages QQ (Q4)		1.3%		
08:30	13:30	US	Employment Benefits QQ (Q4)		1.0%		
<b>08:30</b>	<b>13:30</b>	<b>US</b>	<b>Employment Costs (Q4)</b>	<b>1.1%</b>	<b>1.2%</b>	<b>1.0%</b>	<b>1.5%</b>
08:30	13:30	CA	GDP MM (Nov)	0.1%	0.1%	-0.1%	0.2%
08:55	13:55	US	Redbook YY (28 Jan, w/e)		4.6%		
09:00	14:00	US	Monthly Home Price MM (Nov)		0.0%		
09:00	14:00	US	Monthly Home Price YY (Nov)		9.8%		
09:00	14:00	US	Monthly Home Price Index (Nov)		392.7		
09:00	14:00	US	CaseShiller 20 MM SA (Nov)	-0.6%	-0.5%	-1.0%	0.0%
09:00	14:00	US	CaseShiller 20 MM NSA (Nov)		-0.8%		
09:00	14:00	US	CaseShiller 20 YY (Nov)	6.8%	8.6%	5.8%	8.0%
09:45	14:45	US	Chicago PMI (Jan)	45.1	44.9	41.1	49.0
<b>10:00</b>	<b>15:00</b>	<b>US</b>	<b>Consumer Confidence (Jan)</b>	<b>109.0</b>	<b>108.3</b>	<b>106.5</b>	<b>112.5</b>
10:30	15:30	US	Texas Services Sector Outlook (Jan)		-19.8		
10:30	15:30	US	Dallas Fed Services Revenues (Jan)		-0.6		
16:30	21:30	US	API Weekly Crude Stocks (23 Jan, w/e)		3.4M		
16:30	21:30	US	API Weekly Gasoline Stocks (23 Jan, w/e)		0.6M		
16:30	21:30	US	API Weekly Distillate Stocks (23 Jan, w/e)		-1.9M		
16:30	21:30	US	API Cushing Stocks (23 Jan, w/e)		3.9M		



EST	GMT	CO	Event	Exp.	Prev.	Low	High
16:30	21:30	AU	AIG Manufacturing Index (Dec)		44.7		
16:45	21:45	NZ	Labour Cost Index - QQ (Q4)	1.2%	1.1%	1.0%	1.3%
16:45	21:45	NZ	Labour Cost Index - YY (Q4)	4.3%	3.8%	4.1%	4.3%
17:00	22:00	AU	Judo Bank Manufacturing PMI Final (Jan)		49.8		
18:50	23:50	JN	Foreign Reserves (Jan)		1,227.6 B		

EST	GMT	CO	Speakers
03:00	08:00	SW	Riksbank Governor Thedeen at the Riksdag Committee on Finance

EST	GMT	CO	Expiries
14:30	19:30		Brent Mar 2023 Futures Expiry

EST	GMT	CO	Supply
20:00	01:00	AU	AUD 700mln 3.75% 2034 AGB Auction
22:35	03:35	JN	JPY 2.9tn 2yr JGB Auction
<b>05:00</b>	<b>10:00</b>	<b>IT</b>	<b>EUR 6.5-7.5bln 3.40% 2028 and 4.40% 2033 BTP and EUR 1.0-1.5bln 2026 CCTeu Auction</b>
<b>05:30</b>	<b>10:30</b>	<b>GE</b>	<b>EUR 6bln 2.50% 2025 Schatz Auction</b>

EST	GMT	CO	Earnings
		EU	<b>Vantage Towers, KPN, Stora Enso, Tele2, Swedbank</b>
		SZ	<b>UBS</b>
		US	<b>Exxon Mobil, Marathon Petroleum, General Motors, Phillips 66, UPS, Pfizer, SYSCO, Caterpillar, Chubb, Mondelex, Amgen, McDonald's, Western Digital, AMD, Pulte, Spotify, Electronic Arts, Snap</b>

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