



# Daily Economic Release

Friday, 16th December 2022

| EST          | GMT          | CO        | Event   | Exp.        | Prev.       | Low          | High        |
|--------------|--------------|-----------|---|-------------|-------------|--------------|-------------|
| 19:01        | 00:01        | UK        | GfK Consumer Confidence (Dec)                       | -43         | -44         | -47          | -40         |
| 19:30        | 00:30        | JN        | JibunBK Manufacturing PMI Flash SA (Dec)            |             | 49.0        |              |             |
| 19:30        | 00:30        | JN        | JibunBK Composite Op Flash SA (Dec)                 |             | 48.9        |              |             |
| 19:30        | 00:30        | JN        | JibunBK Services PMI Flash SA (Dec)                 |             | 50.3        |              |             |
| 21:00        | 02:00        | NZ        | RBNZ Offshore Holdings (Nov)                        |             | 54.0%       |              |             |
| <b>02:00</b> | <b>07:00</b> | <b>UK</b> | <b>Retail Sales MM (Nov)</b>                        | <b>0.3%</b> | <b>0.6%</b> | <b>-0.8%</b> | <b>1.3%</b> |
| <b>02:00</b> | <b>07:00</b> | <b>UK</b> | <b>Retail Sales Ex-Fuel MM (Nov)</b>                | <b>0.3%</b> | <b>0.3%</b> | <b>-0.5%</b> | <b>1.5%</b> |
| 02:00        | 07:00        | UK        | Retail Sales YY (Nov)                               | -5.6%       | -6.1%       | -6.7%        | -4.7%       |
| 02:00        | 07:00        | UK        | Retail Sales Ex-Fuel YY (Nov)                       | -5.8%       | -6.7%       | -6.6%        | -4.7%       |
| 03:15        | 08:15        | FR        | S&P Global Manufacturing Flash PMI (Dec)            | 48.2        | 48.3        | 47.5         | 49.6        |
| 03:15        | 08:15        | FR        | S&P Global Services Flash PMI (Dec)                 | 49.1        | 49.3        | 48.5         | 52.0        |
| 03:15        | 08:15        | FR        | S&P Global Composite Flash PMI (Dec)                | 48.9        | 48.7        | 48.1         | 51.0        |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>S&amp;P Global Manufacturing Flash PMI (Dec)</b> | <b>46.3</b> | <b>46.2</b> | <b>45.4</b>  | <b>47.7</b> |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>S&amp;P Global Services Flash PMI (Dec)</b>      | <b>46.3</b> | <b>46.1</b> | <b>45.5</b>  | <b>47.7</b> |
| <b>03:30</b> | <b>08:30</b> | <b>GE</b> | <b>S&amp;P Global Composite Flash PMI (Dec)</b>     | <b>46.5</b> | <b>46.3</b> | <b>45.8</b>  | <b>46.9</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>S&amp;P Global Manufacturing Flash PMI (Dec)</b> | <b>47.1</b> | <b>47.1</b> | <b>46.5</b>  | <b>47.8</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>S&amp;P Global Services Flash PMI (Dec)</b>      | <b>48.5</b> | <b>48.5</b> | <b>48.0</b>  | <b>49.6</b> |
| <b>04:00</b> | <b>09:00</b> | <b>EU</b> | <b>S&amp;P Global Composite Flash PMI (Dec)</b>     | <b>48.0</b> | <b>47.8</b> | <b>47.3</b>  | <b>48.9</b> |
| 04:00        | 09:00        | IT        | Trade Balance EU (Oct)                              |             | -1.023 B    |              |             |
| 04:00        | 09:00        | IT        | Global Trade Balance (Oct)                          |             | -6.454 B    |              |             |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Composite PMI (Dec)</b>                    | <b>48.0</b> | <b>48.2</b> | <b>47.6</b>  | <b>49.2</b> |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Manufacturing PMI (Dec)</b>                | <b>46.3</b> | <b>46.5</b> | <b>44.8</b>  | <b>47.5</b> |
| <b>04:30</b> | <b>09:30</b> | <b>UK</b> | <b>Flash Services PMI (Dec)</b>                     | <b>48.5</b> | <b>48.8</b> | <b>47.0</b>  | <b>49.5</b> |
| 05:00        | 10:00        | EU        | Eurostat Trade NSA, Eur (Oct)                       |             | -34.4B      |              |             |
| 05:00        | 10:00        | EU        | Total Trade Balance SA (Oct)                        |             | -37.70 B    |              |             |



