



Daily Economic Release

Thursday, 1st December 2022

EST	GMT	CO	Event	Exp.	Prev.	Low	High
19:30	00:30	JN	JibunBK Manufacturing PMI Final SA (Nov)		49.4		
19:30	00:30	AU	Capital Expenditure (Q3)	1.0%	-0.3%	0.7%	2.0%
19:30	00:30	AU	Building Capex (Q3)		-2.5%		
19:30	00:30	AU	Plant/Machinery Capex (Q3)		2.1%		
20:45	01:45	CN	Caixin Manufacturing PMI Final (Nov)	48.9	49.2	43.3	49.2
00:00	05:00	JN	Consumer Confidence Index (Nov)		29.9		
02:00	07:00	GE	Retail Sales MM Real (Oct)	-0.6%	0.9%	-1.5%	1.0%
02:00	07:00	GE	Retail Sales YY Real (Oct)	-2.8%	-0.9%	-4.1%	3.2%
02:30	07:30	SZ	CPI MM (Nov)	0.1%	0.1%	-0.1%	0.1%
02:30	07:30	SZ	CPI YY (Nov)	3.0%	3.0%	2.7%	3.1%
02:30	07:30	SZ	CPI NSA (Nov)		104.6		
02:30	07:30	SZ	Retail Sales YY (Oct)		3.2%		
03:15	08:15	SP	Manufacturing PMI (Nov)	45.6	44.7	44.5	46.7
03:30	08:30	SZ	Manufacturing PMI (Nov)	54.0	54.9	51.7	55.4
03:45	08:45	IT	S&P Global Manufacturing PMI (Nov)	47.0	46.5	45.5	47.8
03:50	08:50	FR	S&P Global Manufacturing PMI (Nov)	49.1	49.1	49.0	49.1
03:55	08:55	GE	S&P Global/BME Manufacturing PMI (Nov)	46.7	46.7	46.2	47.3
04:00	09:00	EU	S&P Global Manufacturing Final PMI (Nov)	47.3	47.3	46.7	47.3
04:00	09:00	IT	Unemployment Rate (Oct)		7.9%		
04:30	09:30	UK	S&P Global/CIPS Manufacturing PMI FNL (Nov)	46.2	46.2	45.9	46.2
05:00	10:00	EU	Unemployment Rate (Oct)	6.6%	6.6%	6.5%	6.8%
07:30	12:30	US	Challenger Layoffs (Nov)		33.843k		
08:30	13:30	US	Personal Income MM (Oct)	0.4%	0.4%	0.0%	0.7%
08:30	13:30	US	Personal Consumption Real MM (Oct)		0.3%		
08:30	13:30	US	Consumption, Adjusted MM (Oct)	0.8%	0.6%	0.5%	1.1%
08:30	13:30	US	Core PCE Price Index MM (Oct)	0.3%	0.5%	0.2%	0.5%
08:30	13:30	US	Core PCE Price Index YY (Oct)	5.0%	5.1%	4.9%	5.2%



EST	GMT	CO	Event	Exp.	Prev.	Low	High
08:30	13:30	US	PCE Price Index MM (Oct)		0.3%		
08:30	13:30	US	PCE Price Index YY (Oct)		6.2%		
08:30	13:30	US	Initial Jobless Claims (21 Nov, w/e)	235k	240k	220k	260k
08:30	13:30	US	Jobless Claims 4-Week Average (21 Nov, w/e)		226.75k		
08:30	13:30	US	Continued Jobless Claims (14 Nov, w/e)	1.573M	1.551M	1.525M	1.600M
08:30	13:30	CA	Labor Productivity Rate (Q3)		0.2%		
09:30	14:30	CA	S&P Global Manufacturing PMI SA (Nov)		48.8		
09:45	14:45	US	S&P Global Manufacturing PMI Final (Nov)		47.6		
10:00	15:00	US	Construction Spending MM (Oct)	-0.3%	0.2%	-0.8%	1.1%
10:00	15:00	US	ISM Manufacturing PMI (Nov)	49.8	50.2	48.0	50.4
10:00	15:00	US	ISM Manufacturing Prices Paid (Nov)	47.5	46.6	44.0	49.0
10:00	15:00	US	ISM Manufacturing Employment Index (Nov)		50.0		
10:00	15:00	US	ISM Manufacturing New Orders Index (Nov)		49.2		
10:30	15:30	US	EIA-Nat Gas Change Bcf (21 Nov, w/e)		-80B		
10:30	15:30	US	Nat Gas-EIA Implied Flow (21 Nov, w/e)		-80B		
16:45	21:45	NZ	Terms of Trade QQ (Q3)	1.6%	-2.4%	-0.3%	2.0%
16:45	21:45	NZ	Export Volumes SA (Q3)	0.3%	3.0%	-3.9%	6.0%
16:45	21:45	NZ	Import Prices SA (Q3)	0.0%	6.5%	-3.8%	3.1%
16:45	21:45	NZ	Export Prices SA (Q3)	0.9%	3.7%	-1.9%	4.5%
18:50	23:50	JN	Monetary Base YY (Nov)		-6.84%		
02:45	07:45	FR	Current Account (Oct)		-7.3B		
02:45	07:45	FR	Current Account - Balance NSA (Oct)		-4.12B		
N/A	N/A	US	Dallas Fed PCE (Oct)		4.3%		
N/A	N/A	EU	Council President Michel to China				

EST	GMT	CO	Speakers
20:30	01:30	JN	BoJ's Asahi speaking
01:00	06:00	JN	BoJ's Kuroda speaking
02:15	07:15	SW	Riksbank's Floden speaking on Economic Activity
09:25	14:25	US	Fed's Logan (2023 Voter, Neutral) speaking
09:30	14:30	US	Fed's Bowman (Voter, Neutral) speaking



EST	GMT	CO	Speakers
11:45	16:45	EU	ECB's Lane (Dove) speaking at the EUI Conference - Slide Release
12:30	17:30	EU	ECB's Elderson (N/A) speaking - Text Release (Supervision Site)
15:00	20:00	US	Fed's Barr (Voter, Neutral) speaking on Bank Capital

EST	GMT	CO	Supply
22:35	03:35	JN	JPY 2.7tn 10yr JGB Auction
04:30	09:30	SP	EUR 2.5-3.5bn 1.45% 2027, 0.10% 2031 & 0.85% 2037
05:00	10:00	UK	GBP 2.25bn 1.25% 2051 Gilt
04:50	09:50	FR	EUR 5-6bn 0% 2031, 0.5% 2040, 3.25% 2045, 0.75% 2052 Auction
11:30	16:30	US	4-,8-Week T-Bill Auction

Disclaimer

The information contained within this document has been prepared and issued by Newsquawk Voice Limited ("Newsquawk") on the basis of publicly available information and other sources believed to be reliable. Whilst all reasonable care is taken to ensure that the facts stated are accurate, neither Newsquawk nor any of its directors, officers or employees shall be in any way held responsible for its content or your use of it. Neither the provision of any content herein nor anything on our website or any other media we use is intended to, and should not be construed as, providing advice and/or enticing an offer or solicitation to invest in, buy or sell securities or other financial instruments.