| EST   | GMT   | CO | Event   | Exp.  | Prev.       | Low   | High  |
|-------|-------|----|---|-------|-------------|-------|-------|
| 05:00 | 10:00 | EU | HICP Final MM (Nov)                                   | -0.1% | 1.5%        | -0.1% | 1.5%  |
| 05:00 | 10:00 | EU | HICP Final YY (Nov)                                   | 10.0% | 10.0%       | 10.0% | 10.0% |
| 05:00 | 10:00 | EU | HICP-X Food & Energy MM (Nov)                         | 0.2%  | 0.7%        | -0.1% | 0.7%  |
| 05:00 | 10:00 | EU | HICP-X Food & Energy Final YY (Nov)                   | 6.6%  | 6.6%        | 5.0%  | 6.6%  |
| 05:00 | 10:00 | EU | HICP-X Food, Energy, Alcohol & Tobacco Final MM (Nov) | 0.0%  | 0.0%        | -0.1% | 0.0%  |
| 05:00 | 10:00 | EU | HICP-X Food, Energy, Alcohol & Tobacco Final YY (Nov) | 5.0%  | 5.0%        | 5.0%  | 5.0%  |
| 05:00 | 10:00 | IT | Consumer Prices Final MM (Nov)                        | 0.5%  | 0.5%        | 0.5%  | 0.6%  |
| 05:00 | 10:00 | IT | Consumer Prices Final YY (Nov)                        | 11.8% | 11.8%       | 11.8% | 11.9% |
| 05:00 | 10:00 | IT | CPI (EU Norm) Final MM (Nov)                          | 0.6%  | 0.6%        | 0.6%  | 0.7%  |
| 05:00 | 10:00 | IT | CPI (EU Norm) Final YY (Nov)                          | 12.5% | 12.5%       | 12.5% | 12.6% |
| 08:30 | 13:30 | CA | New Housing Price Index (Nov)                         |       | -0.2%       |       |       |
| 08:30 | 13:30 | CA | Securities Canadians, CAD (Oct)                       |       | 9.56B       |       |       |
| 08:30 | 13:30 | CA | Securities Foreign, CAD (Oct)                         |       | -22.27<br>B |       |       |
| 08:30 | 13:30 | CA | Wholesale Trade MM (Oct)                              | 1.3%  | 0.1%        | 0.0%  | 1.5%  |
| 09:45 | 14:45 | US | S&P Global Manufacturing PMI Flash (Dec)              | 47.7  | 47.7        | 46.0  | 50.0  |
| 09:45 | 14:45 | US | S&P Global Services PMI Flash (Dec)                   | 46.8  | 46.2        | 45.7  | 48.0  |
| 09:45 | 14:45 | US | S&P Global Composite Flash PMI (Dec)                  | 47.0  | 46.4        | 46.4  | 48.1  |
| 13:00 | 18:00 | US | Baker Hughes Total Rig Count                          |       | 780         |       |       |
| 13:00 | 18:00 | US | Baker Hughes Oil Rig Count                            |       | 625         |       |       |
| 13:00 | 18:00 | US | Baker Hughes Gas Rig Count                            |       | 153         |       |       |
| N/A   | N/A   | EU | European Council (2/2)                                |       |             |       |       |

| EST   | GMT   | CO | Speakers                          |
|-------|-------|----|-----------------------------------|
| 07:00 | 12:00 | RU | CBR's Nabiullina press conference |

| EST   | GMT   | CO | Expiries  |
|-------|-------|----|---|
| 05:15 | 10:15 | UK | FTSE 100 Dec 2022 Futures and Options Expiry      |
| 06:00 | 11:00 | EU | Euro Stoxx 50 Dec 2022 Futures and Options Expiry |
| 07:00 | 12:00 | EU | DAX 30 Dec 2022 Futures and Options Expiry        |
| 09:30 | 14:30 | US | E-mini S&P Dec 2022 Futures and Options Expiry    |



| EST   | GMT   | CO | Expiries  |
|-------|-------|----|---|
| 09:30 | 14:30 | US | E-mini Nasdaq Dec 2022 Futures and Options Expiry |
| 09:30 | 14:30 | US | E-mini Dow Dec 2022 Futures and Options Expiry    |
| 10:00 | 15:00 | EU | CAC 40 Dec 2022 Futures and Options Expiry        |

## Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("Newsquawk") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.